



09 Sep.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,354	(0.0) %	16.7 %
BSE SENSEX	58,250	(0.1) %	16.4 %
CNX BANK	36,768	0.8 %	8.6 %
CNX MIDCAP	29,256	0.5 %	21.3 %
CNX SMALLCAP	10,619	0.7 %	28.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,031	(0.2) %	14.5 %
S&P 500	4,514	(0.1) %	20.2 %
FTSE 100	7,096	(0.8) %	8.0 %
HANG SENG	26,321	(0.1) %	(4.2) %
NIKKEI	30,181	0.9 %	10.7 %
SHANGHAI COMPOSITE	3,675	(0.0) %	4.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.97	0.2 %	0.0 %
EUR/USD	1.19	(0.1) %	(3.2) %
GBP/USD	1.38	(0.1) %	1.4 %
USD/JPY	109.85	0.1 %	6.5 %
USD/AUD	1.35	0.2 %	3.7 %
USD/SGD	1.34	0.0 %	1.6 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	68	(1.4) %	43.5 %
Gold(INR/10g)	47,003	(0.5) %	(7.9) %
Gold Comex(USD/oz)	1,802	(1.5) %	(7.6) %
SILVER(INR/1Kg)	64,420	0.3 %	(6.4) %
Aluminium(USD/MT)	2,741	(0.2) %	36.1 %
Copper(USD/MT)	9,325	(0.8) %	17.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	0.0 %	0.5 %

Global Economy: The US Economic growth downshifted slightly to a moderate pace in early July through August, according to the Federal Reserve's Beige Book released on Wednesday. The Beige Book, a compilation of anecdotal evidence on economic conditions in each of the twelve Fed districts, said the deceleration in economic activity was largely attributable to a pullback in dining out, travel, and tourism. Japan's current conditions index of the Economy Watchers' Survey, which measures the current situation of the economy, decreased to 34.7 in August from 48.4 in July, survey data from the Cabinet Office showed on Wednesday. In June, the reading was 47.6. However, a reading below 50 suggests pessimism. The outlook index that signals future activity fell to 43.7 in August from 48.4 in the previous month. In June, the reading was 52.4. Japan's gross domestic product was up 1.9% on year in the second quarter of 2021, the Cabinet Office said on Wednesday, following the 3.7% contraction in the previous three months. On a seasonally adjusted quarterly basis, GDP was up 0.5%, after sinking 0.9% in the three months prior. Japan had a current account surplus of 1.910 trillion yen in July, the Ministry of Finance said on Wednesday, marking a rise of 24.5% on year. This followed the 905.1 billion yen surplus in June. Exports rose 37.5% on year at 7.220 trillion yen, while imports jumped an annual 29.3% to 6.598 trillion yen for a trade surplus of 622.3 billion yen. The capital account showed a deficit of 5.0 billion yen following the 36.7 billion yen shortfall a month earlier. France's trade deficit widened in July on falling exports, data published by customs office revealed on Wednesday. The trade deficit increased to EUR 6.96 billion from EUR 6.05 billion in June. In the same period last year, the shortfall totaled EUR 6.79 billion.

Global Equities: The US stocks pulled back on worries that Delta coronavirus variant could hurt economy's recovery and on uncertainty about when the Federal Reserve may pull back its accommodative policies.

Indian Economy: The Cabinet Committee on Economic Affairs (CCEA) chaired by the Prime Minister Narendra Modi has approved the increase in the Minimum Support Prices (MSP) for all mandated Rabi crops for Rabi Marketing Season (RMS) 2022-23. The highest absolute increase in MSP over the previous year has been recommended for Lentil (Masur) and Rapeseeds & Mustard (Rs.400 per quintal each) followed by gram (Rs.130 per quintal). The Union Cabinet today approved a Production Linked Incentives or PLI Scheme for Textiles for MMF Apparel, MMF Fabrics & 10 segments/products of Technical Textiles with a budgetary outlay of Rs 10,683 crores over the next five years.

Equity Markets: Equity indices ended a volatile trading session on a flat note. The Nifty managed to close above 17,350 level after slipping below the 17,300 mark in intraday trade. Banking and financial stocks saw major buying while IT, auto and media shares corrected.

Corporate News: TCS will be watched as Avianca, one of the leading airlines in South America, partnered with TCS to accelerate its journey to the cloud. Infosys and The Economist Group announced a new strategic partnership designed to enable and accelerate sustainability solutions and drive world-changing impact through a new business-to-business model. KPI Global Infrastructure has terminated power purchase agreement signed for the capacity of 1.10 MW solar power plant under Independent Power Producer (IPP) segment.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	87.7	65.8	3.8
MF(INR cr)	851.5	167.8	432.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	63,506	65,016	70,115
F&O(INR cr)	6,303,669	6,136,003	5,019,765

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.4	16.4	17.7
NSE VIX	14.4	14.6	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,768	0.8 %	8.6 %	Energy	21,005	0.3 %	13.4 %
IT	34,678	(0.8) %	33.5 %	Pharma	14,349	(0.3) %	15.9 %
Metals	5,721	0.2 %	36.6 %	Finance	18,207	0.6 %	14.4 %
Auto	10,100	(0.5) %	0.8 %	PSU	2,344	0.7 %	5.8 %
FMCG	40,263	(0.1) %	15.5 %	Real Estate	421	(0.1) %	25.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Info Edg.(6,715	8.6 %	57.5 %	Vedanta	299	(4.2) %	29.3 %
HDFC AMC	3,268	4.6 %	10.3 %	Nestle Ind	19,840	(2.6) %	16.1 %
Adani Gree	1,158	4.3 %	(0.2) %	Indus Towe	236	(2.4) %	(7.7) %
Kotak Mah.	1,815	2.9 %	0.6 %	Divi's Lab	5,085	(2.4) %	40.6 %
SBI Cards	1,108	2.5 %	13.8 %	Wipro	662	(1.8) %	59.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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