



09 Jul.2018

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,773	0.2 %	5.5 %
BSE SENSEX	35,658	0.2 %	7.2 %
CNX BANK	26,494	(0.0) %	8.9 %
CNX MIDCAP	18,222	0.5 %	(4.6) %
CNX SMALLCAP	7,223	0.9 %	(8.9) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,456	0.4 %	(1.5) %
S&P 500	2,760	0.9 %	2.4 %
FTSE 100	7,618	0.2 %	(0.4) %
HANG SENG	28,316	0.5 %	(7.2) %
NIKKEI	21,788	1.1 %	(7.3) %
SHANGHAI COMPOSITE	2,747	0.5 %	(18.0) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	68.88	(0.1) %	8.2 %
EUR/USD	1.17	0.5 %	(2.2) %
GBP/USD	1.33	0.5 %	(1.7) %
USD/JPY	110.47	(0.2) %	(2.0) %
USD/AUD	1.35	(0.6) %	5.3 %
USD/SGD	1.36	(0.5) %	1.7 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	74	1.2 %	22.2 %
Gold(INR/10g)	30,540	0.2 %	4.0 %
Gold Comex(USD/oz)	1,255	0.1 %	(4.1) %
SILVER(INR/1Kg)	39,264	0.4 %	1.7 %
Aluminium(USD/MT)	2,099	(1.3) %	(7.0) %
Copper(USD/MT)	6,326	(1.1) %	(11.9) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.8	(0.0) %	0.4 %

**Global Economy:** The all-important US Nonfarm payrolls recorded a jump of 213,000 in June, according to official data released on Friday. The previous month's reading of was also revised to 244,000 from the 223,000 registered initially. The jobless rate unexpectedly rose from 3.8% to 4.0% though the average hourly earnings advanced 0.2% month-on-month in June following 0.3% previously. German industrial production grew 2.6% month-on-month in May, reversing a revised 1.3% drop in April, data from Destatis revealed. On a yearly basis, industrial production advanced by more-than-expected 3.1% after rising 1.4% a month ago. Japan's leading index, which measures the future economic activity, climbed to 106.9 in May from 106.2 in April, preliminary figures from the Cabinet Office showed. This was the highest reading since November last year.

**Global Equities:** Decent gains emerged in US stocks after the jobs data. IT counters recorded impressive performance.

**Indian Economy:** The total sown area as on 6th July, 2018, as per reports received from States, stands at 333.76 lakh hectares (ha) as compared to 388.89 lakh hectares at this time last year. This accounts for a drop of around 14.17%. In other commodities, it is reported that rice has been sown/transplanted in 67.25 lakh ha, down 15%, pulses in 33.60 lakh ha, down 19.36%, coarse cereals in 57.35 lakh ha, down 13%, oil seeds in 63.59 lakh ha, down 13.40%, sugarcane in 50.44 lakh hectare, up 1.61% and cotton in 54.60 lakh ha, down 24%.

**Equity Markets:** Trading for the week ended on positive note as stocks logged modest gains in a volatile session of trade. The barometer index, the S&P BSE Sensex, rose 83.31 points or 0.23% to 35,657.86. The Nifty 50 index rose 22.90 points or 0.21% to 10,772.65. Gains were capped as the trade dispute between the US and China intensified with US tariffs on \$34 billion in Chinese imports taking effect and China immediately vowing to retaliate. US moved ahead with \$34 billion worth of duties on Chinese products. China retaliated with its own tariffs. President Donald Trump reportedly said Thursday that an additional \$16 billion tariffs on China could come in the next two weeks too.

**Corporate News:** Top automaker Maruti Suzuki India has achieved production of 1,32,616 units in month of June 2018 compared to 118,667 units in month of June 2017. Meanwhile, the company reported correction in production reported for May 2018 and May 2017. Total production for May 2017 is 151,262 (reported was 151,266) and for May 2018 is 184,612 (reported was 184,608) units. Avantha Group Company, CG Power and Industrial Solutions Limited (CG) through its wholly-owned subsidiary at Belgium in consortium, fabricated the largest ever Offshore Transmission Substation.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	36.5	18.2	(39.9)
MF(INR cr)	37.8	196.4	477.3

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	31,117	29,161	32,760
F&O(INR cr)	456,643	796,945	834,169

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	13.4	15.2	15.3
NSE VIX	12.4	12.8	13.4

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	26,494	(0.0) %	8.9 %	Energy	13,284	0.9 %	(0.1) %
IT	14,016	0.3 %	10.3 %	Pharma	9,190	(0.9) %	6.6 %
Metals	3,322	(0.0) %	(6.1) %	Finance	11,024	(0.2) %	7.4 %
Auto	11,068	1.3 %	0.1 %	PSU	2,772	0.7 %	(2.9) %
FMCG	29,345	(0.2) %	10.7 %	Real Estate	267	1.0 %	(9.8) %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bharat Ele	111	8.4 %	(23.5) %	Shriram Tr	1,112	(3.5) %	(24.3) %
Ashok Leyl	132	5.8 %	(10.7) %	Oracle Fin	3,779	(2.3) %	(4.0) %
H P C L	268	4.5 %	(22.2) %	Cipla	613	(2.2) %	6.3 %
Rural Elec	104	4.5 %	(18.5) %	Tech Mahin	635	(1.8) %	(0.8) %
B H E L	70	3.8 %	(14.7) %	Dabur Indi	370	(1.8) %	10.2 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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