



11 Jun.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,796	0.4 %	6.2 %
BSE SENSEX	52,300	0.7 %	4.9 %
CNX BANK	35,131	0.0 %	3.8 %
CNX MIDCAP	27,268	0.0 %	13.1 %
CNX SMALLCAP	9,698	0.0 %	17.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,466	0.1 %	12.6 %
S&P 500	4,239	0.5 %	12.9 %
FTSE 100	7,088	0.1 %	7.9 %
HANG SENG	28,739	(0.0) %	4.6 %
NIKKEI	28,959	0.3 %	6.2 %
SHANGHAI COMPOSITE	3,611	0.5 %	3.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.86	0.2 %	(0.1) %
EUR/USD	1.22	0.1 %	(0.7) %
GBP/USD	1.41	(0.1) %	3.6 %
USD/JPY	109.51	0.1 %	6.1 %
USD/AUD	1.29	0.2 %	(0.4) %
USD/SGD	1.32	0.0 %	0.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	70	0.5 %	47.6 %
Gold(INR/10g)	48,634	(0.2) %	(4.7) %
Gold Comex(USD/oz)	1,903	0.6 %	(2.4) %
SILVER(INR/1Kg)	71,249	0.5 %	3.5 %
Aluminium(USD/MT)	2,470	0.4 %	22.7 %
Copper(USD/MT)	9,809	(0.7) %	23.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	(0.1) %	0.5 %

Global Economy: The US Labor Department said its consumer price index rose by 0.6% in May after climbing by 0.8% in April. Excluding food and energy prices, core consumer prices climbed by 0.7% in May following a 0.9% advance in April. The consumer prices in May were up by 5% compared to the same month a year ago, reflecting the biggest spike since August of 2008. The US initial jobless claims edged down to 376,000, a decrease of 9,000 from the previous week's unrevised level of 385,000. Chinese bank lending picked up pace in May, data from the People's Bank of China revealed Thursday. Banks extended CNY 1.5 trillion new loans in May, up marginally from the previous month's CNY 1.47 trillion. Total social financing in China increased marginally to CNY 1.9 trillion in May. The broad M2 money supply grew 8.3% bettering the 8.1% rise seen in April. The European Central Bank (ECB) kept its interest rates and asset purchases unchanged today. The Governing Council, led by ECB President Christine Lagarde, left the main refi rate was held steady at a record low zero percent and the deposit rate was kept at -0.50%. The lending rate was held steady at 0.25%. The bank also maintained the size of the pandemic emergency purchase programme, or PEPP, at EUR 1850 billion. The bank retained the forward guidance on interest rates, saying the key interest rates are expected to remain at their present or lower levels until the inflation outlook robustly converge to a level sufficiently "close to, but below, 2%". PEPP asset purchases will continue until at least the end of March 2022 or when the coronavirus crisis phase is over, the bank noted. UK house prices continued to increase in May driven by robust demand and shortfall of new instructions, survey results from the Royal Institution of Chartered Surveyors, or RICS, showed on Thursday. The house price balance rose to 83% in May from 76% in April. This was the fourth successive month in which upward pressure on house price seemingly intensified.

Global Equities: The US stocks edged up near record high on falling treasury yields and continued buying support.

Indian Economy: India's active Covid-19 caseload fell to less than 12 lakh (11,67,952) after 60 days, official data showed yesterday. India reported less than 1 lakh cases for the 3rd Day. A total of 94,052 new cases were reported on Wednesday with 1,51,367 patients recovering. Recoveries continue to outnumber the Daily New Cases for the 28th consecutive day. A total 2,76,55,493 total Recoveries across the country so far. Recovery Rate also increased to 94.77%.

Equity Markets: Local equity indices ended with strong gains on Thursday amid positive global cues. The Nifty closed near the 15,750 level. Barring the Nifty Auto index, all sectoral indices on the NSE ended in green.

Corporate News: Power Grid Corporation of India said that the meeting of the board of directors of the company is scheduled on 17 June 2021 to consider declaration of bonus shares. Godrej Projects Development, a wholly-owned subsidiary of the Godrej Properties has acquired 20% issued and paid-up share capital of Vagishwari Land Developers (VLDPL). Pursuant to the acquisition, VLDPL has become an associate company of Godrej Projects Development and consequently of Godrej Properties. Indian Bank said that the bank has declared the non-performing accounts of Emmsons International, Runit Fabrics and KR Corporation as fraud and reported them to the RBI.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	81.9	174.6	11.2
MF(INR cr)	(1,301.3)	(64.5)	122.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	75,436	81,976	75,447
F&O(INR cr)	8,346,719	4,914,417	4,566,035

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.1	17.0	18.3
NSE VIX	15.0	15.9	20.0

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,131	1.0 %	3.8 %	Energy	20,713	0.2 %	11.9 %
IT	27,798	0.9 %	7.0 %	Pharma	14,314	1.4 %	15.6 %
Metals	5,265	1.1 %	25.7 %	Finance	16,667	1.2 %	4.8 %
Auto	10,723	(0.1) %	7.0 %	PSU	2,488	2.4 %	12.3 %
FMCG	35,731	0.4 %	2.5 %	Real Estate	362	3.3 %	7.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bajaj Fina	6,086	7.3 %	15.4 %	ITC	209	(1.5) %	(4.9) %
DLF	314	5.3 %	7.5 %	Bajaj Auto	4,180	(1.1) %	11.7 %
Punjab Nat	43	4.7 %	11.3 %	Eicher Mot	2,705	(0.9) %	2.8 %
Godrej Con	886	3.8 %	22.0 %	UPL	839	(0.8) %	28.3 %
Bajaj Fins	11,993	3.8 %	22.5 %	Adani Port	847	(0.7) %	15.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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