



11 Jun.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,120	0.0 %	22.6 %
BSE SENSEX	34,247	0.9 %	21.1 %
CNX BANK	21,100	0.0 %	15.9 %
CNX MIDCAP	14,342	0.0 %	25.0 %
CNX SMALLCAP	4,437	0.0 %	25.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,990	(1.0) %	(5.4) %
S&P 500	3,190	(0.5) %	(1.3) %
FTSE 100	6,329	(0.1) %	(16.8) %
HANG SENG	25,050	(0.0) %	(12.2) %
NIKKEI	23,125	0.2 %	(0.3) %
SHANGHAI COMPOSITE	2,944	(0.4) %	(4.6) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.34	0.1 %	5.8 %
EUR/USD	1.14	0.6 %	1.3 %
GBP/USD	1.28	0.4 %	(3.3) %
USD/JPY	107.36	(1.5) %	(1.2) %
USD/AUD	1.43	0.0 %	0.3 %
USD/SGD	1.39	(0.4) %	2.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	40	1.7 %	(35.3) %
Gold(INR/10g)	46,782	0.4 %	20.0 %
Gold Comex(USD/oz)	1,750	1.4 %	13.4 %
SILVER(INR/1Kg)	47,438	(0.3) %	3.0 %
Aluminium(USD/MT)	1,614	3.1 %	(8.9) %
Copper(USD/MT)	5,801	2.1 %	(5.9) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	(0.1) %	(1.2) %

Global Economy: Organization for Economic Cooperation and Development (OECD) forecast the global economy would contract 6% this year before bouncing back with 5.2% growth in 2021. The COVID-19 pandemic is a global health crisis without precedent in living memory. It has triggered the most severe economic recession in nearly a century and is causing enormous damage to people's health, jobs and well-being. China consumer prices fell 0.8% on month in May, the National Bureau of Statistics said on Wednesday, following the 0.9% drop in April. On a yearly basis, consumer prices rose 2.4%, down sharply from 3.3% in the previous month. The bureau also said that producer prices were down 3.7% on year following the 3.1% slide a month earlier. The US Federal Reserve left interest rates unchanged and near zero on Wednesday as the central bank projected a slow economic recovery from the pandemic-induced recession. Fed indicated that the US unemployment rate is likely to end 2020 at 9.3% and remain elevated for years, coming in at 5.5 percent in 2022. US GDP is expected to be 6.5% lower at the end of this year than it was in the final quarter of 2019.

Global Equities: US stocks fell for second session on tepid global economic outlook and the US Fed Chief Jerome Powell said the path of the economy still looks highly uncertain.

Indian Economy: The Organisation for Economic Co-operation and Development (OECD) has kept India's growth at -3.7% for the ongoing fiscal with a rider that growth could drop further to -7.3% in the event of a second Covid-19 outbreak, according to its Economic Outlook (EO) released on Wednesday. This was in sharp contrast to the 5.1% growth it had projected for FY21 in the interim EO in March. The latest report forecast a strong recovery in the coming fiscal to 7.9% in the 'single-hit' scenario versus an 8.1% rebound in the 'double-hit' Covid-19 scenario.

Equity Markets: Key barometers ended with modest gains on Wednesday. The barometer S&P BSE Sensex rose 290.36 points or 0.86% at 34,247.05. The Nifty 50 index climbed 69.50 points or 0.69% at 10,116.15. The sentiment got a boost after Fitch Ratings on Wednesday said that Indian economy may grow at 9.5% in next fiscal.

Corporate News: TCS has been recognized as Technology Sector Leader and as one of Civic 50's America's 50 Most Community Minded information Technology Companies. Jindal Stainless (Hisar) Limited (JSHL) registered a PAT of Rs 94 crore in Q4FY20, witnessing an increase of 43% over the corresponding period last year (CPLY). As the company adopted a new tax regime, there has been a positive impact on tax expenses of Rs 57 crore and Rs 22 crore respectively for the quarter and year ended 31 March 2020. During Q4FY20, EBIDTA and Revenue were recorded at Rs 174 crore and Rs 2,030 crore respectively. Metal and mining shares can be supported as COMEX Copper soared more than 3% to hit a five month high.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	63.2	400.1	104.4
MF(INR cr)	(1,200.5)	(922.2)	(105.2)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	2,927	43,851	51,217
F&O(INR cr)	1,669,251	1,425,732	1,264,915

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.6	26.3	34.7
NSE VIX	29.4	29.8	38.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	21,100	1.8 %	15.9 %	Energy	13,954	0.4 %	29.5 %
IT	14,842	0.7 %	23.2 %	Pharma	10,149	0.3 %	44.4 %
Metals	2,011	(0.6) %	29.4 %	Finance	10,280	1.2 %	15.0 %
Auto	6,503	(1.1) %	39.6 %	PSU	1,395	3.5 %	8.7 %
FMCG	29,503	(0.1) %	11.9 %	Real Estate	207	1.9 %	20.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Indiabulls	162	12.0 %	62.9 %	Motherson	95	(4.4) %	63.3 %
Vodafone I	11	8.0 %	255.7 %	Interglobe	1,036	(4.1) %	3.7 %
IndusInd B	500	7.7 %	46.0 %	Godrej Con	633	(4.0) %	15.3 %
Punjab Nat	34	6.4 %	11.2 %	Hero Motoc	2,292	(4.0) %	39.8 %
Adani Tran	198	5.0 %	4.4 %	Bosch	10,806	(3.4) %	17.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report