



10 Feb.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,109	(0.0) %	83.1 %
BSE SENSEX	51,329	(0.0) %	81.6 %
CNX BANK	36,057	0.2 %	98.0 %
CNX MIDCAP	22,747	(0.1) %	98.3 %
CNX SMALLCAP	7,717	(0.5) %	118.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,376	(0.0) %	2.5 %
S&P 500	3,911	(0.1) %	4.1 %
FTSE 100	6,532	0.1 %	(0.6) %
HANG SENG	29,476	0.5 %	7.3 %
NIKKEI	29,506	0.4 %	8.2 %
SHANGHAI COMPOSITE	3,603	2.0 %	2.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.88	(0.0) %	(0.1) %
EUR/USD	1.20	0.4 %	(1.8) %
GBP/USD	1.37	0.7 %	0.6 %
USD/JPY	105.42	0.1 %	2.2 %
USD/AUD	1.30	(0.9) %	0.3 %
USD/SGD	1.33	(0.1) %	0.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	58	0.7 %	22.6 %
Gold(INR/10g)	47,907	0.9 %	(6.1) %
Gold Comex(USD/oz)	1,842	0.1 %	(5.5) %
SILVER(INR/1Kg)	69,980	1.8 %	1.6 %
Aluminium(USD/MT)	2,046	5.4 %	1.6 %
Copper(USD/MT)	8,147	1.7 %	2.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.2	0.0 %	0.3 %

Global Economy: Small-business owners' confidence in the US economy declined in January for the third straight month as expectations of sales and business conditions dampened, data from a survey compiled by the National Federation of Independent Business showed Tuesday. The NFIB Small Business Optimism Index stood at 95.0 in January, down 0.9 points from 95.9 in December and three points below the 47-year average of 98. German exports gained 0.1% on month in December, slower than the 2.3% increase in November, data from Destatis revealed on Tuesday. At the same time, imports decreased 0.1%, following a 5.4% rebound logged a month ago. The trade surplus remained almost unchanged at a seasonally adjusted EUR 16 billion in December. Year-on-year, exports advanced 2.7%, reversing a 1.2% drop in the previous month. The annual growth in German imports accelerated to 3.5% from 0.5%. On an unadjusted basis, the trade surplus totaled EUR 14.8 billion versus EUR 15.1 billion in the same period last year. UK retail sales decreased 1.3% on a yearly basis in January as the current lockdown has hit non-essential retailers, data from the British Retail Consortium showed Tuesday. Like-for-like sales grew 7.1%. Australia's business conditions index dropped 9 points to 7 in January, survey results from the National Australia Bank showed Tuesday. However, the score was above average and back around November levels. Meanwhile, the business confidence index advanced 5 points to 10 in January. The overall drop in conditions was driven by a decline in all three sub-components with trading conditions leading the fall and the employment index also easing in the month. That said all three sub-indexes remained in positive, expansionary territory.

Global Equities: US stocks saw choppy moves amid profit selling pressure after recent spurt. The tech-heavy Nasdaq managed to hit a new intraday record high.

Indian Economy: India will overtake the European Union as the world's third-largest energy consumer by 2030, the International Energy Agency (IEA) said on Tuesday as it estimated India accounting for the biggest share of energy demand growth over the next two decades. In its India Energy Outlook 2021, IEA saw primary energy consumption almost doubling to 1,123 million tonnes of oil equivalent as the Gross Domestic Product (GDP) expands to USD 8.6 trillion by 2040.

Equity Markets: Domestic benchmarks reversed intraday gains and ended near the flat line after a volatile session on Tuesday. As per provisional closing data, the barometer index, the S&P BSE Sensex, fell 19.69 points or 0.04% to 51,329.08. The Nifty 50 index lost 6.50 points or 0.04% to 15,109.30.

Corporate News: Bharat Petroleum Corporation aims to close the deal to sell stake in its Numaligarh Refinery and acquire the balance stake in Bina refinery by March, ahead of the privatisation of the company. Steelmaker Jindal Steel and Power Ltd on Tuesday reported a 35 % year-on-year jump in sales in January at 5.8 lakh tonnes as a pick-up in economic activity helped. IT counters could see some selling pressure on continued spurt in Indian Rupee. Indian rupee stayed firm yesterday and hit around four month high of 72.85 per US dollar. INR closed at 72.87 per US dollar, up 10 basis points on the day.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	298.2	427.8	163.6
MF(INR cr)	(1,118.1)	(1,135.7)	(535.5)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	88,543	95,191	61,206
F&O(INR cr)	3,413,814	4,158,395	2,295,283

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	23.5	28.5
NSE VIX	24.3	23.6	25.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,057	0.2 %	98.0 %	Energy	17,685	0.1 %	64.2 %
IT	25,779	(0.5) %	114.0 %	Pharma	12,813	(1.2) %	82.3 %
Metals	3,514	(1.1) %	126.2 %	Finance	16,905	0.3 %	89.0 %
Auto	10,908	(1.4) %	134.2 %	PSU	2,245	(0.4) %	75.0 %
FMCG	34,231	(0.6) %	29.9 %	Real Estate	346	(0.7) %	100.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Indus Towe	254	5.7 %	63.6 %	Torrent Ph	2,582	(6.4) %	31.8 %
Asian Pain	2,507	3.7 %	56.4 %	I O C L	98	(6.1) %	23.7 %
SBI Life I	889	3.4 %	39.9 %	M & M	895	(3.6) %	228.0 %
SBI Cards	1,015	3.2 %	66.9 %	Tata Motor	325	(3.2) %	378.4 %
HDFC Life	705	3.0 %	64.0 %	JSW Steel	406	(2.7) %	184.2 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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