



10 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,517	0.3 %	17.8 %
BSE SENSEX	58,807	0.3 %	17.5 %
CNX BANK	37,082	(0.5) %	9.5 %
CNX MIDCAP	30,955	0.6 %	28.4 %
CNX SMALLCAP	11,161	1.2 %	34.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,755	0.0 %	16.8 %
S&P 500	4,667	(0.7) %	24.3 %
FTSE 100	7,321	(0.2) %	11.4 %
HANG SENG	24,255	1.1 %	(11.7) %
NIKKEI	28,725	(0.5) %	5.4 %
SHANGHAI COMPOSITE	3,673	1.0 %	4.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.32	0.1 %	3.2 %
EUR/USD	1.13	(0.2) %	(8.1) %
GBP/USD	1.33	0.0 %	(2.9) %
USD/JPY	113.61	0.3 %	10.1 %
USD/AUD	1.41	(0.9) %	8.7 %
USD/SGD	1.37	(0.2) %	3.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	69	4.5 %	45.9 %
Gold(INR/10g)	47,825	(0.3) %	(6.2) %
Gold Comex(USD/oz)	1,783	(0.4) %	(8.5) %
SILVER(INR/1Kg)	60,880	(0.6) %	(11.6) %
Aluminium(USD/MT)	2,626	0.0 %	30.4 %
Copper(USD/MT)	9,556	(0.9) %	20.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.1 %	0.6 %

Global Economy: First-time claims for U.S. unemployment benefits pulled back in the week ended December 4, according to a report released by the Labor Department on Thursday. The report said initial jobless claims slid to 184,000, a decrease of 43,000 from the previous week's revised level of 227,000. The Commerce Department released a report on Thursday showing a sharp increase in U.S. wholesale inventories in the month of October. The report said wholesale inventories surged up by 2.3 percent in October after jumping by 1.4 percent in September. China consumer prices were up 2.3 percent on year in November, the National Bureau of Statistics said on Thursday, up from 1.5 percent in October. On a monthly basis, inflation rose 0.4 percent but slowing from 0.7 percent in the previous month. Producer prices jumped 12.9 percent on year, down from 13.5 percent a month earlier. Germany's exports bounced in October, data published by Destatis showed on Thursday. Exports grew by adjusted 4.1% on a monthly basis in October, reversing a 0.7% drop in September. Imports also advanced 5% on month, following the 0.4% increase in September. As the increase in imports exceeded that of exports, the trade surplus fell to EUR 12.5 billion from EUR 12.9 billion in the previous month. Switzerland's State Secretariat for Economic Affairs, or SECO, on Thursday lowered the country's economic growth forecast for next year, but raised the inflation outlook. The SECO cut the GDP growth forecast, with adjustments for sport events, for next year to 3.0 percent from 3.4 percent predicted in September. The GDP growth forecast without adjustments was lowered to 3.2 percent from 3.6 percent.

Global Equities: The US stocks saw volatile action with markets bracing for Friday's consumer price inflation report.

Indian Economy: The government has procured 326 lakh tonnes of paddy so far in the 2021-22 kharif marketing year at the minimum support price (MSP) for nearly Rs 64,000 crore. Paddy procurement is progressing smoothly in the Kharif Marketing Season (KMS) 2021-22 from farmers, at MSP like it was done in the previous years, an official statement said.

Equity Markets: The domestic equity benchmarks ended with decent gains on Thursday, extending their winning streak for third consecutive session. The barometer index, the S&P BSE Sensex, rose 157.45 points or 0.27% to 58,807.13. The Nifty 50 index added 47.10 points or 0.27% to 17,516.85. Both the indices have risen about 3.60% in three sessions.

Corporate News: Infosys Equinox collaborated with Packable to help amplify its direct to consumer e-commerce offerings for its brand partners HFCL closed the qualified institutional placement issue and raised Rs 600 crore by allocating 8,72,72,727 equity shares at issue price of Rs 68.75 per equity share.

Marksans Pharma said UK MHRA has granted market authorisation to the company's wholly owned subsidiary Relonchem for Loperamide 2mg hard capsules. Marksans will manufacture the products at its UK MHRA-approved state-of-the-art oral dosage facility located in Goa, India.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	125.5	(225.7)	(19.4)
MF(INR cr)	914.5	1,347.4	533.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	5,088	45,594	70,852
F&O(INR cr)	15,108,216	8,458,674	5,849,486

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.9	26.6	18.4
NSE VIX	16.6	18.3	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,082	(0.5) %	9.5 %	Energy	23,408	0.2 %	26.4 %
IT	35,946	(0.0) %	38.4 %	Pharma	13,449	0.1 %	8.7 %
Metals	5,630	0.6 %	34.4 %	Finance	18,202	(0.5) %	14.4 %
Auto	11,059	0.5 %	10.3 %	PSU	2,725	0.1 %	23.1 %
FMCG	38,202	1.4 %	9.5 %	Real Estate	508	(0.3) %	51.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Yes Bank	14	5.7 %	(10.8) %	SBI Cards	956	(6.1) %	(1.9) %
ITC	235	4.6 %	7.0 %	Biocon	373	(2.6) %	(9.2) %
Larsen & T	1,880	3.0 %	30.1 %	Havells In	1,389	(2.0) %	31.2 %
Godrej Con	928	2.8 %	27.7 %	Apollo Hos	5,233	(1.9) %	80.8 %
Jindal Ste	391	2.5 %	5.4 %	HDFC Bank	1,527	(1.7) %	2.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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