



10 Jun.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,700	0.4 %	5.6 %
BSE SENSEX	51,942	(0.6) %	4.2 %
CNX BANK	34,894	0.3 %	3.1 %
CNX MIDCAP	27,193	1.3 %	12.8 %
CNX SMALLCAP	9,648	1.1 %	16.5 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,447	(0.4) %	12.5 %
S&P 500	4,220	(0.2) %	12.3 %
FTSE 100	7,081	(0.2) %	7.7 %
HANG SENG	28,743	(0.1) %	4.6 %
NIKKEI	28,861	(0.4) %	5.9 %
SHANGHAI COMPOSITE	3,591	0.3 %	2.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.79	0.1 %	(0.2) %
EUR/USD	1.22	0.0 %	(0.7) %
GBP/USD	1.42	(0.1) %	3.7 %
USD/JPY	109.46	0.1 %	6.1 %
USD/AUD	1.29	0.1 %	(0.5) %
USD/SGD	1.32	0.0 %	0.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	70	(0.1) %	46.9 %
Gold(INR/10g)	48,736	(0.2) %	(4.5) %
Gold Comex(USD/oz)	1,892	(0.4) %	(2.9) %
SILVER(INR/1Kg)	70,880	(0.4) %	2.9 %
Aluminium(USD/MT)	2,459	0.8 %	22.1 %
Copper(USD/MT)	9,877	(0.0) %	24.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	(0.0) %	0.6 %

Indian Equities: Equity indices ended a volatile session with steep losses on Wednesday, led by weakness in banks and auto shares. The Nifty hit a record high of 15,800.45 in early afternoon trade. However, a sharp round of selling in afternoon trade dragged the benchmarks lower. All the sectoral indices on the NSE were in the red.

Corporate News:

- Reliance Industries (RIL) said that the Fluidized Catalytic Cracker Unit (FCCU) in SEZ refinery at Jamnagar had to be taken for an emergency shutdown on 6th June 2021. All other units at the Jamnagar Refining complex are operating normally.
- Adani Enterprises will be in focus. Reports indicated that the company is preparing to raise nearly \$1 billion in 2021 through an initial public offering (IPO) by Adani Wilmar.
- TCI Express announced that its new sorting centre at Pune has become operational after receiving relevant regulatory approvals.

Indian Economy: Government has increased the MSP of Kharif crops for marketing season 2021-22, to ensure remunerative prices to the growers for their produce. In major food grains, MSP has been raised by Rs 75 to Rs 1940 per quintal for Paddy (Common), Rs 118 to Rs 2738 per quintal for Jowar and Rs 20 to Rs 1870 per quintal for Maize. In pulses, MSP for Tur is up Rs 300 to Rs 6300 per quintal, up Rs 79 to Rs 7275 per quintal for Moong and up Rs 300 to Rs 6300 per quintal for Urad. In oilseeds, Groundnut MSP is up Rs 275 to Rs 5550 per quintal while Soybean (Yellow) MSP is up 70 to Rs 3950 per quintal. Sunflowerseed MSP is also up Rs 130 to Rs 6015 per quintal. Cotton (Medium Staple) MSP has been raised by Rs 211 to Rs 5726 per quintal.

Global Economy: The US wholesale inventories surged in April. The Commerce Department said on Wednesday that wholesale inventories rose 0.8%. Stocks at wholesalers advanced 1.2% in March. Wholesale inventories increased 5.2% in April from a year earlier. China consumer prices were up 1.3% on year in May, the National Bureau of Statistics said on Wednesday, up from 0.9% in April. On a monthly basis, inflation eased 0.2% after slipping 0.3% in the previous month. China's factory gate or producer price inflation (PPI) surged 9%, marking the fastest annual pace in over 12 years in May, on high international bulk commodity prices, official data revealed on Wednesday. On a monthly basis, the PPI reading was up 1.6% in May from the previous month. Germany's exports growth eased in April; data released by Destatis revealed on Wednesday. Exports rose 0.3% month-on-month in April, after a 1.3% gain in March. Imports declined to 1.7% in April, after a 7.1% rise in the previous month. The trade surplus rose to EUR 15.9 billion in April from EUR 3.5 billion in the previous month. On a year-on-year basis, exports accelerated 47.7%, following a 16.3% gain in March and imports rose 33.2% after a 16.2% increase. The German trade surplus thus increased to an unadjusted EUR 15.5 billion from EUR 3.4 billion last year. Australia consumer confidence ebbed in June with an index score of 107.2, the latest survey from Westpac Bank and the Melbourne Institute showed on Wednesday. That's down 5.2% from the May reading, which saw the index slipped 4.8% to 113.1. This two-month decline can be mainly attributed to a combination of a statistical correction following a very strong surge in April to an 11-year high.

Global Equities: The Dow closed by 0.44% yesterday while the Nasdaq and the S&P 500 managed to hold in positive territory.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	527.0	190.0	9.5
MF(INR cr)	61.6	61.6	138.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	97,959	82,910	75,447
F&O(INR cr)	5,940,242	4,424,088	4,483,846

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.1	17.2	18.4
NSE VIX	14.8	16.0	20.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,801	(0.8) %	2.8 %	Energy	20,669	(0.4) %	11.6 %
IT	27,539	(0.3) %	6.0 %	Pharma	14,119	(0.5) %	14.1 %
Metals	5,209	(0.9) %	24.4 %	Finance	16,467	(0.7) %	3.5 %
Auto	10,734	(1.3) %	7.1 %	PSU	2,429	(1.4) %	9.7 %
FMCG	35,589	(0.2) %	2.0 %	Real Estate	350	(1.7) %	4.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
SBI Cards	1,105	4.3 %	13.4 %	Petronet L	228	(8.0) %	0.2 %
Power Grid	242	3.4 %	10.7 %	Yes Bank	14	(3.7) %	(9.6) %
SBI Life I	999	1.9 %	13.0 %	GAIL (Indi	162	(3.2) %	15.9 %
NTPC	118	1.6 %	9.5 %	Tata Motor	343	(2.7) %	11.6 %
Titan Comp	1,731	1.1 %	11.0 %	Adani Ente	1,595	(2.6) %	44.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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