



10 Aug.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,258	0.1 %	9.4 %
BSE SENSEX	54,403	0.2 %	8.7 %
CNX BANK	36,029	0.6 %	6.4 %
CNX MIDCAP	27,743	(0.7) %	15.0 %
CNX SMALLCAP	10,335	(0.9) %	24.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,102	(0.3) %	14.7 %
S&P 500	4,432	(0.1) %	18.0 %
FTSE 100	7,132	0.1 %	8.5 %
HANG SENG	26,283	0.4 %	(4.3) %
NIKKEI	27,820	0.3 %	2.1 %
SHANGHAI COMPOSITE	3,495	1.1 %	(0.2) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.98	(0.1) %	1.4 %
EUR/USD	1.18	(0.2) %	(3.5) %
GBP/USD	1.39	0.0 %	1.9 %
USD/JPY	109.68	0.4 %	6.3 %
USD/AUD	1.35	(0.0) %	4.2 %
USD/SGD	1.35	0.1 %	2.2 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	68	(1.2) %	43.4 %
Gold(INR/10g)	46,337	(2.4) %	(9.2) %
Gold Comex(USD/oz)	1,808	0.0 %	(7.3) %
SILVER(INR/1Kg)	63,849	(4.0) %	(7.3) %
Aluminium(USD/MT)	2,619	1.4 %	30.0 %
Copper(USD/MT)	9,530	1.1 %	20.3 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.1 %	0.4 %

**Global Economy:** China's export growth slowed in July, latest data over the weekend showed. Exports rose 19.3% in dollar terms in July from a year earlier, while imports rose 28.1%, the customs administration said Saturday. This left a trade surplus of \$56.58 billion for the month. Eurozone's investor sentiment snapped its uptrend and dropped more than expected in August, the latest data published by the Sentix research group showed on Monday. The gauge dropped to 22.2 in August from 29.8 in July. The index ended its fifth straight month of upbeat momentum. Germany's exports grew 1.3% month-on-month in June, following May's revised 0.4% increase, data from Destatis showed on Monday. Meanwhile, growth in imports eased to 0.6% from 3.4%. As a result, the trade surplus increased to EUR 13.6 billion from EUR 12.8 billion a month ago.

**Global Equities:** The US stocks saw some selling pressure around record highs though lack of major economic cues limited the overall action.

**Indian Economy:** The government has achieved 26.6% of the budget estimates for GST collections in the first three months of the current fiscal, Parliament was informed on Monday. In reply to a written question in the Lok Sabha, Minister of State for Finance Pankaj Chaudhary said net GST collection in the April-June quarter was over Rs 1.67 lakh crore, which is 26.6% of the budget estimate of Rs 6.30 lakh crore for full 2021-22 fiscal. Minister of State for Petroleum and Natural Gas, Shri Rameswar Teli in a written reply to a question in the Lok Sabha informed that the total amount of fuel subsidy paid by Government since F.Y. 2011-12 is Rs. 7,03,525 cores. The Budget Estimates for F.Y. 2021-22 for LPG & Natural Gas (NG) subsidy is Rs. 12,995 crores.

**Equity Markets:** The domestic equity benchmarks managed to end with decent gains on Monday. The Nifty closed above the 16,250 mark. Banks shares were in demand. Sellers outnumbered buyers. On the BSE, 1291 shares rose and 2045 shares fell. A total of 140 shares were unchanged.

**Corporate News:** The government has granted auto fuel retailing licence to seven new entities including Reliance Industries Ltd and a joint venture of Reliance and BP, Minister of State for Petroleum and Natural Gas Rameswar Teli said on Monday. Shree Cement reported sharply higher profit at Rs 661.7 crore in Q1FY22 against Rs 370.8 crore in Q1FY21. Its revenue jumped to Rs 3,449.5 crore from Rs 2,332.4 crore YoY. Bombay Dyeing reported consolidated loss at Rs 107.9 crore in Q1FY22 against loss of Rs 129.1 crore in Q1FY21. Its revenue jumped to Rs 380.8 crore from Rs 91.2 crore YoY.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	21.3	99.6	(5.4)
MF(INR cr)	1,000.4	771.8	339.9

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	63,235	72,108	72,505
F&O(INR cr)	4,145,176	5,540,642	4,807,356

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.3	18.2	17.9
NSE VIX	12.6	13.0	16.9

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,029	0.6 %	6.4 %	Energy	19,273	(0.7) %	4.1 %
IT	31,441	0.4 %	21.0 %	Pharma	14,533	0.1 %	17.4 %
Metals	5,732	(1.9) %	36.8 %	Finance	17,203	0.4 %	8.1 %
Auto	10,239	(0.1) %	2.2 %	PSU	2,405	(1.6) %	8.6 %
FMCG	36,692	0.1 %	5.2 %	Real Estate	401	(0.7) %	19.3 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Piramal En	2,814	5.5 %	58.1 %	Muthoot Fi	1,499	(3.1) %	23.5 %
M & M	775	2.2 %	(4.0) %	Adani Ente	1,493	(2.8) %	34.9 %
Axis Bank	756	2.0 %	6.0 %	NMDC	174	(2.2) %	26.0 %
Tech Mahin	1,287	1.8 %	29.8 %	Tata Consu	765	(2.1) %	17.6 %
Bajaj Fins	14,243	1.7 %	45.5 %	Apollo Hos	4,004	(2.1) %	38.3 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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