



09 Aug.2024

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	24,117	(0.7) %	7.4 %
BSE SENSEX	78,886	(0.7) %	6.6 %
CNX BANK	50,157	0.1 %	5.4 %
CNX MIDCAP	56,681	(0.3) %	15.9 %
CNX SMALLCAP	18,307	(0.4) %	16.1 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	39,446	1.8 %	4.6 %
S&P 500	5,319	2.3 %	12.2 %
FTSE 100	8,145	1.8 %	5.5 %
HANG SENG	16,892	0.1 %	0.6 %
NIKKEI	34,831	(0.7) %	4.6 %
SHANGHAI COMPOSITE	2,870	0.0 %	(3.1) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	83.93	(0.0) %	1.1 %
EUR/USD	1.09	(0.1) %	(1.0) %
GBP/USD	1.27	(0.4) %	(0.1) %
USD/JPY	145.04	1.0 %	2.8 %
USD/AUD	1.54	(0.5) %	4.5 %
USD/SGD	1.33	0.2 %	0.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	75	3.3 %	7.0 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	2,690	12.7 %	29.4 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,203	(0.1) %	(5.7) %
Copper(USD/MT)	8,685	(0.3) %	3.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.3	(0.0) %	0.1 %
10 Y GSec US 10	3.9	0.0 %	0.0 %

Global Economy: The Commerce Department released a report on Thursday showing wholesale inventories in the U.S. increased in line with economist estimates in the month of June. The report said wholesale inventories rose by 0.2 percent in June after climbing by 0.5 percent in May. The modest increase by wholesale inventories came as inventories of non-durable goods grew by 0.7 percent, more than offsetting a 0.1 percent dip by inventories of durable goods. Meanwhile, the Commerce Department said wholesale sales fell by 0.6 percent in June after rising by 0.3 percent in May. The decrease by wholesale sales came as a 0.4 percent increase in sales of durable goods was more than offset by a 1.6 percent slump in sales of non-durable goods. With inventories increasing and sales falling, the inventories/sales ratio for merchant wholesalers rose to 1.37 in June from 1.35 in May. China's consumer prices rose by a more-than-expected 0.5% in July from a year ago, according to data from the National Bureau of Statistics. Core CPI rose by 0.4% year-on-year in July. The producer price index for July fell by 0.8% from a year ago. A measure of public opinion about the Japanese economy improved for the second straight month in July, though slightly and below expectations, survey data from the Cabinet Office showed. The current conditions index of the Economy Watchers' Survey, which measures the present situation of the economy, rose to 47.5 in July from 47.0 in June.

Global Indices: The Nasdaq soared 464.22 points or 2.9 percent to 16,660.02, the Nasdaq spiked 119.81 points or 2.3 percent to 5,319.31 and the Dow jumped 683.04 points or 1.8 percent to 39,446.49.

Indian Economy: The Reserve bank of India's Monetary Policy Committee (MPC) announced today (August 8, 2024) that it has decided to keep the policy repo rate under the liquidity adjustment facility (LAF) unchanged at 6.50%. Consequently, the standing deposit facility (SDF) rate remains unchanged at 6.25% and the marginal standing facility (MSF) rate and the Bank Rate at 6.75%. The projected real GDP growth for 2024-25 is maintained at 7.2%. The projected CPI inflation for 2024-25 remains unchanged at 4.5%.

Equity Market: The barometer index, the S&P BSE Sensex, was down 581.79 points or 0.73% to 78,886.22. The Nifty 50 index slipped 180.50 points or 0.74% to 24,117.

Corporate News: Biocon reported a 550.6 per cent increase in profit to Rs 659.7 crore in Q1FY25, up from Rs 101.4 crore in Q1FY24. Revenue rose marginally 0.3 per cent to Rs 3,432.9 crore, with other income increasing to Rs 1,134.5 crore. For Q1, Oil India saw a profit decline of 9.1 per cent Y-o-Y to Rs 1,466.8 crore from Rs 1,613.4 crore. However, revenue, excluding excise duty, grew 17.7 per cent to Rs 5,331.9 crore.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(338.5)	(264.7)	12.1
MF(INR cr)	2,000.3	2,083.1	1,638.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	123,235	139,867	137,028
F&O(INR cr)	49,777,111	40,835,377	37,797,266

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.9	27.2	54.8
NSE VIX	16.6	16.5	15.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	50,157	0.1 %	5.4 %	Energy	42,687	(1.6) %	8.1 %
IT	38,448	(1.9) %	9.7 %	Pharma	22,114	0.4 %	15.1 %
Metals	8,969	(1.7) %	4.7 %	Finance	22,838	0.1 %	7.7 %
Auto	24,917	(0.1) %	16.5 %	PSU	6,862	(0.8) %	(3.5) %
FMCG	62,043	(0.4) %	15.1 %	Real Estate	1,007	(1.2) %	7.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Trent	5,644	3.1 %	45.2 %	LTIMindtre	5,338	(4.1) %	9.3 %
HDFC Life	710	2.0 %	11.9 %	Shree Ceme	24,143	(3.8) %	(8.7) %
ICICI Lomb	1,970	1.8 %	16.0 %	Grasim Ind	2,545	(3.5) %	11.0 %
ICICI Pru	739	1.7 %	19.9 %	Asian Pain	3,005	(3.1) %	4.7 %
Tata Motor	1,042	1.6 %	5.0 %	Berger Pai	518	(2.9) %	(8.5) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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