



10 Aug.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,214	0.0 %	35.9 %
BSE SENSEX	38,041	0.0 %	34.6 %
CNX BANK	21,754	0.0 %	19.5 %
CNX MIDCAP	16,103	0.0 %	40.4 %
CNX SMALLCAP	5,263	0.0 %	48.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,433	0.2 %	(3.9) %
S&P 500	3,351	0.1 %	3.7 %
FTSE 100	6,027	(1.3) %	(20.7) %
HANG SENG	24,532	(1.6) %	(14.1) %
NIKKEI	22,330	(0.4) %	(3.8) %
SHANGHAI COMPOSITE	3,354	(1.0) %	8.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.70	0.0 %	4.9 %
EUR/USD	1.19	0.2 %	5.8 %
GBP/USD	1.31	0.3 %	(0.3) %
USD/JPY	105.54	(0.1) %	(2.9) %
USD/AUD	1.39	(0.1) %	(2.7) %
USD/SGD	1.37	(0.0) %	1.8 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	41	(1.7) %	(32.6) %
Gold(INR/10g)	55,922	0.7 %	43.4 %
Gold Comex(USD/oz)	2,055	(0.4) %	33.2 %
SILVER(INR/1Kg)	73,755	1.2 %	60.1 %
Aluminium(USD/MT)	1,744	1.3 %	(1.6) %
Copper(USD/MT)	6,437	(0.3) %	4.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.6	0.0 %	(1.4) %

Global Economy: The US Labor Department said employment jumped by 1.8 million jobs in July after surging up by 4.8 million jobs in the previous month. With the continued increase in employment, the unemployment rate dropped to 10.2% in July from 11.1% in June. The US President Donald Trump on Saturday signed executive orders extending economic help to Americans hit by the coronavirus crisis after his Republican party and opposition Democrats failed to agree on a new stimulus package. China's exports grew 7.2% on a yearly basis in July, data from the customs administration revealed Friday. At the same time, imports dropped 1.4% on year. As a result, the trade surplus totaled \$62.33 billion in July. Germany's exports and imports grew at faster rates in June, data from Destatis showed Friday. Exports rose 14.9% on month, following May's 8.9% increase while imports growth advanced to 7% from 3.6% in May. The trade surplus rose to a seasonally adjusted EUR 14.5 billion from EUR 7.5 billion a month ago. On a yearly basis, exports decreased 9.4% in June against a 29.8% drop in May. Germany's industrial production rose at a faster pace in June, data from Destatis revealed on Friday. Industrial production jumped 8.9% month-on-month in June, faster than the 7.4% increase seen in May. On a yearly basis, industrial production fell 11.7% in June after declining 19.5% in May.

Global Equities: DOW was little changed on Friday. The tensions between the US and China have escalated following the Trump administration unveiling a ban on U.S. transactions with ByteDance's TikTok and Tencent-owned WeChat.

Indian Economy: According to kharif sowing data released by Agriculture Ministry on Friday, a total of 966 lakh hectares (lh) were planted till date, nearly 10% more than 878 lh sown in the corresponding week last year. India's FDI regime is the most liberal in the world, and even during the COVID-19 pandemic, the country has attracted over USD 22 billion worth of direct investments, Niti Aayog CEO Amitabh Kant said on Saturday.

Equity Markets: Domestic equity benchmarks ended a lackluster session with tiny gains on Friday. Gains were capped due to weakness in IT shares. Rising coronavirus cases also dented sentiment. The Nifty managed to close above its crucial 11,200 mark. The barometer index, the S&P BSE Sensex gained 15.12 points or 0.04% at 38,040.57. The Nifty 50 index rose 13.90 points or 0.12% at 11,214.05.

Corporate News: REC Ltd posted a 22.28% spurt in its consolidated net profit to Rs 1,845.30 crore in the quarter to June 2020, on account of higher revenues. Total income also jumped nearly 24% to Rs 8,448.08 crore. The National Company Law Appellate Tribunal (NCLAT) has upheld an NCLT order setting aside a plea to initiate insolvency proceedings against Gujarat Ambuja Exports Ltd. Mining counters could be in focus following a more than 4% tumble in COMEX Copper on Friday. Bank of Baroda, Power Grid Corporation, Titan Company, Ujjivan Financial Services, Equitas Holdings will be in focus ahead of latest earnings.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	76.9	292.0	76.3
MF(INR cr)	(266.4)	(266.4)	(137.4)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	62,959	65,035	55,865
F&O(INR cr)	991,308	1,936,322	1,561,407

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	22.2	23.2	31.9
NSE VIX	22.6	23.7	32.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	21,754	0.5 %	19.5 %	Energy	15,498	0.6 %	43.9 %
IT	18,004	(1.0) %	49.5 %	Pharma	11,333	(0.6) %	61.3 %
Metals	2,314	0.9 %	49.0 %	Finance	10,823	0.2 %	21.0 %
Auto	7,554	0.7 %	62.2 %	PSU	1,427	1.0 %	11.2 %
FMCG	31,491	0.6 %	19.5 %	Real Estate	204	(0.3) %	18.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	250	8.0 %	31.8 %	Lupin	880	(6.0) %	51.9 %
Hindustan	253	7.6 %	57.7 %	Titan Comp	1,091	(2.6) %	16.6 %
Berger Pai	555	5.0 %	14.8 %	HCL Techno	690	(2.1) %	66.9 %
Asian Pain	1,806	4.6 %	12.7 %	Infosys	951	(2.1) %	57.7 %
Bank of Ba	48	4.5 %	(5.7) %	Biocon	399	(2.0) %	43.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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