



**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,303	(0.5) %	11.5 %
BSE SENSEX	33,219	(0.5) %	11.1 %
CNX BANK	25,184	(0.5) %	16.9 %
CNX MIDCAP	19,363	(0.6) %	11.7 %
CNX SMALLCAP	8,467	(1.1) %	19.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,563	0.0 %	18.5 %
S&P 500	2,594	0.1 %	14.9 %
FTSE 100	7,530	0.2 %	4.9 %
HANG SENG	28,908	(0.3) %	30.5 %
NIKKEI	22,914	(0.1) %	16.9 %
SHANGHAI COMPOSITE	3,415	0.1 %	8.9 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	64.96	0.4 %	(3.7) %
EUR/USD	1.16	(0.1) %	9.4 %
GBP/USD	1.31	(0.3) %	6.7 %
USD/JPY	114.00	0.1 %	(1.7) %
USD/AUD	1.30	0.0 %	(4.8) %
USD/SGD	1.36	(0.0) %	(4.8) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	(0.3) %	9.3 %
Gold(INR/10g)	29,382	0.2 %	5.6 %
Gold Comex(USD/oz)	1,278	(0.1) %	10.5 %
SILVER(INR/1Kg)	39,536	0.1 %	1.6 %
Aluminium(USD/MT)	2,131	(1.0) %	25.2 %
Copper(USD/MT)	6,863	(0.6) %	23.1 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.3	(0.0) %	(0.2) %

**Global Economy:** China's exports grew at a slower-than-expected pace in October, while imports surged on domestic demand. In dollar terms, exports climbed 6.9% year-over-year in October, data from the General Administration of Customs revealed. Shipments were forecast to climb 7.1% after rising 8.1% in September. Imports surged 17.2% in October from a year ago, faster than the expected growth of 17%. Consequently, the trade surplus totaled \$38.2 billion in October versus the expected level of \$39.1 billion. A panel of economic advisers to the German government raised their growth projections, on Wednesday. Gross domestic product is forecast to grow 2% this year instead of 1.4% projected in March, the German Council of Economic Experts said in their annual report.

**Global Equities:** US stocks witnessed a lackluster performance yet again as geopolitical worries weighed on sentiments. Despite the choppy trading, the major averages reached new record closing highs.

**Indian Economy:** With huge infrastructure projects underway in Maharashtra, the state government is looking at restructuring its funding model so that bankers who are willing to fund projects will be covered by the government. This will form part of the agreement that they sign with the developers. This was disclosed by Ashish Kumar Singh, Principal Secretary, PWD, Govt of Maharashtra.

**Equity Markets:** Key benchmark indices registered modest losses led by selling in metal and oil sector shares. The Sensex hit its lowest closing level in more than a week. The Nifty hit its lowest closing level in two weeks. Weakness in European bourses and mixed trend among Asian peers weighed on sentiment on the domestic bourses. The Sensex and the Nifty opened with small gains. Later, selling pressure emerged which dragged the key indices to the day's low.

**Corporate News:** ICICI Bank said that the committee of executive directors of the bank at its meeting approved the proposal for domestic fund raising by way of issuance of senior unsecured long term bonds/Basel III compliant unsecured subordinated perpetual additional Tier 1 bonds in single/multiple tranches on private placement basis. Bharti Airtel announced enhanced benefits on select postpaid plans for its customers. Info Edge (India) announced that the company has invested through its wholly-owned subsidiary about Rs 5.66 crore in Nopaperforms Solutions.



## FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	104.8	137.6	(3.3)
MF(INR cr)	(138.5)	(138.5)	598.3

## MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	52,749	45,127	31,742
F&O(INR cr)	800,879	671,349	602,407

## MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	9.9	9.7	11.0
NSE VIX	13.6	12.7	11.8

## NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,184	(0.5) %	16.9 %	Energy	13,932	(1.4) %	17.9 %
IT	11,246	0.7 %	6.2 %	Pharma	9,495	0.3 %	(9.6) %
Metals	3,832	(1.4) %	23.4 %	Finance	10,358	(0.6) %	17.4 %
Auto	11,254	(0.7) %	13.4 %	PSU	3,777	(2.0) %	7.1 %
FMCG	25,741	(0.1) %	8.9 %	Real Estate	307	(0.8) %	39.9 %

## NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
GlaxoSmith	5,697	4.5 %	9.9 %	Vedanta	322	(4.1) %	18.0 %
Tech Mahin	490	4.1 %	8.1 %	Bharti Air	495	(3.7) %	44.9 %
Axis Bank	545	3.4 %	8.8 %	B H E L	90	(3.4) %	(19.1) %
Asian Pain	1,172	2.7 %	7.6 %	Tata Motor	438	(3.0) %	(6.8) %
Cipla	623	2.5 %	5.1 %	Oil India	364	(2.9) %	10.1 %

## EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Home Loans (MoM) (SEP)	09-11-2017	0:30	AUD	-	0.01
Investment Lending (SEP)	09-11-2017	0:30	AUD	-	0.043
Value of Loans (MoM) (SEP)	09-11-2017	0:30	AUD	-	0.009
New Housing Price Index (MoM) (SEP)	09-11-2017	13:30	CAD	-	0.001
New Housing Price Index (YoY) (SEP)	09-11-2017	13:30	CAD	-	0.038
SNB's Jordan Speaks in Frankfurt	09-11-2017	16:30	CHF	-	-
Unemployment Rate (OCT)	09-11-2017	6:45	CHF	-	0.03
Unemployment Rate s.a. (OCT)	09-11-2017	6:45	CHF	-	0.031
Consumer Price Index (YoY) (OCT)	09-11-2017	1:30	CNY	-	0.016
Producer Price Index (YoY) (OCT)	09-11-2017	1:30	CNY	-	0.069
Bundesbank President Weidmann in Leipzig	09-11-2017	18:00	EUR	-	-
ECB Publishes Economic Bulletin	09-11-2017	9:00	EUR	-	-
ECB's Coeure Speaks in Lyon	09-11-2017	10:00	EUR	-	-
ECB's Constancio Speaks in Rome	09-11-2017	13:45	EUR	-	-
ECB's Lautenschlaeger Speaks in Washington	09-11-2017	18:20	EUR	-	-
ECB's Mersch Speaks in Vienna	09-11-2017	13:15	EUR	-	-
European Commission Economic Forecasts	09-11-2017	10:00	EUR	-	-
German Current Account (euros) (SEP)	09-11-2017	7:00	EUR	-	-
German Exports s.a. (MoM) (SEP)	09-11-2017	7:00	EUR	-	0.031
German Imports s.a. (MoM) (SEP)	09-11-2017	7:00	EUR	-	0.012
German Trade Balance (SEP)	09-11-2017	7:00	EUR	-	-
Bank of England's Salmon Speaks in Singapore	09-11-2017	8:15	GBP	-	-
RICS House Price Balance (OCT)	09-11-2017	0:01	GBP	-	0.06
Bankruptcies (YoY) (OCT)	09-11-2017	4:30	JPY	-	0.0462
Japan Money Stock M2+CD (YoY) (OCT)	09-11-2017	23:50	JPY	-	0.041
Japan Money Stock M3 (YoY) (OCT)	09-11-2017	23:50	JPY	-	0.034
Tokyo Avg Office Vacancies (OCT)	09-11-2017	2:00	JPY	-	3.17
Overnight Rate (NOV 09)	09-11-2017	19:00	MXN	-	0.07
Card Spending Retail (MoM) (OCT)	09-11-2017	21:45	NZD	-	0.001



NZ Card Spending (MoM) (OCT)	09-11-2017	21:45	NZD	-	(0.001)
Continuing Claims (OCT 28)	09-11-2017	13:30	USD	-	-
EIA Natural Gas Storage Change (NOV 03)	09-11-2017	15:30	USD	-	65
EIA Working Natural Gas Implied Flow (NOV 03)	09-11-2017	15:30	USD	-	65
Initial Jobless Claims (NOV 04)	09-11-2017	13:30	USD	-	-
U.S. to Sell USD15 Bln 30-Year Bonds	09-11-2017	18:00	USD	-	-
Wholesale Inventories (MoM) (SEP F)	09-11-2017	15:00	USD	-	0.003
Wholesale Trade Sales (MoM) (SEP)	09-11-2017	15:00	USD	-	0.017

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