



11 Jan.2022

## INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,980	(0.1) %	20.9 %
BSE SENSEX	60,396	1.1 %	20.6 %
CNX BANK	38,348	0.0 %	13.3 %
CNX MIDCAP	31,372	0.0 %	30.1 %
CNX SMALLCAP	11,640	0.0 %	40.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,069	(0.5) %	(0.7) %
S&P 500	4,670	(0.1) %	(2.0) %
FTSE 100	7,445	(0.5) %	(0.8) %
HANG SENG	23,747	1.1 %	2.0 %
NIKKEI	28,479	(0.0) %	(2.8) %
SHANGHAI COMPOSITE	3,594	0.4 %	(1.1) %

## FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.00	(0.4) %	(0.5) %
EUR/USD	1.13	0.2 %	(0.4) %
GBP/USD	1.36	0.2 %	0.4 %
USD/JPY	115.47	(0.4) %	0.3 %
USD/AUD	1.39	0.8 %	1.2 %
USD/SGD	1.36	(0.0) %	0.5 %

## COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	79	(0.7) %	2.5 %
Gold(INR/10g)	47,415	0.0 %	(1.5) %
Gold Comex(USD/oz)	1,806	0.5 %	(0.5) %
SILVER(INR/1Kg)	60,169	0.4 %	(3.1) %
Aluminium(USD/MT)	2,806	(4.0) %	(0.3) %
Copper(USD/MT)	9,692	0.3 %	0.3 %

## FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	1.8	0.0 %	0.2 %

**Global Economy:** Wholesale inventories in the U.S. jumped by more than expected in the month of November, according to a report released by the Commerce Department on Monday. The report said wholesale inventories rose by 1.4% in November after surging by 2.5% in October. Eurozone investor confidence climbed to 14.9 in January from 13.5 in December, survey results from the behavioral research firm Sentix showed Monday. The current situation index of the survey rose to 16.3 from 13.3, improving for the first time in four months. Meanwhile, the expectations measure fell to 13.5 from 13.8 in the previous month. That was the first decline in three months. Euro area jobless rate dropped to 7.2 percent in November from 7.3 percent in October, preliminary figures from the statistical office Eurostat showed Monday. The EU unemployment rate eased to 6.5 percent from 6.7 percent. The number of unemployed in the EU totaled 13.984 million persons in November, of whom 11.829 persons were in Eurozone. Compared to the previous month, the jobless figure fell by 247,000 persons in the EU and by 222,000 in the euro area. On a year-on-year basis, the unemployment total decreased by 1.659 million persons in the EU and by 1.411 million in the euro area. Australia total number of building approvals climbed a seasonally adjusted 3.6 percent on month in November, the Australian Bureau of Statistics said on Monday, coming in at 16,448, following the 12.9 percent drop in October. Permits for private sector houses rose 1.4 percent on month to 10,892, while permits for private sector dwellings excluding houses jumped 9.7 percent to 5,315. On a yearly basis, permits for total dwellings sank 7.7 percent, permits for private sector houses dropped 8.1 percent and permits for private sector dwellings excluding houses fell 5.5 percent.

**Global Equities:** US stocks saw a good intraday bounce. DOW closed down half a percent on the day.

**Indian Economy:** The employment across nine sectors of the economy stood at 3.10 crore in the July-September 2021 quarter, increasing by 2 lakh from the July-September 2021 quarter, according to labour ministry data released Monday. As per Quarterly Employment Survey (QES) report released by minister Bhupender Yadav, the total employment in 9 sectors in April-June 2021 was 3.08 crore. Of the total employment estimated in the selected nine sectors, Manufacturing accounted for nearly 39%, followed by Education with 22% and Health as well as IT/BPOs sectors both around 10%. Trade and Transport sectors engaged 5.3% and 4.6% of the total estimated workers respectively.

**Equity Markets:** Equity indices ended at the day's high with strong gains on Monday. The Nifty closed at the 18,000 mark. All the sectoral indices on the NSE traded in the green.

**Corporate News:** Tata Consultancy Services won two awards at the Internet of Things (IoT) Global Awards 2021 for TCS DigiFleet in the Automotive, Transport and Travel category and TCS Smart Store solutions in the Retail, Marketing and Hospitality category. Vodafone Idea has approved the conversion of the full amount of interest related to spectrum auction instalments and AGR Dues into equity. Timex Group India has sealed agreements with Timex Nederland B.V (Sequel Division) for the grant of manufacturing and distribution rights of "Guess" & "Gc" branded watches for the territory of India.



## FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	66.4	82.3	(17.0)
MF(INR cr)	1,137.6	650.2	560.5

## MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	7,036	32,417	66,694
F&O(INR cr)	5,640,322	8,598,357	6,043,326

## MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.4	0	18.5
NSE VIX	17.7	17.2	16.5

## NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	38,348	1.6 %	13.3 %	Energy	23,712	0.6 %	28.1 %
IT	38,212	0.2 %	47.1 %	Pharma	13,859	0.0 %	12.0 %
Metals	5,719	0.6 %	36.5 %	Finance	18,484	1.5 %	16.2 %
Auto	11,502	1.9 %	14.8 %	PSU	2,760	3.2 %	24.6 %
FMCG	37,984	0.3 %	8.9 %	Real Estate	495	1.9 %	47.5 %

## NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bank of Ba	92	5.2 %	21.9 %	Godrej Con	931	(2.8) %	28.2 %
UPL	822	4.1 %	25.7 %	Wipro	694	(2.5) %	66.5 %
Aurobindo	737	3.8 %	(16.3) %	SBI Cards	905	(2.4) %	(7.2) %
Punjab Nat	40	3.7 %	5.6 %	Cholaman.I	561	(2.4) %	(0.2) %
Titan Comp	2,658	3.3 %	70.4 %	P I Indust	2,887	(2.1) %	28.3 %

## EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report .....