



09 Jul.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,728	0.0 %	5.8 %
BSE SENSEX	52,569	(0.9) %	5.1 %
CNX BANK	35,274	0.0 %	4.2 %
CNX MIDCAP	27,213	0.0 %	12.8 %
CNX SMALLCAP	9,972	0.0 %	20.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,422	(0.8) %	12.5 %
S&P 500	4,321	(0.9) %	15.0 %
FTSE 100	7,031	(1.7) %	7.0 %
HANG SENG	27,153	(2.9) %	(1.2) %
NIKKEI	28,118	(0.9) %	3.2 %
SHANGHAI COMPOSITE	3,526	(0.8) %	0.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.64	0.5 %	2.3 %
EUR/USD	1.18	(0.4) %	(3.7) %
GBP/USD	1.38	(0.3) %	1.1 %
USD/JPY	110.64	(0.3) %	7.2 %
USD/AUD	1.33	0.4 %	2.8 %
USD/SGD	1.35	0.2 %	2.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	72	0.0 %	51.6 %
Gold(INR/10g)	48,096	0.5 %	(5.7) %
Gold Comex(USD/oz)	1,807	0.1 %	(7.3) %
SILVER(INR/1Kg)	68,895	(0.7) %	0.0 %
Aluminium(USD/MT)	2,435	(2.9) %	20.9 %
Copper(USD/MT)	9,265	(2.0) %	17.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	(0.0) %	0.4 %

Global Economy: After reporting first-time claims for U.S. unemployment benefits at their lowest level in over a year in the previous week, the Labor Department released a report on Thursday showing initial jobless claims edged higher in the week ended July 3rd. The Labor Department said initial jobless claims crept up to 373,000, an increase of 2,000 from the previous week's revised level of 371,000. The European Central Bank (ECB) decided to revise its inflation target and allow consumer prices to overshoot when deemed necessary. The ECB currently works to achieve an inflation level of "below, but close to, 2%." Going forward, the official inflation goal will become 2% with possible overshoots allowed. Germany's exports grew only 0.3% month-on-month in May, following a 0.2% rise in April, data from Destatis revealed on Thursday. At the same time, imports advanced 3.4%, reversing a 1.4% drop in the previous month. As a result, the trade surplus fell to a seasonally adjusted EUR 12.6 billion from EUR 15.6 billion in the previous month. On a yearly basis, exports surged 36.4 percent and imports climbed 32.6% in May. Japan posted a current account surplus of 1,979.7 billion yen in May, the Ministry of Finance said on Thursday, up 85.3% on year following the 1,321.8 billion yen surplus in April. Exports jumped 46.5% on year to 6,183.2 billion yen, while imports spiked an annual 6,181.2 billion yen for a trade surplus of 2.0 billion yen. The capital account showed a deficit of 2.0 billion yen and the financial account had a surplus of 2,703.8 billion yen. The value of overall bank lending in Japan was up 1.4% on year in June, the Bank of Japan said on Thursday - coming in at 577.832 trillion yen. That followed the downwardly revised 2.8% increase in May. Lending from foreign banks jumped an annual 9.3% to 3.545 trillion yen. For the second quarter of 2021 as a whole, bank lending climbed 3% on year, slowing from the 6.1% growth in the three months prior.

Global Equities: The US stocks took a hit on Thursday with major indices losing around 1%.

Indian Economy: Union Cabinet gave its approval to the modifications in Central Sector Scheme of Financing Facility under 'Agriculture Infrastructure Fund. Eligibility has now been extended to State Agencies/APMCs, National & State Federations of Cooperatives, Federations of Farmers Producers Organizations (FPOs) and Federations of Self Help Groups (SHGs). At present Interest subvention for a loan upto Rs. 2 crore in one location is eligible under the scheme. In case, one eligible entity puts up projects in different locations then all such projects will be now be eligible for interest subvention for loan upto Rs. 2 crore.

Equity Markets: The domestic equity benchmarks ended with steep losses on Thursday. Barring the Nifty IT index, all the sectoral indices on the NSE closed in the red.

Corporate News: Tata Consultancy Services reported lower consolidated profit at Rs 9,008 crore in Q1FY22 against Rs 9,246 crore in Q4FY21. Its revenue increased to Rs 45,411 crore from Rs 43,705 crore YoY. The overall vehicle retail sales in India increased 22.62 per cent to 12,17,151 units in June 2021 on the back of pent-up demand and easing of Covid-19 restrictions, the latest data from FADA (Federation of Automobile Dealers Associations) has revealed. Bharat Dynamics has signed a contract worth about Rs 499 crore with the Ministry of Defence for the manufacture and supply of Akash Missiles to the Indian Air Force.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	88.5	(12.8)	11.0
MF(INR cr)	129.3	604.1	225.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	60,779	64,154	73,152
F&O(INR cr)	10,493,041	5,593,715	4,630,485

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.2	15.7	17.8
NSE VIX	13.6	12.5	18.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,274	(1.4) %	4.2 %	Energy	19,597	(0.5) %	5.8 %
IT	28,749	0.0 %	10.7 %	Pharma	14,269	(1.3) %	15.3 %
Metals	5,171	(2.2) %	23.4 %	Finance	16,669	(1.2) %	4.8 %
Auto	10,456	(0.9) %	4.3 %	PSU	2,475	(2.0) %	11.8 %
FMCG	36,179	(0.7) %	3.7 %	Real Estate	358	(0.6) %	6.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	987	5.0 %	(1.3) %	H P C L	284	(7.3) %	19.5 %
Indraprast	579	3.2 %	10.0 %	Tata Motor	306	(3.4) %	(0.5) %
Indus Towe	240	2.0 %	(6.1) %	JSW Steel	668	(3.2) %	31.4 %
Tech Mahin	1,060	1.4 %	6.9 %	Vedanta	265	(2.8) %	14.4 %
HDFC AMC	2,935	1.2 %	(1.0) %	Hindalco I	383	(2.7) %	9.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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