



09 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,470	0.0 %	17.5 %
BSE SENSEX	58,650	1.8 %	17.2 %
CNX BANK	37,285	0.0 %	10.1 %
CNX MIDCAP	30,769	0.0 %	27.6 %
CNX SMALLCAP	11,024	0.0 %	33.1 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,755	0.1 %	16.8 %
S&P 500	4,701	0.3 %	25.2 %
FTSE 100	7,337	(0.0) %	11.6 %
HANG SENG	23,997	0.1 %	(12.7) %
NIKKEI	28,861	1.4 %	5.9 %
SHANGHAI COMPOSITE	3,638	1.2 %	3.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.32	0.3 %	3.2 %
EUR/USD	1.13	(0.3) %	(8.1) %
GBP/USD	1.33	0.2 %	(2.9) %
USD/JPY	113.61	0.7 %	10.1 %
USD/AUD	1.41	(1.4) %	8.7 %
USD/SGD	1.37	(0.5) %	3.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	69	4.5 %	45.9 %
Gold(INR/10g)	47,979	0.6 %	(5.9) %
Gold Comex(USD/oz)	1,791	0.6 %	(8.1) %
SILVER(INR/1Kg)	61,224	0.5 %	(11.1) %
Aluminium(USD/MT)	2,625	0.9 %	30.4 %
Copper(USD/MT)	9,647	1.3 %	21.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	0.5 %

Global Economy: The US job openings on the last business day of October jumped to 11.033 million, the US Bureau of Labor Statistics announced in its latest Job Openings and Labor Turnover Summary (JOLTS) on Wednesday. This was sharply up from September's 10.602 million reading, which was revised up from 10.438 million. France payroll employment increased at a slower pace in the third quarter, data from the statistical office Insee showed on Wednesday. Payroll employment increased 0.4% or 108,300 in the third quarter after rising 309,500, or 1.2% in the second quarter. Japan's gross domestic product contracted an annualized 3.6% on year in the third quarter of 2021, the Cabinet Office said on Wednesday, following the 2% increase in the second quarter. On a seasonally adjusted quarterly basis, GDP sank 0.9% after adding 0.4% in the three months prior. Capital expenditure was down 2.3% on quarter, following the 2.2% gain in the previous three months. Japan posted a current account surplus of 1,018.7 billion in October, the Ministry of Finance said on Wednesday - down 39.4 percent on year, following the 1,033.7 billion yen surplus in September. Exports were up 11.7 percent on year at 7,080.0 Billion yen and imports jumped an annual 28.3 percent to 6,913.2 billion yen for a trade surplus of 166.7 billion yen. The capital account showed a deficit of 5.4 billion yen, while the financial account had a deficit of 879.6 billion yen. A measure of the public assessment of the Japanese economy increased in November, survey data from the Cabinet Office showed on Wednesday. The current conditions index of the Economy Watchers' Survey, which measures the current situation of the economy, increased to 56.3 in November from 55.5 in October, In September, the reading was 42.1. However, a reading below 50 suggests pessimism. The outlook index that signals future activity fell to 53.4 in November from 57.5 in the previous month. In September, the reading was 56.6.

Global Equities: The US stocks stayed supported in choppy trades as concerns about the impact of the Omicron variant eased.

Indian Economy: The Reserve Bank of India (RBI) Governor Shaktikanta Das announced that the central bank has decided to keep key rates unchanged in its bi-monthly policy statement for the ninth consecutive time. The repo rate remains at 4%, reverse repo at 3.35% and the stance remains accommodative. There was a 5:1 majority to retain RBI's accommodative stance. The central bank had last revised the policy rate on May 22, 2020, in an off-policy cycle to perk up demand by cutting interest rate to a historic low. RBI noted that the recovery in domestic economic activity is turning increasingly broad-based, with the expanding vaccination coverage, slump in fresh COVID-19 cases and rapid normalisation of mobility. Rural demand is expected to remain resilient. The spurt in contact-intensive activities and pent-up demand will continue to bolster urban demand.

Equity Markets: The domestic equity benchmarks ended near the day's high after a strong session on Wednesday. All the sectoral indices on the NSE ended in the green. Auto, IT and PSU banks shares rallied. The barometer index, the S&P BSE Sensex, surged 1,016.03 points or 1.76% to 58,649.68. The Nifty 50 index jumped 293.05 points or 1.71% to 17,469.75. Both the indices have risen 3.3% in two consecutive sessions.

Corporate News: Shares of Mahindra & Mahindra (M&M) will be in focus. Reliance BP Mobility (RBML), operating under the brand name Jio-bp and The Mahindra Group, announced a non-binding MoU for exploring creation of EV products and services, alongside identifying synergies in low-carbon and conventional fuels. The MoU also covers evaluating charging solutions by Jio-bp for Mahindra vehicles including electric 3 and 4 wheelers, quadricycles and e-SCV (Small Commercial Vehicles - sub 4 ton). HCL Technologies and Deutsche Apotheker- und Ärztebank eG (apoBank), the largest cooperative primary bank in Germany, have signed with Atruvia AG an agreement to acquire IT consulting company Gesellschaft für Bankssysteme GmbH (gbs). Vedanta said that the board of directors of the company on 11 December 2021, will consider and approve second interim dividend on



equity shares, if any, for the Financial Year 2021-22.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(280.2)	(295.9)	(20.3)
MF(INR cr)	402.3	1,461.5	515.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	63,619	52,346	71,241
F&O(INR cr)	7,204,539	7,350,417	5,795,023

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.9	27.7	18.4
NSE VIX	17.3	18.6	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,285	1.8 %	10.1 %	Energy	23,363	0.8 %	26.2 %
IT	35,959	1.9 %	38.4 %	Pharma	13,434	1.5 %	8.5 %
Metals	5,595	1.8 %	33.6 %	Finance	18,285	1.7 %	14.9 %
Auto	11,008	2.3 %	9.8 %	PSU	2,723	2.6 %	22.9 %
FMCG	37,660	1.3 %	8.0 %	Real Estate	509	1.7 %	51.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Biocon	383	6.3 %	(6.8) %	HDFC Life	686	(1.2) %	(0.7) %
Aurobindo	702	4.2 %	(20.4) %	Gland Phar	3,521	(1.0) %	42.7 %
Jindal Ste	381	3.7 %	2.8 %	Kotak Mah.	1,920	(0.9) %	6.4 %
Bajaj Fina	7,362	3.6 %	39.6 %	P & G Hygi	14,985	(0.8) %	19.2 %
Maruti Suz	7,435	3.5 %	7.4 %	H P C L	302	(0.8) %	27.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report

