



09 Jun.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,740	0.0 %	5.9 %
BSE SENSEX	52,276	(0.1) %	4.5 %
CNX BANK	35,085	0.0 %	3.6 %
CNX MIDCAP	27,043	0.0 %	12.1 %
CNX SMALLCAP	9,674	0.0 %	16.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,600	(0.1) %	13.0 %
S&P 500	4,227	0.0 %	12.5 %
FTSE 100	7,095	0.3 %	8.0 %
HANG SENG	28,781	(0.0) %	4.8 %
NIKKEI	28,964	(0.2) %	6.3 %
SHANGHAI COMPOSITE	3,580	(0.5) %	2.2 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.70	(0.3) %	(0.4) %
EUR/USD	1.22	0.1 %	(0.7) %
GBP/USD	1.42	0.1 %	3.7 %
USD/JPY	109.38	(0.5) %	6.0 %
USD/AUD	1.29	(0.7) %	(0.6) %
USD/SGD	1.32	(0.2) %	0.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	70	1.2 %	47.1 %
Gold(INR/10g)	48,857	0.5 %	(4.2) %
Gold Comex(USD/oz)	1,899	(0.0) %	(2.6) %
SILVER(INR/1Kg)	71,179	0.6 %	3.4 %
Aluminium(USD/MT)	2,439	0.9 %	21.1 %
Copper(USD/MT)	9,879	0.3 %	24.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	(0.0) %	0.6 %

Global Economy: World Bank's June 2021 Global Economic Prospects stated that the world economy is expected to expand 5.6%, the fastest post-recession growth rate in eighty years, but global output will still be 2% below pre-pandemic projections by year-end. The US trade deficit narrowed to \$68.9 billion in April from a revised \$75.0 billion in March. The narrower trade deficit came as the value of exports jumped by 1.1% to \$205.0 billion, while the value of imports slumped by 1.4% to \$273.9 billion. The euro area Gross domestic product fell 0.3% sequentially in the first quarter, following a 0.6% drop in the fourth quarter of last year. Germany's industrial production dropped in April, data from Destatis revealed on Tuesday. Industrial output fell around 1% on a monthly basis in April, reversing a revised 2.2% rise in March. On a yearly basis, the growth in industrial production surged to 26.4% from 4.8% in the previous month. UK retail sales increased notably in May, data from the British Retail Consortium, or BRC, showed. Total sales grew 10% year-on-year in May and like-for-like sales climbed 23.7%. A measure of the public assessment of the Japanese economy decreased in May, survey data from the Cabinet Office showed on Tuesday. The current conditions index of the Economy Watchers' Survey, which measures the current situation of the economy, decreased to 38.1 in May from 39.1 in April. Japan's gross domestic product shrank an annualized 3.9% on year in the first quarter of 2021. This followed the 11.7% surge in the three months before. Australia's business conditions rose to a record high in May, survey results from National Australia Bank showed. The business conditions index climbed to 37 in May from 32 in the prior month. Meanwhile, the business confidence indicator came in at 20 in May, down from a record high of 23 in the previous month.

Global Equities: The US stocks saw tiny movement in last session though some buying emerged in the tech counters.

Indian Economy: India's economy is expected to grow at 8.3% for Fiscal Year 2021-22 as per the World Bank's latest projections. The growth rate forecasted for India for 2021-22, the World Bank is an upward revision from its January forecast of 5.4%. However, the bank noted that this revision masks significant expected economic damage from an enormous second COVID-19 wave and localized mobility restrictions since March 2021.

Equity Markets: The local stocks saw choppy moves and closed with minor losses in last session. Banking & financials and metals stocks were under pressure. The BSE Sensex fell 52.94 points to 52,275.57, while the Nifty50 declined 11.60 points to 15,740.10.

Corporate News: Tata Motors said that a new wholly owned subsidiary named TML CV Mobility Solutions Limited' has been incorporated as a wholly owned subsidiary of Tata Motors. Adani Enterprises has incorporated a wholly-owned subsidiary namely, Mundra Windtech on 7th June, 2021 to carry on business as manufacturers of Wind Turbine Generators and other auxiliaries. INOX Leisure said announced opening of QIP on June 8. The floor price is Rs 315.25 per equity share. The board will meet on June 11 to determine the QIP issue price. Ion Exchange India reported higher consolidated profit at Rs 70.48 crore in Q4FY21 against Rs 28.86 crore in Q4FY20. Its revenue rose to Rs 445.15 crore from Rs 351.09 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	22.1	122.6	(3.1)
MF(INR cr)	61.6	61.6	138.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	84,312	80,402	74,935
F&O(INR cr)	3,389,576	4,171,396	4,451,482

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.4	17.2	18.4
NSE VIX	15.2	16.2	20.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,085	(1.0) %	3.6 %	Energy	20,745	0.0 %	12.0 %
IT	27,624	1.2 %	6.3 %	Pharma	14,190	0.9 %	14.6 %
Metals	5,259	(1.1) %	25.5 %	Finance	16,576	(0.8) %	4.2 %
Auto	10,874	0.6 %	8.5 %	PSU	2,465	(1.4) %	11.3 %
FMCG	35,672	0.8 %	2.3 %	Real Estate	356	0.9 %	6.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Piramal En	2,167	10.5 %	21.7 %	NMDC	178	(2.2) %	28.7 %
Biocon	402	3.4 %	(2.0) %	Yes Bank	15	(2.0) %	(6.1) %
L & T Info	4,001	2.9 %	(2.7) %	Hindalco I	388	(1.8) %	10.7 %
United Bre	1,379	2.5 %	11.0 %	Vedanta	273	(1.8) %	18.1 %
Tech Mahin	1,058	2.3 %	6.6 %	Tata Steel	1,111	(1.6) %	28.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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