



11 Jun.2024

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	23,259	(0.1) %	3.5 %
BSE SENSEX	76,490	(0.3) %	3.3 %
CNX BANK	49,781	(0.0) %	4.6 %
CNX MIDCAP	53,236	0.1 %	8.8 %
CNX SMALLCAP	17,475	1.5 %	10.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	38,868	0.2 %	3.1 %
S&P 500	5,361	0.3 %	13.0 %
FTSE 100	8,228	(0.2) %	6.6 %
HANG SENG	18,367	(0.6) %	9.4 %
NIKKEI	39,038	0.9 %	17.3 %
SHANGHAI COMPOSITE	3,051	0.1 %	3.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	83.46	0.1 %	0.5 %
EUR/USD	1.09	0.1 %	(1.4) %
GBP/USD	1.28	0.1 %	0.5 %
USD/JPY	155.88	(0.0) %	10.5 %
USD/AUD	1.50	(0.1) %	2.2 %
USD/SGD	1.35	(0.1) %	2.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	76	2.0 %	7.3 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	2,294	(3.5) %	10.4 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,579	(0.3) %	10.4 %
Copper(USD/MT)	9,840	(0.9) %	16.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.3	(0.0) %	0.1 %
10 Y GSec US 10	4.4	0.1 %	0.6 %

Global Economy: A survey by the New York Fed showed on Monday that Americans' short-term inflation expectations eased slightly, while their view on price pressures in the longer term increased, and their expectations for the stock market hit a three-year high. The Federal Reserve Bank of New York's May Survey of Consumer Expectations showed that one-year-ahead inflation expectations fell to 3.2 percent from 3.3 percent in April. Expectations for inflation in three years was unchanged at 2.8 percent, while the projection for the five-year horizon rose to 3.0 percent from 2.8 percent. Euro area investor sentiment continued its recovery trend in June to hit the highest since early 2022 but the momentum remained weak as the economy still struggle to reach the level that prevailed before the outbreak of the war in Ukraine, a closely watched survey showed on Monday. The economic confidence index rose to +0.3 in June from -3.6 in May, the behavioral research institute Sentix said. The M2 money stock in Japan was up 1.9 percent on year in May, the Bank of Japan said on Tuesday - coming in at 1,259.0 trillion yen. The M3 money stock was up 1.3 percent on year in May, standing at 1,611.3 trillion yen - easing from 1.6 percent in the previous month. The L1 money stock rose 3.3 percent on year at 2,182.8 trillion yen, accelerating from 2.7 percent a month earlier.

Global Indices: Despite the choppy trading, the Nasdaq and the S&P 500 reached new record closing highs. The Nasdaq climbed 59.40 points or 0.4 percent to 17,192.53, the S&P 500 rose 13.80 points or 0.3 percent to 5,360.79 and the Dow edged up 69.05 points or 0.2 percent to 38868.04.

Indian Economy: The Ministry of Finances has decided that apart from the regular release of the devolution amount for the month of June 2024, one additional installment will be released. This release cumulatively amounts to Rs. 1,39,750 crore in the current month. This will enable State Governments to accelerate development and capital spending. The Interim Budget 2024-25 has a provision of Rs. 12,19,783 crore towards devolution of taxes to States. With this release, the total amount devolved (for FY 2024-25) to States till 10 June 2024 is Rs. 2,79,500 crore.

Equity Market: The barometer index, the S&P BSE Sensex, was down 203.28 points or 0.27% to 76,490.08. The Nifty 50 index shed 30.95 points or 0.13% to 23,259.20.

Corporate News: Power Grid Corporation of India has successfully commissioned the 'Reliable Communication Scheme under Central Sector for Northern Region' effective April 1, 2024 for which Notification for commercial operation (DOCO) has been received on June 10, 2024. Vivanta Industries plans to invest Rs 3 crore for purchasing plant and machinery in Gujarat. It will also acquire land in Madagascar, Africa. Additionally, the company will borrow Rs 20 crore via Pre-Shipment Credit in Foreign Currency.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	642.0	(277.5)	(128.1)
MF(INR cr)	4,601.6	1,153.6	1,859.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	136,917	187,289	126,065
F&O(INR cr)	25,542,246	42,776,110	36,468,676

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.2	12.7	14.4
NSE VIX	16.4	19.4	16.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	49,781	(0.0) %	4.6 %	Energy	40,510	0.6 %	2.6 %
IT	34,526	(1.8) %	(1.5) %	Pharma	19,775	1.0 %	3.0 %
Metals	9,796	(0.4) %	14.4 %	Finance	22,155	(0.0) %	4.5 %
Auto	25,023	0.0 %	17.0 %	PSU	7,334	0.7 %	3.1 %
FMCG	57,992	0.1 %	7.6 %	Real Estate	1,084	1.3 %	15.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Samvardh.	165	5.0 %	37.0 %	Vedanta	444	(3.6) %	54.5 %
Shree Ceme	27,240	4.5 %	3.0 %	Tech Mahin	1,340	(2.7) %	7.7 %
Interglobe	4,567	4.4 %	28.7 %	Infosys	1,500	(2.2) %	0.3 %
UltraTech	10,826	3.5 %	8.8 %	GAIL (Indi	208	(2.1) %	14.2 %
Ambuja Cem	640	3.1 %	3.0 %	Wipro	475	(1.9) %	(2.0) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
NAB Business Confidence	11-06-2024	07:00	AUD	-	1
Building Permits m/m	11-06-2024	18:00	CAD	-	(0.117)
Claimant Count Change	11-06-2024	11:30	GBP	-	-
CB Leading Index m/m	11-06-2024	19:00	GBP	-	(0.001)
M2 Money Stock y/y	11-06-2024	05:20	JPY	-	0.022
NFIB Small Business Index	11-06-2024	15:30	USD	-	89.7
10-y Bond Auction	11-06-2024	22:31	USD	-	-

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