



09 Sep.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,317	0.0 %	37.1 %
BSE SENSEX	38,365	(0.1) %	35.7 %
CNX BANK	22,744	0.0 %	24.9 %
CNX MIDCAP	16,540	0.0 %	44.2 %
CNX SMALLCAP	5,631	0.0 %	59.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,501	(2.3) %	(3.6) %
S&P 500	3,332	(2.8) %	3.1 %
FTSE 100	5,930	(0.1) %	(22.0) %
HANG SENG	24,624	0.1 %	(13.7) %
NIKKEI	23,274	0.8 %	0.3 %
SHANGHAI COMPOSITE	3,316	0.7 %	7.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.26	0.0 %	2.9 %
EUR/USD	1.18	(0.1) %	5.4 %
GBP/USD	1.32	(0.7) %	0.0 %
USD/JPY	106.27	0.0 %	(2.2) %
USD/AUD	1.37	0.2 %	(3.7) %
USD/SGD	1.37	0.2 %	1.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	37	(7.6) %	(39.9) %
Gold(INR/10g)	50,967	(0.1) %	30.7 %
Gold Comex(USD/oz)	1,932	0.1 %	25.2 %
SILVER(INR/1Kg)	64,374	(1.1) %	39.8 %
Aluminium(USD/MT)	1,744	(1.1) %	(1.6) %
Copper(USD/MT)	6,768	(0.3) %	9.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	(0.0) %	(1.2) %

Global Economy: The euro area economy contracted less than initially estimated in the June quarter but the pace of drop was the most since the records began in 1995 due to the coronavirus containment measures adopted by the member countries, revised data from Eurostat revealed Tuesday. Gross domestic product fell by a record 11.8% sequentially but this was revised down from -12.1% estimated initially. The annual decline in GDP was revised to 14.7% from 15%. Nonetheless, this was the biggest fall since the series began in 1995 and followed a 3.2% fall in the first quarter of 2020. German exports climbed 4.7% on month in July, slower than the 14.9% increase in June, data from Destatis revealed Tuesday. At the same time, the increase in imports eased to 1.1% from 7% a month ago. As a result, the trade surplus rose to a seasonally adjusted EUR 18 billion from EUR 14.5 billion a month ago. On a yearly basis, exports were down 11% versus June's 9.4% decrease. Japan's economy contracted more than initially estimated in the second quarter. The gross domestic product shrank by a record 7.9% sequentially instead of the 7.8% fall estimated initially. On an annualized basis, GDP plunged 28.1% in the second quarter compared to the 27.8% fall estimated earlier. Australia's business confidence gained in August, survey data from the National Australia Bank showed Tuesday. The business confidence index rose to -8 from -14 in July. Although confidence rose in the month, it remained very weak and likely fragile.

Global Equities: US equities saw massive losses in last session as tech stocks melted further. President Donald Trump said he intends to curb the US economic relationship with China.

Indian Economy: The Ministry of Corporate Affairs (MCA) has extended the deadline for holding the Annual General Meeting (AGM) by companies from September 30 to December 31, owing to COVID-19. The the Southwest monsoon will revive over major parts of the country around September 17, according to India Meteorological Department (IMD).

Equity Markets: Key equity barometers ended a volatile session with minor cuts on Tuesday. Positive Asian cues boosted sentiment, but rising COVID-19 cases and tensions at Indo-China border restricted gains. After opening lower, the key indices gained momentum and hit the day's high in early afternoon trade. However, profit taking emerged at higher levels, which dragged the benchmarks lower.

Corporate News: ICICI Prudential Life Insurance Company said its new business premium grew to Rs 892 crore in August 2020 against Rs 849 crore in July. Power Grid Corporation will be in focus as Cabinet has approved asset monetisation of the company's subsidiaries via InvITs. Local oil marketing companies will be in demand as WTI Crude oil plunged nearly 7% to test a three month low. Number of customers preferring to buy high-value products through instalments stood at an "all-time high" during the coronavirus pandemic, the country's largest private sector lender HDFC Bank said on Tuesday, according to media reports.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	23.1	(25.8)	105.4
MF(INR cr)	(639.5)	(731.9)	(210.0)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	52,200	54,349	55,651
F&O(INR cr)	1,529,691	1,963,455	1,627,256

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	31.5	29.9	30.7
NSE VIX	22.7	21.7	30.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	22,744	(0.9) %	24.9 %	Energy	15,336	(0.1) %	42.4 %
IT	18,396	1.2 %	52.7 %	Pharma	11,093	(1.6) %	57.9 %
Metals	2,377	(3.0) %	53.0 %	Finance	11,086	(0.5) %	24.0 %
Auto	7,888	(0.9) %	69.4 %	PSU	1,438	(1.6) %	12.1 %
FMCG	30,818	(0.6) %	16.9 %	Real Estate	214	(1.7) %	24.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
ICICI Pru	442	4.1 %	29.1 %	Bharti Inf	213	(7.8) %	37.3 %
B P C L	412	3.0 %	36.0 %	Tata Motor	142	(4.8) %	109.4 %
Godrej Con	670	2.8 %	22.0 %	Zee Entert	214	(4.6) %	76.8 %
Piramal En	1,301	2.6 %	39.0 %	NMDC	90	(4.3) %	14.2 %
HCL Techno	726	2.4 %	75.5 %	General In	139	(4.2) %	31.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report