



11 Feb.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,107	(0.0) %	83.0 %
BSE SENSEX	51,309	(0.0) %	81.5 %
CNX BANK	35,783	(0.8) %	96.5 %
CNX MIDCAP	22,926	0.8 %	99.9 %
CNX SMALLCAP	7,775	0.7 %	119.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,438	0.2 %	2.7 %
S&P 500	3,910	(0.0) %	4.1 %
FTSE 100	6,524	(0.1) %	(0.7) %
HANG SENG	30,039	1.9 %	9.3 %
NIKKEI	29,563	0.2 %	8.5 %
SHANGHAI COMPOSITE	3,655	1.4 %	4.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.88	0.3 %	(0.1) %
EUR/USD	1.20	(0.1) %	(1.8) %
GBP/USD	1.37	(0.0) %	0.6 %
USD/JPY	105.42	0.0 %	2.2 %
USD/AUD	1.30	(0.1) %	0.3 %
USD/SGD	1.33	(0.1) %	0.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	58	2.7 %	22.6 %
Gold(INR/10g)	47,778	(0.3) %	(6.3) %
Gold Comex(USD/oz)	1,842	0.1 %	(5.5) %
SILVER(INR/1Kg)	68,970	(1.4) %	0.2 %
Aluminium(USD/MT)	2,046	5.4 %	1.6 %
Copper(USD/MT)	8,147	1.7 %	2.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.2	0.0 %	0.3 %

Global Economy: The US Labor Department said its consumer price index gained by 0.3% in January after edging up by a revised 0.2% in December. The consumer price growth was primarily due to the continued jump in gasoline prices, which soared by 7.4% in January after surging up by 5.2% in December. Excluding food and energy prices, core consumer prices came in unchanged for the second consecutive month. The Commerce Department said wholesale inventories rose by 0.3% in December after coming in virtually unchanged in November. China consumer prices climbed 1% on month in January, the National Bureau of Statistics said on Wednesday, following the 0.7% increase in December. On a yearly basis, consumer prices fell 0.3% following the 0.2% gain in the previous month. The bureau also said that producer prices rose 0.3% on year in January after sinking 0.4% a month earlier. French industrial production declined for the second straight month in December, data from the statistical office Insee showed on Wednesday. Industrial production decreased by 0.8% month-on-month in December, slower than the 0.7% drop in November. Australia total number of building permits climbed a seasonally adjusted 10.9% on month in December - standing at 19,537, the Australian Bureau of Statistics said on Wednesday, following the 2.6% increase in November. Permits for private sector houses climbed 15.8% on month to 13,638, while permits for private sector dwellings excluding houses added 2.3% to 5,625. On a yearly basis, overall dwellings spiked 22.8%, while private sector house dwellings surged 55.6% and dwellings excluding houses tumbled 19.3%.

Global Equities: The DOW saw sideways movement amid volatile undercurrent in US treasury yields.

Indian Economy: India's exports of cereals - rice, wheat and coarse cereals witnessed an impressive rise during first three quarters of 2020-21 financial year. As per the data during April-December, 2020, the exports of cereals rose to Rs 49,832 crore from Rs 32,591 crore (4581 US\$ million) reported during the same period in the previous year. The exports of cereals witnessed a rise of 52.90% in Rupee term and 45.81% in US dollar term. The total share of value of cereal exports was 48.61% in Rupee term in the total export of Agricultural and Processed Food Products Exports Development Authority (APEDA) scheduled products. As per the data during April-December, 2020, the export of Basmati Rice was Rs 2,038 crore (2947 US\$ Million) against Rs. 20,926 crore (2936 US\$ Million) reported during same period in the previous year.

Equity Markets: The domestic equity benchmarks ended almost flat after a volatile session on Wednesday. The Nifty regained 15,000 mark after slipping below that level in intraday trade. Investors booked profits after recent steep gains. As per provisional closing data, the barometer index, the S&P BSE Sensex, slipped 19.69 points or 0.04% to 51,309.39. The Nifty 50 index lost 2.80 points or 0.02% to 15,106.50.

Corporate News: State Bank of India said it has crossed the Rs 5 trillion-mark in its home loan business. The real estate and housing business (REHBU) unit of the bank has grown five times in the last 10 years with an asset under management (AUM) of Rs 89,000 crore in 2011 to Rs 5 trillion in 2021. Aurobindo Pharma reported a sharp rise in profit at Rs 2,946.3 crore in Q3FY21 against Rs 705.3 crore in Q3FY20 while its revenue rose to Rs 6,364.9 crore from Rs 5,895 crore YoY. Coal India, Power Grid Corporation, ACC, Ashok Leyland, Bajaj Hindusthan Sugar, Bayer Cropscience, Bosch, Capacite Infraprojects, Gujarat Pipavav Port, Graphite India etc will be in focus ahead of latest quarterly earnings today.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	453.8	431.5	165.0
MF(INR cr)	(1,118.1)	(1,135.7)	(535.5)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	83,684	93,753	61,311
F&O(INR cr)	4,651,298	4,220,008	2,306,191

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	23.5	28.5
NSE VIX	24.0	23.6	25.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,783	(0.8) %	96.5 %	Energy	17,706	0.1 %	64.4 %
IT	25,885	0.4 %	114.9 %	Pharma	12,906	0.7 %	83.7 %
Metals	3,511	(0.1) %	126.0 %	Finance	16,869	(0.2) %	88.6 %
Auto	11,011	0.9 %	136.4 %	PSU	2,248	0.1 %	75.2 %
FMCG	34,188	(0.1) %	29.7 %	Real Estate	351	1.6 %	104.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Motherson	174	7.7 %	200.5 %	Indus Towe	248	(2.4) %	59.6 %
Muthoot Fi	1,268	6.9 %	109.7 %	Interglobe	1,624	(2.3) %	62.5 %
Info Edg.(5,120	3.0 %	154.2 %	HDFC Bank	1,582	(1.9) %	90.7 %
Bajaj Fins	10,228	2.9 %	127.2 %	Abbott Ind	14,372	(1.8) %	(8.0) %
Piramal En	1,621	2.6 %	73.1 %	P & G Hygi	12,534	(1.8) %	20.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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