



11 May.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,942	0.0 %	0.5 %
BSE SENSEX	49,502	0.6 %	(1.1) %
CNX BANK	33,142	0.0 %	(2.1) %
CNX MIDCAP	24,777	0.0 %	2.7 %
CNX SMALLCAP	8,871	0.0 %	7.1 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,743	(0.1) %	13.5 %
S&P 500	4,188	(1.0) %	11.5 %
FTSE 100	7,124	(0.1) %	8.4 %
HANG SENG	28,596	(0.1) %	4.1 %
NIKKEI	29,518	0.6 %	8.3 %
SHANGHAI COMPOSITE	3,428	0.3 %	(2.1) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.20	(1.0) %	0.3 %
EUR/USD	1.22	1.3 %	(0.8) %
GBP/USD	1.40	0.6 %	2.5 %
USD/JPY	108.60	(0.6) %	5.3 %
USD/AUD	1.27	(1.4) %	(1.7) %
USD/SGD	1.33	(0.8) %	0.3 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	65	0.3 %	36.3 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,845	1.5 %	(5.4) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,519	1.7 %	25.1 %
Copper(USD/MT)	10,361	3.3 %	30.8 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

**Global Economy:** The rate of average daily new Covid cases in the U.S. fell to below 41,000 over the weekend, down 30% from two weeks ago and the lowest level since September, Johns Hopkins University data showed. The country has reported an average of 2 million vaccinations per day over the past week, according to Centers for Disease Control and Prevention data, down 40% from its peak level. Eurozone investor confidence improved to the highest level in more than three years in May, survey results from Sentix showed on Monday. The investor confidence index rose notably to 21.0 in May from 13.1 in April. The score was the highest since March 2018. UK house prices surged in April, data from Lloyds Bank subsidiary Halifax and IHS Markit showed on Monday. House prices grew 1.4% month-on-month in April, following a 1.1% rise in March. The average property was valued at GBP 258,204. On a yearly basis, house prices growth surged to 8.2% from 6.5% a month ago. This was the highest annual rate in five years. In three months to April, house prices were 0.9% higher than in the preceding three months.

**Global Equities:** The DOW extended its winning spree, hitting fresh high of 35K while NASDAQ saw considerable selling pressure yet again.

**Indian Economy:** Government of India has so far provided nearly 18 crore vaccine doses (17,93,57,860) to States/UTs Free of Cost. Of this, the total consumption including wastages is 16,89,27,797 doses. More than 1 crore COVID Vaccine doses (1,04,30,063) are still available with the States/UTs to be administered. States with negative balance are showing more consumption (including wastage) than vaccine supplied as they have not reconciled the vaccine they have supplied to Armed Forces.

**Equity Markets:** Domestic equity indices extended gains to fourth consecutive trading session on Monday. The Nifty ended near the 14,950 level. All sectoral indices on the NSE ended in the green.

**Corporate News:** Auto stocks will be in focus. For FY 20-21, total vehicle registrations were down by 30% (below FY12-13 levels), stated FADA India. Except Tractors which grew by 16%, all other categories were in red with 2W, 3W, CV and PV falling by 32%, 64%, 49% and 14% respectively and way below FY13 levels (lowest in last 8 years). Total vehicle registration for the month of April'21 plummeted by 28% MoM. IT counters could ease a little as the Indian Rupee jumped. The INR recorded a two month high of 73.33 per US dollar. Chambal Fertilisers and Chemicals reported sharply higher profit at Rs 447.89 crore in Q4FY21 against Rs 197.55 crore in Q4FY20. Its revenue fell to Rs 1,640.76 crore from Rs 1,969.09 crore YoY.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(162.9)	(107.8)	(92.2)
MF(INR cr)	258.9	230.4	270.3

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	85,800	68,665	70,468
F&O(INR cr)	2,576,381	3,972,971	4,498,932

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.4	18.8	17.7
NSE VIX	20.2	22.0	21.8

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	33,142	0.7 %	(2.1) %	Energy	18,590	1.6 %	0.4 %
IT	26,273	0.0 %	1.1 %	Pharma	14,132	2.8 %	14.2 %
Metals	5,503	3.1 %	31.4 %	Finance	15,905	0.8 %	(0.0) %
Auto	9,973	1.6 %	(0.5) %	PSU	2,145	1.4 %	(3.1) %
FMCG	34,204	0.2 %	(1.9) %	Real Estate	310	0.8 %	(7.7) %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
NMDC	200	8.3 %	44.5 %	L & T Info	3,665	(2.7) %	(10.9) %
Coal India	147	7.5 %	11.3 %	Dabur Indi	523	(2.2) %	(3.0) %
UPL	675	7.2 %	3.2 %	Shree Ceme	27,310	(1.9) %	(8.8) %
Motherson	235	6.2 %	11.5 %	Yes Bank	13	(1.9) %	(16.6) %
Hindalco I	426	6.1 %	21.6 %	Punjab Nat	36	(1.8) %	(6.8) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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