



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,393	0.3 %	62.3 %
BSE SENSEX	45,609	0.4 %	61.4 %
CNX BANK	30,262	0.2 %	66.2 %
CNX MIDCAP	20,439	0.1 %	78.2 %
CNX SMALLCAP	6,783	(0.0) %	91.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,174	0.4 %	5.7 %
S&P 500	3,702	0.3 %	14.6 %
FTSE 100	6,559	0.1 %	(13.7) %
HANG SENG	26,305	(0.8) %	(7.8) %
NIKKEI	26,467	(0.3) %	14.1 %
SHANGHAI COMPOSITE	3,410	(0.2) %	10.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.73	(0.0) %	3.5 %
EUR/USD	1.21	(0.1) %	8.1 %
GBP/USD	1.34	(0.5) %	1.3 %
USD/JPY	104.09	(0.1) %	(4.2) %
USD/AUD	1.35	0.1 %	(5.5) %
USD/SGD	1.34	0.0 %	(0.7) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	46	0.3 %	(25.2) %
Gold(INR/10g)	49,671	1.2 %	27.4 %
Gold Comex(USD/oz)	1,871	1.5 %	21.3 %
SILVER(INR/1Kg)	63,825	2.8 %	38.6 %
Aluminium(USD/MT)	2,004	(1.2) %	13.1 %
Copper(USD/MT)	7,657	(1.1) %	24.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	(0.0) %	(1.0) %

Global Economy: The US NFIB Small Business Optimism Index declined 2.6 points in November to 101.4 but remain well above the 47-year historical average reading of 98. Six of the 10 Index components declined and four increased. The NFIB Uncertainty Index decreased 8 points to 90, still a historically high reading. The Euro area economy recovered at the fastest pace on record in the third quarter driven by household spending, investment and exports, revised data from Eurostat showed on Tuesday. Gross domestic product grew sharply by 12.5% sequentially, reversing the 11.7% fall in the second quarter. This was the biggest expansion observed since time series began in 1995. Year-on-year, GDP was down 4.3% versus second quarter's 14.7% decline. German economic confidence improved notably in December after the announcement of forthcoming Covid-19 vaccine approvals, survey results from the ZEW - Leibniz Centre for European Economic Research showed on Tuesday. The ZEW Indicator of Economic Sentiment climbed to 55.0 in December from 39.0 in the previous month. UK retail sales increased in November despite the national lockdown, the British Retail Consortium reported Tuesday. The like-for-like retail sales rose by 7.7% on a yearly basis in November driven by food and grocery sales. Japan's gross domestic product surged an annualized 22.9% in the third quarter of 2020, the Cabinet Office said on Tuesday, following the 28.8% plunge in the previous three months. On a quarterly basis, GDP was up 5.0% following the 8.25% decline in the three months prior. Capital expenditure was down 2.4% on quarter, following the 4.5% fall in the second quarter. Australian business conditions and confidence improved in November suggesting a rapid rebound in the economy as restrictions were eased and state borders opened up, survey data from the National Bank of Australia showed Tuesday. The business conditions index climbed to 9 in November from 2 in October. Likewise, the business sentiment indicator advanced to 12 from 3 a month ago.

Global Equities: US stocks stayed supported as markets monitored Covid-19 vaccine deployment.

Indian Economy: Fitch Ratings on Tuesday raised India's GDP forecast to -9.4% in the current fiscal year to March 2021 from a previously projected contraction of 10.5% after the economy staged a sharper rebound in the second quarter. The projections compare to a GDP growth of 4.2% in 2019-20 (April 2019 to March 2020) fiscal and 6.7% annual expansion between 2015 and 2019. The government will not worry about missing its budget deficit target as it seeks to step up spending to support the economy, finance minister Nirmala Sitharaman said. The stimulus spending won't be wound down in a hurry, she said in an interview. The government and the central bank together have done a good balancing act, she added.

Equity Markets: Domestic indices ended with modest gains after hitting record high levels on Tuesday. Gains were capped due to negative global shares on fresh concerns about a surge in Covid-19 infections. PSU banks soared while metal and pharma shares declined.

Corporate News: ICICI Bank won the mandate to be the designated bank for all financial transactions under National Health Mission (NHM) in West Bengal, media reports stated. Coal India's coal allocation to the power sector under special e-auction registered a 27.7% rise to 16.48 million tonnes (MT) in the April-October 2020 period. Tata Steel will be in focus as S&P revised company outlook to 'stable' from 'negative' and affirms 'B+' rating.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	462.9	378.7	146.4
MF(INR cr)	(59.1)	(953.1)	(427.9)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	73,424	73,355	58,054
F&O(INR cr)	2,280,191	2,579,865	1,980,703

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.6	21.1	29.5
NSE VIX	18.6	19.0	27.0

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,262	0.2 %	66.2 %	Energy	16,968	(0.2) %	57.5 %
IT	22,617	0.8 %	87.8 %	Pharma	12,407	(1.2) %	76.6 %
Metals	3,122	(1.2) %	101.0 %	Finance	14,385	0.2 %	60.9 %
Auto	9,298	(0.1) %	99.6 %	PSU	1,858	7.1 %	44.8 %
FMCG	32,850	(0.1) %	24.6 %	Real Estate	285	0.8 %	65.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Punjab Nat	41	13.6 %	33.3 %	Sun Pharma	569	(2.3) %	65.5 %
Bank of Ba	65	8.4 %	27.2 %	Hindalco I	246	(2.2) %	168.1 %
Avenue Sup	2,652	5.0 %	27.3 %	Petronet L	262	(2.1) %	30.8 %
HDFC AMC	2,829	4.4 %	29.4 %	Lupin	948	(2.0) %	63.8 %
UltraTech	5,218	3.2 %	66.1 %	IndusInd B	917	(2.0) %	167.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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