



10 May.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,823	0.7 %	(0.3) %
BSE SENSEX	49,206	0.5 %	(1.6) %
CNX BANK	32,905	0.2 %	(2.8) %
CNX MIDCAP	24,546	(0.4) %	1.8 %
CNX SMALLCAP	8,737	0.7 %	5.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,778	0.7 %	13.6 %
S&P 500	4,233	0.7 %	12.7 %
FTSE 100	7,130	0.8 %	8.5 %
HANG SENG	28,611	(0.1) %	4.1 %
NIKKEI	29,358	0.1 %	7.7 %
SHANGHAI COMPOSITE	3,419	(0.7) %	(2.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.74	(0.3) %	1.1 %
EUR/USD	1.20	0.3 %	(1.8) %
GBP/USD	1.39	(0.0) %	1.8 %
USD/JPY	109.21	(0.1) %	5.8 %
USD/AUD	1.29	(0.3) %	(0.6) %
USD/SGD	1.34	(0.1) %	1.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	65	0.3 %	36.3 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,845	1.5 %	(5.4) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,519	1.7 %	25.1 %
Copper(USD/MT)	10,361	3.3 %	30.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: The non farm employment growth in the US moderated in the month of April. The Labor Department data showed that non-farm payroll employment rose by 266,000 jobs in April after surging by a downwardly revised 770,000 jobs in March. The job growth in April was largely due to a sharp increase in employment in the leisure and hospitality sector, which added by 331,000 jobs as pandemic-related restrictions continued to ease in many parts of the country. The Labor Department also said the unemployment rate edged up to 6.1% in April from 6% in March. The US Commerce Department released a report on Friday showing that the wholesale inventories surged up by 1.3% in March after rising by an upwardly revised 1% in February. China's exports surged in April on firm global demand, data from the General Administration of Customs revealed on Friday. Exports advanced 32.3% on a yearly basis in April. The imports also rose 43.1% from the previous year following 38.1% spurt in March. The trade surplus totaled \$42.85 billion in April. The services sector in China continued to expand in April, recording a faster pace, the latest survey from Caixin revealed on Friday with a services PMI score of 56.3. This is up from 54.3 in March. German exports growth accelerated in March; data released by Destatis revealed on Friday. Germany's exports rose 1.2% on a monthly basis in March following 1% gain in February. At the same time, imports growth spiked to 6.5% in March from 3.6% a month ago. Germany's industrial production grew 2.5% month-on-month in March, reversing a 1.9% fall in February.

Global Equities: The US equities soared in last session with DOW hitting another fresh top. Commodity prices soared sharply with COMEX Copper jumping more than 3% to hit record high.

Indian Economy: India's exports soared around 80% to \$7.04 billion during the first week of this month, according to preliminary data of the commerce ministry. Imports too rose by 80.7% to \$8.86 billion during May 1-7, 2021 as against \$4.91 billion in the same period last year and \$10.39 billion in 2019. The area under cultivation of kharif crops has jumped by 21.58% from last year to 80.02 lakh hectares. The rise is primarily due to sharp increase in pulses area, which has gone up by almost 70% on year.

Equity Markets: Domestic indices ended with decent gains on Friday amid positive global cues. The Nifty managed to close above the 14,800 mark after slipping below that level in intraday trade. Barring the Nifty PSU Bank index, all sectoral indices on the NSE ended in the green.

Corporate News: Hero MotoCorp said it is extending the shutdown of its plants across India by another week till May 16 in view of the prevailing COVID-19 situation in the country. Avenue Supermarts reported a sharp spurt in consolidated profit which came in at Rs 414.2 crore in Q4FY21 against Rs 271.5 crore in Q4FY20. The revenue rose to Rs 7,411.7 crore from Rs 6,255.9 crore YoY. IDFC First Bank reported sharply higher profit at Rs 127.81 crore in Q4FY21 against Rs 71.54 crore in Q4Y20. The net interest income rose to Rs 1,960.26 crore from Rs 1,699.98 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	146.9	(94.1)	(88.8)
MF(INR cr)	258.9	230.4	270.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	85,066	65,239	69,801
F&O(INR cr)	2,049,035	4,252,289	4,579,038

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.4	18.8	17.7
NSE VIX	20.8	22.3	21.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,905	0.2 %	(2.8) %	Energy	18,296	0.6 %	(1.2) %
IT	26,269	0.0 %	1.1 %	Pharma	13,747	(0.0) %	11.1 %
Metals	5,336	4.7 %	27.4 %	Finance	15,771	0.7 %	(0.9) %
Auto	9,819	0.0 %	(2.0) %	PSU	2,116	(0.1) %	(4.4) %
FMCG	34,124	0.2 %	(2.2) %	Real Estate	308	0.8 %	(8.4) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
NMDC	185	8.4 %	33.4 %	Tata Consu	629	(3.7) %	(3.3) %
Tata Steel	1,182	7.4 %	37.0 %	Jubilant F	2,741	(3.1) %	(7.1) %
Vedanta	283	5.3 %	22.4 %	Dabur Indi	535	(2.0) %	(0.8) %
Adani Tran	1,176	4.4 %	17.7 %	Bajaj Auto	3,867	(1.9) %	3.3 %
Hindalco I	401	3.9 %	14.5 %	Indus Towe	255	(1.8) %	(0.3) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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