



11 Feb.2019

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,944	(1.1) %	7.2 %
BSE SENSEX	36,546	(1.1) %	9.9 %
CNX BANK	27,294	(0.3) %	12.2 %
CNX MIDCAP	16,597	(1.5) %	(13.1) %
CNX SMALLCAP	5,932	(1.6) %	(25.2) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,106	(0.3) %	7.6 %
S&P 500	2,708	0.1 %	8.0 %
FTSE 100	7,071	(0.3) %	5.0 %
HANG SENG	27,946	(0.2) %	11.2 %
NIKKEI	20,333	(2.0) %	3.9 %
SHANGHAI COMPOSITE	2,618	1.3 %	6.2 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	71.31	(0.2) %	2.7 %
EUR/USD	1.13	(0.1) %	(1.1) %
GBP/USD	1.29	0.0 %	1.6 %
USD/JPY	109.73	0.0 %	0.1 %
USD/AUD	1.41	(0.3) %	(0.7) %
USD/SGD	1.36	(0.1) %	(0.6) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	53	0.8 %	13.3 %
Gold(INR/10g)	33,043	0.1 %	4.8 %
Gold Comex(USD/oz)	1,313	0.3 %	1.7 %
SILVER(INR/1Kg)	39,880	0.0 %	4.2 %
Aluminium(USD/MT)	1,865	0.1 %	0.4 %
Copper(USD/MT)	6,207	(0.3) %	6.3 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.6	(0.0) %	0.0 %

**Global Economy:** Germany's Global Economy: Germany's exports rebounded in December, exceeding expectations, and imports followed suit, extending some positive data for the biggest euro area economy after the recent run of weak figures that suggested a slowdown. Exports rose a calendar and seasonally-adjusted 1.5% from November, when they declined 0.3%, figures from the Federal Statistical Office showed on Friday. The pace of growth was the fastest since May's 1.6% rise. Imports rose 1.2% month-on-month, recovering from a 1.3% drop in November. Japan posted a current account surplus of 452.8 billion yen in December, the Ministry of Finance said on Friday - down 43.1% on year. That was down from 757.2 billion yen in November. The trade balance showed a surplus of 216.2 billion.

**Global Equities:** US stock ended marginally lower on lingering concerns about a potential trade deal between the US and China.

**Indian Economy:** Domestic hiring and production outlook is expected to be better, while exports will be affected due to global demand factors in manufacturing sector in October-December this fiscal, said a FICCI survey. The latest Quarterly Survey on Manufacturing presents a better outlook for hiring and production, the industry body said in a statement. The survey shows a better outlook for the manufacturing sector in Q-3 (October-December 2018-19). Net direct tax collection during the April-January period of current fiscal stood at Rs 7.89 lakh crore, Total direct tax collection in 2017-18 stood at Rs 10.02 lakh crore.

**Equity Markets:** The market ended with steep losses amid broad based selling pressure in last session. The Nifty ended below 11,000 mark after slipping below that level in morning trade. Negative leads from Asian markets and overnight slide on the Wall Street spoiled investors sentiment. Metal and auto shares witnessed major selling pressure. The Sensex fell 424.61 points or 1.15% to settle at 36,546.48, its lowest closing level since 1 February 2019. The index fell 85.51 points, or 0.23% at the day's high of 36,885.58. The index fell 490.47 points, or 1.33% at the day's low of 36,480.62.

**Corporate News:** JSW Cement, part of JSW Group, plans to double the capacity of its Salboni unit in West Bengal from 2.4 million tonne per annum (mtpa) at present to 4.8 mtpa. Voltas said it will invest over Rs 500 crore to set up a manufacturing facility in Tirupati, Andhra Pradesh. Domestic passenger vehicle (PV) sales declined for the third month in a row in January, dropping 1.87%. As per data released by the Society of Indian Automobile Manufacturers (SIAM) Friday, PV sales in January stood at 2,80,125 units last month as against 2,85,467 units in the same month last year. Domestic car sales were also down for the third consecutive month, falling 2.65% to 1,79,389 units as compared to 1,84,264 units in January 2018.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	55.8	70.6	(30.5)
MF(INR cr)	378.4	76.6	421.7

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	32,741	36,185	34,349
F&O(INR cr)	597,493	854,448	965,271

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	15.7	15.8	16.8
NSE VIX	15.6	15.6	15.2

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	27,294	(0.3) %	12.2 %	Energy	15,014	(1.4) %	13.0 %
IT	16,020	(0.4) %	26.1 %	Pharma	8,985	(0.8) %	4.2 %
Metals	2,741	(3.4) %	(22.6) %	Finance	11,540	(0.6) %	12.5 %
Auto	8,420	(3.6) %	(23.9) %	PSU	2,896	(1.5) %	1.5 %
FMCG	29,769	(1.6) %	12.3 %	Real Estate	227	0.8 %	(23.5) %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bharti Inf	326	6.6 %	(3.4) %	Tata Motor	151	(17.6) %	(55.6) %
DLF	165	2.7 %	(18.0) %	Tata Motor	81	(14.4) %	(57.3) %
Petronet L	225	1.3 %	(2.4) %	S A I L	45	(7.8) %	(38.6) %
Kotak Mah.	1,299	1.2 %	18.5 %	Indiabulls	614	(5.9) %	(50.6) %
Lupin	831	1.0 %	6.9 %	Vedanta	154	(5.7) %	(45.4) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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