



10 Jan.2022

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,813	0.4 %	19.8 %
BSE SENSEX	59,745	0.2 %	19.4 %
CNX BANK	37,740	0.7 %	11.5 %
CNX MIDCAP	31,112	0.5 %	29.0 %
CNX SMALLCAP	11,493	0.4 %	38.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,232	(4.8) %	(0.3) %
S&P 500	4,677	(0.4) %	(1.9) %
FTSE 100	7,485	0.5 %	(0.3) %
HANG SENG	23,493	1.8 %	0.9 %
NIKKEI	28,479	(0.0) %	(2.8) %
SHANGHAI COMPOSITE	3,580	(0.2) %	(1.5) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.32	(0.0) %	(0.1) %
EUR/USD	1.13	(0.0) %	(0.6) %
GBP/USD	1.35	(0.1) %	0.1 %
USD/JPY	115.86	(0.1) %	0.6 %
USD/AUD	1.39	1.0 %	1.3 %
USD/SGD	1.36	0.3 %	0.8 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	79	(0.7) %	2.5 %
Gold(INR/10g)	47,395	(0.4) %	(1.6) %
Gold Comex(USD/oz)	1,796	0.3 %	(1.0) %
SILVER(INR/1Kg)	59,924	(0.4) %	(3.5) %
Aluminium(USD/MT)	2,806	(3.9) %	(0.3) %
Copper(USD/MT)	9,692	0.8 %	0.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	1.8	0.1 %	0.2 %

Global Economy: Employment in the U.S. increased by much less than expected in the month of December, according to a closely-watched report released by the Labor Department on Friday. The report said non-farm payroll employment rose by 199,000 jobs in December after climbing by an upwardly revised 249,000 jobs in November. Eurozone's inflation accelerated further in December to set a fresh record high, preliminary data from Eurostat showed Friday. The consumer price index rose 5% year-on-year after a 4.9% increase in November. Core inflation, which excludes prices of energy, food, alcohol & tobacco, was 2.6% in December, unchanged from November. Compared to the previous month, prices rose 0.4% in December. German industrial production dropped 0.2% month-on-month in November, reversing a 2.4% rise in October, data from Destatis showed Friday. Compared to February 2020, the month before the start of the restrictions due to the corona pandemic in Germany, production was 7% lower in November. Japan average household spending was down 1.2% on month in November, the Ministry of Internal Affairs and Communication said on Friday, coming in at 277,029 yen, following the 3.4% gain in October. On a yearly basis, household spending sank 1.3% after dipping 0.6% in the previous month. The average of monthly income per household stood at 481,838 yen, up 1.1% on year.

Global Equities: The US stocks stayed slippery on Friday. The S&P 500 and the Nasdaq closed lower for the fourth consecutive session.

Indian Economy: Due to an uptick in the farm, mining and manufacturing sector outputs, India's gross domestic product (GDP) is projected to grow 9.2% in the current financial year or 2021-22, according to the first advance estimates released by the National Statistical Office (NSO) on Friday. In 2020-21, a national lockdown forced by the Covid-19 had pulled the GDP down 7.3%. The government final consumption expenditure is seen 7.6% higher than FY21 and 10.7% higher than FY20. Investment activity has picked up too, as the gross fixed capital formation or GFCF is seen growing 14.9% in FY22 compared with 2020-21 and 2.6% higher than pre-pandemic year of 2019-20.

Equity Markets: The benchmark indices closed with modest gains on Friday, 7 January 2022, supported by oil & gas and bank stocks. The Nifty settled above the 17,800 mark after hitting the day's low of 17,704.55 in afternoon trade.

Corporate News: Tata Steel increased stake in Medica TS Hospital (MTSHPL), a joint venture company, from 26% to 51%. KEC International on Friday said it has bagged new orders worth Rs 1,025 crore across its various businesses. Avenue Supermarts clocked double-digit growth in earnings for the quarter ended December 2021, though the overall gross margins were marginally lower due to mix deterioration. The standalone profit for Q3FY22 grew 24.57% year-on-year to Rs 585.79 crore, and revenue from operations stood at Rs 9,065 crore, up 22% from Rs 7,432.7 crore a year ago.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(228.0)	86.3	(17.4)
MF(INR cr)	1,137.6	650.2	560.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	5,490	37,493	67,007
F&O(INR cr)	5,756,676	9,189,964	6,045,425

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.8	0	18.5
NSE VIX	17.6	17.1	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,740	0.7 %	11.5 %	Energy	23,578	0.9 %	27.3 %
IT	38,140	0.3 %	46.8 %	Pharma	13,858	(0.4) %	12.0 %
Metals	5,685	0.5 %	35.7 %	Finance	18,206	0.2 %	14.4 %
Auto	11,291	(0.2) %	12.7 %	PSU	2,674	0.1 %	20.7 %
FMCG	37,864	0.6 %	8.6 %	Real Estate	486	0.0 %	44.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Jubilant F	3,763	5.1 %	27.5 %	Piramal En	2,579	(3.0) %	44.9 %
Grasim Ind	1,798	4.5 %	23.6 %	Yes Bank	14	(2.1) %	(11.1) %
O N G C	157	4.1 %	50.5 %	Gland Phar	3,915	(1.7) %	58.6 %
Hindalco I	494	3.0 %	40.9 %	Cadila Hea	451	(1.4) %	2.0 %
Pidilite I	2,723	2.9 %	49.4 %	Bajaj Hold	5,174	(1.4) %	55.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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