



10 Nov.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,044	(0.1) %	21.4 %
BSE SENSEX	60,433	(0.2) %	20.8 %
CNX BANK	39,369	(0.2) %	16.3 %
CNX MIDCAP	32,186	1.2 %	33.5 %
CNX SMALLCAP	11,213	0.5 %	35.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,320	(0.3) %	18.7 %
S&P 500	4,685	(0.4) %	24.7 %
FTSE 100	7,274	(0.4) %	10.7 %
HANG SENG	24,813	0.2 %	(9.7) %
NIKKEI	29,285	(0.8) %	7.4 %
SHANGHAI COMPOSITE	3,507	0.2 %	0.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.07	(0.4) %	1.5 %
EUR/USD	1.16	0.0 %	(5.7) %
GBP/USD	1.35	(0.7) %	(1.2) %
USD/JPY	113.42	(0.5) %	9.9 %
USD/AUD	1.35	0.4 %	4.3 %
USD/SGD	1.35	(0.0) %	2.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	84	2.7 %	76.7 %
Gold(INR/10g)	48,052	1.7 %	(5.8) %
Gold Comex(USD/oz)	1,830	0.3 %	(6.1) %
SILVER(INR/1Kg)	64,746	2.9 %	(6.0) %
Aluminium(USD/MT)	2,582	2.0 %	28.2 %
Copper(USD/MT)	10,002	1.2 %	26.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	(0.0) %	0.5 %

Global Economy: The Labor Department said its producer price index for final demand advanced by 0.6% in October after climbing by 0.5% in September. Core producer prices, which exclude prices for food, energy, and trade services, rose by 0.4% in October after inching up by 0.1% in September. German economic confidence improved for the first time in six months as financial market experts were more optimistic about the coming six months, survey results from the ZEW - Leibniz Centre for European Economic Research showed on Tuesday. The ZEW Indicator of Economic Sentiment rose more-than-expected to 31.7 in November from 22.3 in October. This was the first time since May that the indicator logged an improvement. However, the assessment of current economic situation deteriorated again, with the indicator falling to 12.5 from 21.6 in October. Germany exports were down by seasonally adjusted 0.7% on a monthly basis in September, confounding expectations for an increase of 0.5%. At the same time, imports gained 0.1% from August. On an unadjusted basis, the trade balance showed a surplus of EUR 13.2 billion in September. Japan posted a current account surplus of 1,033.7 billion yen in September, the Ministry of Finance said on Tuesday, down from 1,665.6 billion yen in August. Imports jumped 41.6 percent on year to 7.137 trillion yen, while exports gained an annual 16.1% to 6.907 trillion yen for a trade deficit of 229.9 billion yen. The capital account had a deficit of 187.7 billion yen in September and the financial account saw a surplus of 2,760.3 billion yen.

Global Equities: The US stocks fell as a slide from record highs extended.

Indian Economy: The Minister of Commerce and Industry, Consumer Affairs, Food and Public Distribution and Textiles, Piyush Goyal said that India is poised to achieve services export target of \$1 trillion by 2030. The Commerce Minister said that Services are a key driver of India's economic growth. He added that services sector provides employment to nearly 2.6 crore people and contributes approximately 40% to India's total global exports. He added that Services trade surplus was \$89 bn in FY 2020-21 and it has been the largest FDI recipient (53% of FDI inflows 2000-2021).

Equity Markets: The equity benchmarks settled with minor losses on Tuesday. The Nifty managed to close above the 18,000 mark after hitting an intraday low of 17,983.05 in afternoon trade. Private banks and FMCG shares declined. On the other hand, auto and PSU banks shares advanced.

Corporate News: FSN E-Commerce Ventures (Nykaa) will make its debut on the BSE and the NSE on November 10. The issue price has been fixed at Rs 1,125 per share. Petronet LNG reported lower consolidated net profit at Rs 817.6 crore Q2FY22 against Rs 919.5 crore in Q2FY21. Its revenue jumped to Rs 10,813 crore from Rs 6,235.8 crore YoY. Power Grid Corporation Of India reported higher consolidated profit at Rs 3,376.4 crore in Q2FY22 against Rs 3,094.1 crore in Q2FY21. Its revenue increased to Rs 10,266.98 crore from Rs 9,529.68 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(140.9)	(22.8)	(8.1)
MF(INR cr)	26.2	(47.8)	395.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	74,260	50,843	72,251
F&O(INR cr)	4,840,694	6,503,706	5,558,846

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.8	16.6	17.9
NSE VIX	16.0	16.4	16.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	39,369	(0.2) %	16.3 %	Energy	24,004	0.3 %	29.6 %
IT	35,815	0.1 %	37.9 %	Pharma	13,879	0.2 %	12.1 %
Metals	5,762	(0.3) %	37.5 %	Finance	19,085	(0.7) %	20.0 %
Auto	11,766	1.0 %	17.4 %	PSU	3,041	0.8 %	37.3 %
FMCG	38,964	(0.3) %	11.7 %	Real Estate	556	0.1 %	65.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Ente	1,635	4.3 %	47.7 %	Jindal Ste	413	(2.7) %	11.4 %
Bandhan Ba	307	3.9 %	(12.5) %	Britannia	3,622	(2.6) %	0.1 %
M & M	892	3.8 %	10.5 %	Torrent Ph	2,847	(1.9) %	11.7 %
Apollo Hos	4,533	2.9 %	56.6 %	Vedanta	319	(1.9) %	37.8 %
Bosch	18,762	2.8 %	32.3 %	SBI Cards	1,083	(1.8) %	11.2 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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