



10 Sep.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,570	(0.2) %	13.3 %
BSE SENSEX	38,390	0.4 %	15.1 %
CNX BANK	27,384	(0.4) %	12.6 %
CNX MIDCAP	19,580	0.0 %	2.5 %
CNX SMALLCAP	7,518	(0.0) %	(5.2) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,917	(0.3) %	4.4 %
S&P 500	2,872	(0.2) %	6.5 %
FTSE 100	7,278	(0.6) %	(4.8) %
HANG SENG	26,973	(0.0) %	(11.6) %
NIKKEI	22,307	(0.8) %	(5.1) %
SHANGHAI COMPOSITE	2,702	0.4 %	(19.3) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	71.74	(0.4) %	12.7 %
EUR/USD	1.16	(0.6) %	(3.8) %
GBP/USD	1.29	(0.0) %	(4.4) %
USD/JPY	110.98	0.4 %	(1.5) %
USD/AUD	1.41	1.0 %	10.0 %
USD/SGD	1.38	0.2 %	3.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	68	(0.0) %	12.2 %
Gold(INR/10g)	30,402	(0.4) %	3.6 %
Gold Comex(USD/oz)	1,202	(0.4) %	(8.2) %
SILVER(INR/1Kg)	36,389	(0.9) %	(5.7) %
Aluminium(USD/MT)	2,030	(0.0) %	(10.0) %
Copper(USD/MT)	5,883	(1.0) %	(18.1) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	0.1 %	0.5 %

Global Economy: The US Labor Department released a report on Friday showing employment in the US in August 2018. The Labor Department said non-farm payroll employment soared by 201000 jobs in August after rising by a downwardly revised 147000 jobs in July. The unemployment rate held at 3.9%. The annual rate of average hourly employee earnings gained to 2.9% in August from 2.7% in July. China consumer prices were up 2.3% on year in August as compared to 2.1% from the July reading. The bureau also said that producer prices jumped an annual 4.1%. That was down from 4.6% in the previous month. German exports fell 0.9% on month in July, reversing June's 0.1% rise, while imports grew at a faster pace, Destatis reported Friday. This was the first fall in three months.

Global Equities: US market eased last week as technology stocks hurt the Nasdaq Composite.

Indian Economy: India's current account deficit (CAD) stood at US\$ 15.8 billion (2.4% of GDP) in Q1 of 2018-19 as compared with US\$ 15.0 billion (2.5% of GDP) in Q1 of 2017-18. The widening of the CAD on a year-on-year (y-o-y) basis was primarily on account of a higher trade deficit at US\$ 45.7 billion as compared with US\$ 41.9 billion a year ago. Net services receipts increased by 2.1% on a y-o-y basis mainly on the back of a rise in net earnings from software and financial services.

Equity Markets: The local markets eased last week amid broadly negative global cues due to heightened worries over international trade conflicts. Sentiment was also affected by the Indian rupee hitting a record low and rising crude oil prices.

Corporate News: Tata Motors subsidiary Jaguar Land Rover (JLR) reported 4.9% fall in total retail sales to 36,629 vehicles in August 2018 over August 2017. Jaguar retail sales were 11,802 vehicles in August, up 7.7% year on year, driven by the introduction of the E-PACE and I-PACE, as well as XE long wheelbase sales in China. Reliance Capital received Certificate of Registration from the Reserve Bank of India as Core Investment Company - Non-Deposit Taking Systemically Important Institution. RITES has secured an additional work of Rs 294.67 crore from Ministry of Railways for doubling of Dharmavaram Penukunda rail lines (41.5 Kms) in South Western Railways. Earlier, RITES was awarded doubling work for 90.2 Kms of Dharmavaram Penukunda rail lines in South Central Railways for a cost of Rs 666.38 Crores from Ministry of Railways.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(119.7)	66.7	(23.5)
MF(INR cr)	424.8	286.9	363.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	40,462	39,655	34,048
F&O(INR cr)	678,182	1,169,487	905,640

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	14.9	13.9	14.3
NSE VIX	13.9	13.7	13.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	27,481	0.0 %	13.0 %	Energy	15,937	0.8 %	19.9 %
IT	16,105	0.1 %	26.7 %	Pharma	10,661	0.7 %	23.7 %
Metals	3,700	1.9 %	4.5 %	Finance	11,502	0.0 %	12.1 %
Auto	11,037	2.2 %	(0.2) %	PSU	3,136	(0.8) %	9.9 %
FMCG	31,354	0.6 %	18.3 %	Real Estate	268	0.6 %	(9.5) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Aurobindo	801	5.5 %	35.2 %	Yes Bank	323	(4.7) %	5.6 %
Hero Motoc	3,329	5.2 %	(8.7) %	B H E L	79	(2.5) %	(3.8) %
Bajaj Auto	2,924	5.0 %	4.1 %	Rural Elec	115	(2.5) %	(10.5) %
Bharti Air	390	4.6 %	(1.4) %	Sun Pharma	664	(1.9) %	30.8 %
Lupin	959	4.5 %	23.5 %	Adani Port	377	(1.9) %	2.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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