



10 Nov.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	12,461	0.0 %	51.0 %
BSE SENSEX	42,597	1.7 %	51.4 %
CNX BANK	27,534	0.0 %	51.2 %
CNX MIDCAP	17,957	0.0 %	56.5 %
CNX SMALLCAP	5,878	0.0 %	66.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	29,158	3.0 %	2.2 %
S&P 500	3,551	1.2 %	9.9 %
FTSE 100	6,186	4.7 %	(18.6) %
HANG SENG	26,016	1.2 %	(8.9) %
NIKKEI	24,840	2.1 %	7.0 %
SHANGHAI COMPOSITE	3,374	1.9 %	9.4 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.80	(0.9) %	3.7 %
EUR/USD	1.19	1.5 %	5.9 %
GBP/USD	1.31	1.2 %	(0.3) %
USD/JPY	103.39	(1.2) %	(4.8) %
USD/AUD	1.38	(1.7) %	(3.4) %
USD/SGD	1.35	(1.0) %	0.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	37	(4.3) %	(39.3) %
Gold(INR/10g)	52,280	0.2 %	34.1 %
Gold Comex(USD/oz)	1,871	0.0 %	21.3 %
SILVER(INR/1Kg)	65,748	(0.0) %	42.8 %
Aluminium(USD/MT)	1,892	0.3 %	6.7 %
Copper(USD/MT)	6,939	2.1 %	12.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.1) %

Global Economy: The US banks tightened lending standards and loan terms on commercial loans in the third quarter, while demand for commercial loans dropped to its lowest in more than a decade as the coronavirus pandemic made businesses more cautious, according to a Federal Reserve survey released on Monday. Banks also tightened standards on most forms of consumer credit, but demand there improved for loans for big-ticket purchases such as houses and automobiles, the Fed said in its quarterly Senior Loan Officer Opinion Survey. Germany's exports rose in September, while imports saw a modest drop, data from Destatis revealed on Monday. Exports increased 2.3% month-on-month following the 2.9% growth seen in August. Meanwhile, imports from the country dropped 0.1% after a 5.8% jump in August. German trade surplus rose to a seasonally adjusted EUR 17.8 billion from EUR 15.4 billion posted in August. On a yearly basis, exports decreased at a slower pace of 3.8%, following a 10.2% drop seen in August. Likewise, imports were down 4.3% after a 6.8% fall in the prior month. Japan's leading index rose to the highest in over a year in September. The leading index, which measures the future economic activity, rose to 92.9 in September from 88.5 in August. The coincident index also increased to 80.8 in September from 79.4 in the previous month, hitting the highest since March.

Global Equities: US stocks saw euphoric jump as global shares rallied following upbeat news on Covid-19 front. Pfizer and BioNTech stated late-stage trial data showed Covid vaccine is more than 90% effective in preventing infection.

Indian Economy: Ministry of Health and Family Welfare stated on Monday that for the second day, new Covid-19 cases reported in the last 24 hours did not cross the 50,000 mark. 45,903 persons have tested positive for COVID-19 in the last 24 hours. New daily cases continue to trend downwards and the trend of recoveries outnumbering new cases has continued for the 37th Day with 48,405 cases recovering in the last 24 hours. The active Covid-19 caseload of India is presently 5.09 lakhs.

Equity Markets: The domestic equity benchmarks surged on Monday, extending gains for the sixth trading session. The rally was broad based with banks, financials and IT stocks at the fore. The barometer index, the S&P BSE Sensex, rallied 704.37 points or 1.68% at 42,597.43. The Nifty 50 index spurted 197.50 points or 1.61% at 12,461.05. Both the indices have risen over 7% in six consecutive sessions and attained record closing levels.

Corporate News: TCS will be in focus as the company is to acquire Postbank Systems from Deutsche Bank. PTC India reported a lower consolidated profit at Rs 193.6 crore in Q2FY21 against Rs 201.3 crore, revenue rose to Rs 6,004.6 crore from Rs 5,225.4 crore YoY. Real estate counters could be in focus. Sales of construction equipment increased last quarter, after more than halving in the preceding three months the Indian Construction Equipment Manufacturers' Association said. Blue Star on Monday said it has bagged a Rs 128 crore order from Wistron Infocomm, a contract manufacturer for Apple in India, for mechanical electrical and plumbing (MEP) works for their factory expansion project. Oil India reported a lower profit at Rs 382 crore in Q2FY21 against Rs 661.5 crore, revenue fell to Rs 2,176 crore from Rs 3,221.2 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	659.5	346.5	99.9
MF(INR cr)	(51.6)	(51.6)	(259.0)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	60,226	60,246	55,940
F&O(INR cr)	1,680,249	2,195,755	1,851,979

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	29.8	34.0	30.2
NSE VIX	20.1	22.4	27.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	27,534	2.7 %	51.2 %	Energy	15,492	2.0 %	43.8 %
IT	21,820	1.5 %	81.1 %	Pharma	11,674	0.4 %	66.1 %
Metals	2,545	1.8 %	63.8 %	Finance	13,158	2.1 %	47.1 %
Auto	8,068	0.8 %	73.2 %	PSU	1,389	1.0 %	8.2 %
FMCG	30,454	1.0 %	15.5 %	Real Estate	230	1.5 %	33.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Divi's Lab	3,424	5.8 %	82.4 %	Cipla	763	(3.4) %	84.5 %
Adani Tran	308	5.7 %	62.9 %	Abbott Ind	15,530	(2.3) %	(0.5) %
HDFC AMC	2,509	5.5 %	14.8 %	Bosch	11,699	(1.4) %	26.7 %
Motherson	123	5.1 %	112.3 %	Adani Port	367	(1.1) %	49.9 %
IndusInd B	775	5.0 %	126.6 %	SBI Cards	840	(0.8) %	38.2 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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