



10 Dec.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,509	(1.7) %	2.9 %
BSE SENSEX	35,673	1.0 %	5.8 %
CNX BANK	26,074	(2.0) %	7.2 %
CNX MIDCAP	16,726	(1.9) %	(12.4) %
CNX SMALLCAP	5,956	(1.7) %	(24.9) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,389	(2.2) %	(1.8) %
S&P 500	2,633	(2.3) %	(2.3) %
FTSE 100	6,778	1.1 %	(11.4) %
HANG SENG	26,064	(0.4) %	(14.6) %
NIKKEI	21,679	0.8 %	(7.8) %
SHANGHAI COMPOSITE	2,606	0.0 %	(22.2) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	70.81	(0.1) %	11.2 %
EUR/USD	1.14	0.0 %	(5.3) %
GBP/USD	1.27	(0.4) %	(5.8) %
USD/JPY	112.70	(0.0) %	(0.0) %
USD/AUD	1.39	0.2 %	8.5 %
USD/SGD	1.37	0.0 %	2.6 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	53	2.2 %	(12.9) %
Gold(INR/10g)	31,050	0.2 %	5.8 %
Gold Comex(USD/oz)	1,254	0.7 %	(4.2) %
SILVER(INR/1Kg)	36,595	0.8 %	(5.2) %
Aluminium(USD/MT)	1,962	0.9 %	(13.0) %
Copper(USD/MT)	6,173	1.0 %	(14.0) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	(0.0) %	0.4 %

Global Economy: After reporting strong job growth in the previous month, the Labor Department showed employment in the US increased by much less than expected in the month of November. The report said non-farm payroll employment rose by 155,000 jobs in November after soaring by a downwardly revised 237,000 jobs in October. The Labor Department said the job growth in November reflected notable increases in employment in the health care, manufacturing, and transportation and warehousing sectors. China's export growth was weighed down by slowing global demand and trade tensions with the United States, official data released on Saturday showed. Exports rose 5.4% for November on-year, while imports rose 3% on-year, according to customs administration data. China's overall trade -- what it buys and sells with all countries logged a \$44.7 billion surplus in November, up from \$35 billion the previous month. German industrial production dropped 0.5% in October from September, when they grew 0.1%, revised from 0.2%. The latest fall was the first since a 1% slump in July. UK house price inflation slowed more-than-expected in November to its lowest level since December 2012, figures the Lloyds Banking Group subsidiary Halifax showed. The house price index rose 0.3% year-on-year in the three months to November, after a 1.5% increase in the three months to October.

Global Equities: DOW crashed more than 2% on Friday as investors continued to fret over trade disputes and concerns about slowing economic growth.

Indian Economy: The Union Minister of Finance and Corporate Affairs, Arun Jaitley said that the scattered regime prior to the enactment of the Insolvency and Bankruptcy Code (IBC), 2016 had impacted the domestic private investment with over capacities in certain sectors coupled with unacceptably high levels of Non-Performing Assets (NPAs) in the Banking System, hindering growth. To address these concerns, the Finance Minister said that this Government not only enacted the Code expeditiously, but also has been implementing it at an unprecedented pace. The water storage available in 91 major reservoirs of the country for the week ending on December 06, 2018 was 94.994 BCM, which is 59% of total storage capacity of these reservoirs. This percentage was at 61% for the week ending on November 29, 2018. The level of water storage in the week ending on December 06, 2018 was 98% of the storage of corresponding period of last year and 94% of storage of average of last ten years.

Equity Markets: Local equities logged strong gains in last session as bargain hunting emerged after three-day slide. The barometer index, the S&P BSE Sensex, gained 361.12 points or 1.02% to settle at 35,673.25. The Nifty 50 index gained 92.55 points or 0.87% to settle at 10,693.70. A recovery in global crude oil prices is expected to weigh on the sentiments.

Corporate News: Indian Oil Corporation said that the meeting of the Board of Directors of the company is scheduled on 13 December 2018 to consider and approve buyback of the fully paid-up equity shares of the company. Escorts has executed the Business Transfer Agreement for transferring the existing RT Crane Business of the company as a going concern on a slump sale basis to the JV for an amount not exceeding Rs 35 crore. Tata Sponge Iron said that the Ministry of Environment, Forest and Climate Change, Government of India (the "MoEFCC"), has considered the company's application and subject to certain conditions, decided to accord environmental clearance for the enhancement of DRI production from 4,25,000 TPA to 4,65,000 TPA in the company's existing facility located at Village Bileipada, Tehsil Barbil, District Keonjhar, Odisha. Essel Propack announced that the company is issuing commercial paper for Rs 50 crore on 13 December 2018 on private placement basis with maturity of 13 March 2019.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(7.5)	(7.9)	(42.4)
MF(INR cr)	56.3	(331.9)	458.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	34,171	33,378	35,006
F&O(INR cr)	429,276	790,210	965,434

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	23.2	20.5	15.6
NSE VIX	18.6	18.5	14.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	26,594	1.5 %	9.3 %	Energy	14,014	0.2 %	5.4 %
IT	14,663	(0.2) %	15.4 %	Pharma	8,683	(0.0) %	0.7 %
Metals	3,071	(0.5) %	(13.2) %	Finance	11,316	1.4 %	10.3 %
Auto	8,870	0.9 %	(19.8) %	PSU	2,825	(0.0) %	(1.0) %
FMCG	29,674	0.6 %	12.0 %	Real Estate	230	0.5 %	(22.3) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Kotak Mah.	1,280	8.4 %	16.7 %	HCL Techno	962	(5.0) %	(1.8) %
Colgate-Pa	1,235	3.4 %	16.8 %	GAIL (Indi)	335	(4.1) %	3.0 %
Bajaj Fins	5,850	3.2 %	11.1 %	S A I L	51	(3.9) %	(30.2) %
DLF	173	3.1 %	(14.2) %	ICICI Lomb	881	(2.3) %	12.4 %
Interglobe	1,021	3.0 %	(23.2) %	Indiabulls	717	(2.2) %	(42.4) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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