



11 Jan.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,347	1.5 %	73.8 %
BSE SENSEX	48,783	1.4 %	72.6 %
CNX BANK	32,084	0.4 %	76.2 %
CNX MIDCAP	22,194	1.0 %	93.5 %
CNX SMALLCAP	7,443	0.6 %	110.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,098	0.2 %	1.6 %
S&P 500	3,825	0.6 %	1.8 %
FTSE 100	6,873	0.2 %	4.6 %
HANG SENG	27,878	1.2 %	1.5 %
NIKKEI	28,139	2.4 %	3.2 %
SHANGHAI COMPOSITE	3,570	(0.2) %	1.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.24	0.2 %	0.4 %
EUR/USD	1.23	(0.2) %	0.2 %
GBP/USD	1.36	(0.2) %	(0.5) %
USD/JPY	103.54	0.6 %	0.4 %
USD/AUD	1.29	0.2 %	(0.8) %
USD/SGD	1.32	0.3 %	0.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	0.0 %	(21.0) %
Gold(INR/10g)	50,256	(1.2) %	(1.5) %
Gold Comex(USD/oz)	1,895	0.2 %	22.8 %
SILVER(INR/1Kg)	67,467	(1.4) %	(2.0) %
Aluminium(USD/MT)	2,049	1.0 %	15.6 %
Copper(USD/MT)	7,964	0.9 %	29.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	0.9	0.0 %	(1.0) %

Global Economy: After reporting slowing job growth over the past few months, the Labor Department released a report on Friday showing a decrease in US employment in the month of December. The Labor Department said non-farm payroll employment fell by 140,000 jobs in December after climbing by an upwardly revised 336,000 jobs in November. However, the US unemployment rate came in at 6.7% in December, unchanged from November. The euro area unemployment rate declined slightly in November, data from Eurostat showed on Friday. The jobless rate dropped to 8.3% from 8.4% in October. In the same period last year, the unemployment rate was 7.4%. Germany's industrial production rose at a slower pace in November, data released by Destatis showed on Friday. Industrial output rose 0.9% month-on-month in November, slower than the revised 3.4% increase seen in October. On a yearly basis, industrial production declined 2.6% after falling 2.7% a month ago. Compared to February 2020, the month before the start of the restrictions due to the corona pandemic, production in November was 3.8% lower. Germany's exports and imports rose at faster rates in November, data published by Destatis revealed on Friday. Exports saw a monthly growth of 2.2% versus a 0.9% rise in October. Similarly, growth in imports improved to 4.7% from 0.4% a month ago. UK house prices recorded slowest growth in the current sequence of increase that started in July, data released by the Lloyds Bank subsidiary Halifax and IHS Markit showed. House prices rose 0.2% from November, when prices gained 0.1%. Japan's leading index, which measures the future economic activity, grew to 96.6 in November from 94.3 in October, preliminary data from the Cabinet Office showed on Friday. The latest reading was the highest since December 2018, when it was 96.8.

Global Equities: US stocks surged further in last session. The major averages all finished the session at new record closing highs.

Indian Economy: Agriculture Ministry data showed today that acreage under rabi crop stood at 644.05 lakh hectares (ha) as on 8th January 2021 against 627.66 lakh ha during the corresponding period of last year, marking an increase of 16.39 lakh ha or 2.71%. Sowing reported under Wheat was at 335.46 lakh ha against 326.75 lakh ha area of last year i.e. increase in area coverage by 8.71 lakh ha or 2.76%.

Equity Markets: Domestic benchmark indices closed at record high levels on Friday. The Nifty closed above the crucial 14,300 mark. Barring the Nifty Metal index and the Nifty PSU Bank index, all the sectoral indices on the NSE closed in the green.

Corporate News: Tata Consultancy Services, the largest IT services exporter in India, reported a consolidated net profit of Rs 8,701 crore for the quarter ended December 2020, rising 7.2% sequentially. The September quarter net profit had a post-tax one-time impact of Rs 958 crore due to provision for ongoing litigation with EPIC. TCS said it was the strongest third quarter growth in last nine years. Constant currency revenue growth at 4.1% QoQ (0.4% YoY). PVR will be in focus. Foreign portfolio investors raised stake in the company to 38.5% in the December quarter from 34.6% in the previous quarter. Drug major Cipla is recalling over 5.8 lakh packets of a drug for the reduction in the occurrence of gastric ulcers from the US market, as per a report by the US Food and Drug Administration.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	109.7	115.1	160.8
MF(INR cr)	(1,156.3)	(1,490.2)	(493.3)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	81,398	60,992	58,575
F&O(INR cr)	1,772,980	2,986,913	2,115,389

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	21.9	29.2
NSE VIX	20.6	20.4	26.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,084	0.4 %	76.2 %	Energy	17,255	1.2 %	60.2 %
IT	26,162	3.6 %	117.2 %	Pharma	13,272	1.6 %	88.9 %
Metals	3,529	(0.6) %	127.2 %	Finance	15,511	0.6 %	73.5 %
Auto	9,741	3.3 %	109.1 %	PSU	1,830	(0.5) %	42.6 %
FMCG	34,277	0.7 %	30.0 %	Real Estate	328	1.4 %	90.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Maruti Suz	8,015	5.9 %	88.7 %	Adani Gree	1,015	(4.5) %	563.8 %
Wipro	430	5.8 %	127.0 %	NMDC	126	(1.9) %	59.8 %
Tech Mahin	1,051	5.7 %	105.6 %	Hindalco I	268	(1.7) %	192.6 %
L & T Info	4,092	5.4 %	193.9 %	Interglobe	1,732	(1.6) %	73.4 %
UPL	504	4.4 %	64.7 %	Hindustan	304	(1.3) %	89.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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