



11 Jun.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,768	(0.0) %	5.4 %
BSE SENSEX	35,444	(0.1) %	6.6 %
CNX BANK	26,451	(0.3) %	8.7 %
CNX MIDCAP	18,831	0.5 %	(1.4) %
CNX SMALLCAP	7,658	0.9 %	(3.4) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,317	0.3 %	2.0 %
S&P 500	2,779	0.3 %	3.1 %
FTSE 100	7,681	(0.3) %	0.4 %
HANG SENG	30,958	(1.8) %	1.5 %
NIKKEI	22,695	(0.6) %	(3.5) %
SHANGHAI COMPOSITE	3,067	(1.4) %	(8.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	67.51	0.6 %	6.0 %
EUR/USD	1.18	(0.3) %	(2.0) %
GBP/USD	1.34	(0.1) %	(0.8) %
USD/JPY	109.54	(0.2) %	(2.8) %
USD/AUD	1.32	0.3 %	2.9 %
USD/SGD	1.34	0.2 %	0.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	(0.3) %	8.9 %
Gold(INR/10g)	31,027	1.1 %	5.7 %
Gold Comex(USD/oz)	1,303	0.2 %	(0.4) %
SILVER(INR/1Kg)	40,258	1.1 %	4.3 %
Aluminium(USD/MT)	2,288	(1.9) %	1.4 %
Copper(USD/MT)	7,263	0.2 %	1.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.0	0.0 %	0.5 %

Global Economy: US wholesale inventories edged higher in the month of April, according to a report released by the Commerce Department on Friday. The report said wholesale inventories inched up by 0.1% in April after rising by a revised 0.2% in March. The uptick in inventories matches economist estimates and represents an upward revision from the preliminary reading showing inventories were unchanged. German industrial production dropped 1% month-on-month in April, reversing a revised 1.7% rise in March, data from Destatis revealed. Excluding energy and construction, industrial output declined 1.7%. Energy production slid 1.6% in April, while construction output increased 3.3%. On a yearly basis, growth in industrial production eased to 2% from 3.8% a month ago. A measure of peoples' assessment of the Japanese economy dipped in May to the weakest level in more than one-and-a-half years, survey figures from the Cabinet Office showed Friday. The current index of Economy Watchers' survey dropped to 47.1 in May from 49.0 in April.

Global Equities: Global trade worries could resurface after the war of words between the US and its G7 allies. In recent weeks, trading partners of the US have criticised new tariffs on steel and aluminium imports imposed by the Trump administration.

Indian Economy: According to a latest update from the Ministry of Earth Science, the Southwest Monsoon has further advanced into some more parts of Central Arabian Sea, remaining parts of Goa, Karnataka and Rayalaseema, some parts of south Konkan, south Madhya Maharashtra, Marathwada, Vidarbha, south Chhattisgarh and south Odisha, entire Telangana, most parts of Coastal Andhra Pradesh, remaining parts of West Central Bay of Bengal and most parts of North Bay of Bengal.

Equity Markets: The local markets ended the volatile session almost flat as losses in banks shares negated gains in IT and pharma shares. Intraday trading was volatile. The indices opened lower and hit intraday low in early trade. The indices recovered in morning trade. After hovering in a range, indices hit fresh intraday low in early afternoon trade. Indices trimmed losses in mid-afternoon trade and entered positive terrain in late trade.

Corporate News: India Ratings and Research (Ind-Ra) noted in a latest update that a gradual recovery in freight volumes and fleet utilisation levels will enable fleet operators to pass on a portion of the recent rise in fuel prices, albeit with some lag. However, the lag in pass-through could create near-term margin pressures, subsequently affecting the commercial vehicle (CV) loan performance and the debt serviceability especially for small road transport operators (SRTOs). Drug maker Cipla is bullish on growth and is looking for a billion dollar consolidated revenue for the domestic market in FY19, a senior company official stated, according to media reports. Currency with the public has reached a record high level of over Rs 18.5 lakh crore, more than double from a low of about Rs 7.8 lakh crore it had hit post-demonetisation decision in late 2016, as per RBI data. At the same time, the total currency put in circulation by the Reserve Bank has also more than doubled to over Rs 19.3 lakh crore - from a low of about Rs 8.9 lakh crore post- demonetisation.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(74.7)	82.2	(41.6)
MF(INR cr)	112.5	112.5	519.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	31,550	27,300	33,714
F&O(INR cr)	489,426	818,274	813,713

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.2	12.4	15.6
NSE VIX	12.7	13.1	13.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	26,451	(0.3) %	8.7 %	Energy	13,863	0.5 %	4.3 %
IT	13,770	0.6 %	8.4 %	Pharma	8,604	4.3 %	(0.2) %
Metals	3,659	(0.4) %	3.4 %	Finance	11,003	(0.5) %	7.2 %
Auto	11,226	(0.1) %	1.5 %	PSU	3,019	1.7 %	5.8 %
FMCG	28,714	(0.5) %	8.3 %	Real Estate	292	0.4 %	(1.4) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Sun Pharma	528	8.1 %	4.0 %	Hindalco I	242	(2.6) %	14.6 %
Lupin	810	5.6 %	4.2 %	Bharat Ele	119	(2.6) %	(18.1) %
Punjab Nat	90	5.1 %	(6.1) %	Power Grid	198	(2.4) %	1.5 %
Dr Reddy's	2,063	5.0 %	(3.2) %	Ashok Leyl	145	(1.9) %	(2.1) %
Aurobindo	572	4.5 %	(3.4) %	Rural Elec	115	(1.8) %	(10.3) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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