



11 May.2017

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,436	0.3 %	2.1 %
BSE SENSEX	30,248	1.1 %	1.4 %
CNX BANK	22,911	0.4 %	6.3 %
CNX MIDCAP	18,447	0.5 %	6.4 %
CNX SMALLCAP	7,669	0.3 %	8.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	20,943	(0.2) %	5.3 %
S&P 500	2,400	0.1 %	6.3 %
FTSE 100	7,385	0.6 %	2.9 %
HANG SENG	25,015	0.5 %	12.9 %
NIKKEI	19,900	0.3 %	1.6 %
SHANGHAI COMPOSITE	3,053	(0.9) %	(2.7) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	64.63	0.5 %	(4.1) %
EUR/USD	1.09	(0.3) %	2.8 %
GBP/USD	1.30	0.0 %	5.3 %
USD/JPY	113.90	0.5 %	(1.8) %
USD/AUD	1.36	0.5 %	(0.6) %
USD/SGD	1.41	0.3 %	(1.4) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	47	3.3 %	(9.6) %
Gold(INR/10g)	28,087	(0.0) %	1.0 %
Gold Comex(USD/oz)	1,220	(0.2) %	5.5 %
SILVER(INR/1Kg)	37,816	0.2 %	(2.8) %
Aluminium(USD/MT)	1,870	(0.2) %	9.9 %
Copper(USD/MT)	5,512	0.3 %	(1.1) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	0.0 %	(0.1) %

**Global Economy:** The current substantial degree of monetary accommodation is still needed for underlying inflation pressures to build up and support inflation in the medium term, European Central Bank President Mario Draghi said Wednesday. Incoming data confirm that the cyclical recovery of the euro area economy is becoming increasingly solid and that downside risks have further diminished, Draghi said at the Dutch Parliament. Nevertheless, it is too early to declare success, Draghi said. Underlying inflation pressures continue to remain subdued and have yet to show a convincing upward trend.

**Global Equities:** US indices spent much of the day bouncing back and forth across the unchanged line before closing mixed.

**Indian Economy:** Key benchmark indices posted strong gains and hit fresh record highs as the sentiment was boosted by chief of the India Meteorological Department (IMD) reportedly commenting that India may likely receive higher monsoon rainfall than previously forecast. The Sensex hit fresh record high above the psychological 30,000-mark after regaining that mark in early trade. The Nifty also scaled fresh record high. Indices steadily extended gains as the day's trade progressed after opening higher tracking firm Asian stocks.

**Equity Markets:** Conditions are becoming favourable for advance of the South-West monsoon over the South Andaman Sea and Nicobar Islands by May 15, five days ahead of the normal date. The India Met Department (IMD) made this assessment on Wednesday based on 'forecast synoptic conditions from dynamic models and prevailing large-scale features' ruling over the region.

The advance of the monsoon over the Andaman Sea normally takes place around May 20 with a standard deviation of about a week.

**Corporate News:** ICICI Bank said that the committee of executive directors at its meeting held on 10 May 2017 approved the proposed offshore borrowing plan for the financial year 2017-18. Two-wheeler major Hero MotoCorp's net profit fell 13.9% to Rs 717.75 crore on 7.9% decline in net sales to Rs 6915.20 crore in Q4 March 2017 over Q4 March 2016. The result was announced after market hours yesterday, 10 May 2017. Hero MotoCorp said it took a proactive approach towards the launch of BS IV-compliant vehicles, and liquidated large BS III inventory, leading up to 29 March 2017. Hindalco Industries will be watched. Novelis Inc, an overseas subsidiary of Hindalco Industries, announced 46% jump in net income at \$73 million in Q4 March 2017.



## FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(90.5)	(43.5)	(24.4)
MF(INR cr)	229.1	600.2	620.2

## MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	27,924	29,406	30,120
F&O(INR cr)	454,818	425,023	497,394

## MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.0	10.3	12.4
NSE VIX	11.0	11.4	11.5

## NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	22,830	0.5 %	6.0 %	Energy	12,118	1.1 %	2.5 %
IT	10,220	(0.6) %	(3.5) %	Pharma	10,106	1.1 %	(3.8) %
Metals	2,899	0.8 %	(6.7) %	Finance	9,280	1.2 %	5.1 %
Auto	10,304	1.4 %	3.9 %	PSU	3,712	(0.8) %	5.3 %
FMCG	23,954	1.8 %	1.3 %	Real Estate	267	0.1 %	21.9 %

## NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Bharti Air	373	8.0 %	9.1 %	Tata Power	82	(1.9) %	(8.6) %
Hind. Unil	996	4.7 %	8.2 %	Wipro	500	(1.8) %	(1.5) %
A B B	1,602	4.5 %	21.2 %	UltraTech	4,368	(1.5) %	8.5 %
Idea Cellu	91	4.3 %	6.6 %	Interglobe	1,124	(1.4) %	7.8 %
Marico	315	4.2 %	6.3 %	GAIL (Indi	418	(1.0) %	8.5 %

## EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
New Housing Price Index (MoM) (MAR)	11-05-2017	12:30	CAD	-	0.004
New Housing Price Index (YoY) (MAR)	11-05-2017	12:30	CAD	-	0.033
Consumer Price Index (MoM) (APR)	11-05-2017	7:15	CHF	-	0.002
Consumer Price Index (YoY) (APR)	11-05-2017	7:15	CHF	-	0.006
CPI EU Harmonized (MoM) (APR)	11-05-2017	7:15	CHF	-	0.001
CPI EU Harmonized (YoY) (APR)	11-05-2017	7:15	CHF	-	0.005
ECB Publishes Economic Bulletin	11-05-2017	8:00	EUR	-	-
European Commission Economic Forecasts	11-05-2017	9:00	EUR	-	-
German Wholesale Price Index (MoM) (APR)	11-05-2017	6:00	EUR	-	0
German Wholesale Price Index (YoY) (APR)	11-05-2017	6:00	EUR	-	0.047
Bank of England Inflation Report	11-05-2017	11:00	GBP	-	-
Bank of England Rate Decision (MAY 11)	11-05-2017	11:00	GBP	-	0.0025
BOE Asset Purchase Target (MAY)	11-05-2017	11:00	GBP	-	-
BOE Corporate Bond Target (MAY)	11-05-2017	11:00	GBP	-	-
Construction Output SA (MoM) (MAR)	11-05-2017	8:30	GBP	-	(0.017)
Construction Output SA (YoY) (MAR)	11-05-2017	8:30	GBP	-	0.005
Industrial Production (MoM) (MAR)	11-05-2017	8:30	GBP	-	(0.007)
Industrial Production (YoY) (MAR)	11-05-2017	8:30	GBP	-	0.028
Manufacturing Production (MoM) (MAR)	11-05-2017	8:30	GBP	-	(0.001)
Manufacturing Production (YoY) (MAR)	11-05-2017	8:30	GBP	-	0.033
NIESR Gross Domestic Product Estimate (APR)	11-05-2017	12:00	GBP	-	0.005
Total Trade Balance (Pounds) (MAR)	11-05-2017	8:30	GBP	-	-
Trade Balance Non EU (Pounds) (MAR)	11-05-2017	8:30	GBP	-	-
Visible Trade Balance (Pounds) (MAR)	11-05-2017	8:30	GBP	-	-
Bankruptcies (YoY) (APR)	11-05-2017	4:30	JPY	-	0.0536
Eco Watchers Survey Current SA (APR)	11-05-2017	5:00	JPY	-	47.4
Eco Watchers Survey Outlook SA (APR)	11-05-2017	5:00	JPY	-	48.1
Japan Money Stock M2+CD (YoY) (APR)	11-05-2017	23:50	JPY	-	0.043
Japan Money Stock M2 (YoY) (APR)	11-05-2017	23:50	JPY	-	0.026



Tokyo Avg Office Vacancies (APR)	11-05-2017	2:00	JPY	-	3.6
Business NZ Performance of Manufacturing Index (APR)	11-05-2017	22:30	NZD	-	57.8
RBNZ's Wheeler at Parliament Select Committee	11-05-2017	1:10	NZD	-	-
Continuing Claims (APR 29)	11-05-2017	12:30	USD	-	-
EIA Natural Gas Storage Change (MAY 05)	11-05-2017	14:30	USD	-	67
EIA Working Natural Gas Implied Flow (MAY 05)	11-05-2017	14:30	USD	-	67
Fed's Dudley Speaks on Globalization in Mumbai	11-05-2017	10:25	USD	-	-
Initial Jobless Claims (MAY 06)	11-05-2017	12:30	USD	-	-
PPI Ex Food and Energy (MoM) (APR)	11-05-2017	12:30	USD	-	0
PPI Ex Food and Energy (YoY) (APR)	11-05-2017	12:30	USD	-	0.016
PPI Ex Food, Energy, Trade (MoM) (APR)	11-05-2017	12:30	USD	-	0.001
PPI Ex Food, Energy, Trade (YoY) (APR)	11-05-2017	12:30	USD	-	0.017
PPI Final Demand (MoM) (APR)	11-05-2017	12:30	USD	-	(0.001)
PPI Final Demand (YoY) (APR)	11-05-2017	12:30	USD	-	0.023
U.S. to Sell USD15 Bln 30-Year Bonds	11-05-2017	17:00	USD	-	-

..... End of Report .....

