



09 Oct.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,126	(0.4) %	(4.7) %
BSE SENSEX	37,532	(0.4) %	(3.4) %
CNX BANK	27,768	0.1 %	(8.4) %
CNX MIDCAP	15,524	(0.3) %	(15.3) %
CNX SMALLCAP	5,349	(1.3) %	(20.6) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,164	(1.2) %	12.2 %
S&P 500	2,893	(1.6) %	15.4 %
FTSE 100	7,143	(0.8) %	6.1 %
HANG SENG	25,893	0.3 %	3.0 %
NIKKEI	21,588	1.0 %	10.4 %
SHANGHAI COMPOSITE	2,914	0.3 %	18.2 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	70.77	(0.0) %	1.9 %
EUR/USD	1.10	0.1 %	(4.1) %
GBP/USD	1.23	(0.1) %	(3.4) %
USD/JPY	107.00	(0.0) %	(2.4) %
USD/AUD	1.48	(0.2) %	4.4 %
USD/SGD	1.38	(0.0) %	1.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	53	0.4 %	13.5 %
Gold(INR/10g)	38,110	(0.1) %	20.9 %
Gold Comex(USD/oz)	1,510	(0.3) %	17.0 %
SILVER(INR/1Kg)	44,895	(0.4) %	17.3 %
Aluminium(USD/MT)	1,702	0.3 %	(8.4) %
Copper(USD/MT)	5,599	(0.5) %	(4.1) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	(0.0) %	(1.1) %

Global Economy: Producer prices in the US decreased in the month of September, according to a report released by the Labor Department on Tuesday. The Labor Department said its producer price index for final demand fell by 0.3% in September after inching up by 0.1% in August. China's services activity expanded at its slowest pace in seven months. The Caixin China services purchasing managers index fell to 51.3 in September from 52.1 in August, Caixin Media Co. and research firm Markit said Tuesday. A surprise rebound was seen in German industrial production. The output grew 0.3% month-on-month in August, figures from the Federal Statistical Office showed on Tuesday. A measure of the public assessment of the Japanese economy improved for the second month in a row in September. The current conditions index of the Economy Watchers Survey, which measures current situation compared to previous three months, rose to 46.7 in September from 42.8 in August.

Global Equities: Stocks slipped amid waning optimism about US-China trade talks. Traders also focused on reports stating that a Brexit deal was essentially impossible.

Indian Economy: The Reserve Bank released data on the performance of the private corporate sector during the first quarter of 2019-20 drawn from abridged financial results of 2,696 listed non-government non-financial (NGNF) companies. Demand conditions for the manufacturing sector weakened in Q1:2019-20, with a contraction (y-on-y) in nominal sales; petroleum products, iron and steel, motor vehicles and other transport equipment companies were the major contributors. The Solvent Extractors' Association of India (SEA) has announced that the export of oilmeals during September 2019 is provisionally reported at 105,232 tons compared to 172,423 tons in September, 2018 i.e. down by 39%. The overall export of oilmeals during April-Sept, 2019 is reported at 1,251,527 tons compared to 1,499,049 tons in April-Sept., 2018 i.e. down by 17%. This is mainly due to disparity in export of oilmeals, specifically soybean meal due to higher MSP.

Equity Markets: Key equity benchmarks extended losses for sixth straight trading session on Monday. Negative Asian cues spoiled investors' sentiment. The barometer index, the BSE Sensex, fell 141.33 points or 0.38% to 37,531.98. The Nifty 50 index fell 48.35 points or 0.43% to 11,126.40.

Corporate News: Tata Consultancy Services (TCS) has been selected by Pandora, a world-leading jewellery design and manufacturer, based in Copenhagen, as a strategic IT partner. NMDC said it is considering raising funds through the debt market. The board of directors will meet on October 11 to consider this. Aurobindo Pharma said that USFDA concluded inspection of Unit 7 of the manufacturing facility with 7 observations.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(123.8)	(165.6)	6.5
MF(INR cr)	31.3	453.8	413.4

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	32,675	30,894	35,226
F&O(INR cr)	866,677	1,622,560	1,336,130

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.0	18.9	15.7
NSE VIX	17.8	17.5	17.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	27,768	0.1 %	(8.4) %	Energy	15,332	(1.2) %	(7.3) %
IT	15,247	(0.6) %	(3.7) %	Pharma	7,149	(3.4) %	(23.7) %
Metals	2,270	(1.2) %	(26.8) %	Finance	12,589	(0.0) %	0.7 %
Auto	7,355	(0.7) %	(12.6) %	PSU	2,150	(1.1) %	(36.5) %
FMCG	30,218	(0.4) %	0.1 %	Real Estate	245	(1.2) %	(8.2) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Yes Bank	46	8.3 %	(83.5) %	Aurobindo	460	(19.0) %	(42.0) %
Zee Entert	252	6.2 %	(41.7) %	Piramal En	1,483	(7.2) %	(45.0) %
Shriram Tr	1,062	4.2 %	(14.1) %	Container	574	(6.7) %	8.0 %
Britannia	2,953	3.8 %	(3.2) %	Ashok Leyl	64	(5.4) %	(28.7) %
Axis Bank	673	2.6 %	(12.0) %	B P C L	491	(4.8) %	25.2 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report