



09 May.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,344	(0.1) %	(2.8) %
BSE SENSEX	37,789	(1.3) %	(2.7) %
CNX BANK	28,994	0.0 %	(4.4) %
CNX MIDCAP	16,965	0.0 %	(7.5) %
CNX SMALLCAP	6,262	0.0 %	(7.1) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,967	0.0 %	11.3 %
S&P 500	2,879	(0.2) %	14.9 %
FTSE 100	7,271	0.2 %	8.0 %
HANG SENG	29,003	(1.2) %	15.4 %
NIKKEI	21,603	(1.5) %	10.4 %
SHANGHAI COMPOSITE	2,894	(1.1) %	17.4 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	69.63	0.5 %	0.3 %
EUR/USD	1.12	0.0 %	(2.2) %
GBP/USD	1.30	(0.6) %	2.2 %
USD/JPY	110.09	(0.6) %	0.4 %
USD/AUD	1.43	(0.3) %	0.5 %
USD/SGD	1.36	(0.1) %	(0.2) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	61	(0.5) %	31.3 %
Gold(INR/10g)	31,776	0.9 %	0.8 %
Gold Comex(USD/oz)	1,282	(0.4) %	(0.7) %
SILVER(INR/1Kg)	37,196	0.8 %	(2.8) %
Aluminium(USD/MT)	1,761	(0.3) %	(5.2) %
Copper(USD/MT)	6,103	(1.1) %	4.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.5	0.0 %	(0.2) %

Global Economy: China's exports contracted in April while imports recorded their first increase in five months. Exports slipped 2.7% from a year earlier, customs data showed on Wednesday. This followed a sharp jump of 14.2% in March. Chinese imports recorded 4% rise following March's 7.6% fall. China reported a trade surplus of \$13.84 billion in April as a result. Germany's industrial production grew 0.5% monthly following a 0.4% increase in February, which was revised from 0.7%, preliminary data from the Federal Statistical Office showed on Wednesday. Output rose for a second straight month in March and at the fastest pace in three months. Production decreased 0.9% year-on-year after a 0.2% rise in February. Excluding energy and construction, industrial production rose 0.4% monthly in March. UK house price inflation surged 5% year-on-year in April, following a 2.6% increase in March, figures from the Lloyds Bank subsidiary Halifax and IHS Markit showed. Compared to the previous month, house prices rose 1.1% in April, after a 1.3% decline in March. In the February to April period, house price climbed 4.2% from the November to January period.

Global Equities: Stocks fell to extend losses as investors looked forward to the two days of talks in Washington scheduled to take place this week. Weak Chinese exports data also hurt the mood.

Indian Economy: The Commerce Ministry and Indian High Commissions and Embassies of eleven African countries arranged an interaction over Digital Video Conference (DVC) over two days, with the Indian business community in Africa. The interactions with Indian Diaspora were held in Tanzania, Uganda, Kenya, Zambia, and Mauritius, Nigeria, Mozambique, Ghana, South Africa, Botswana, and Madagascar. This initiative was held in order to build an effective engagement with the Indian Diaspora in Africa in order to further deepen and strengthen India-Africa trade ties.

Equity Markets: Key domestic benchmarks extended losses for sixth straight trading session. Sentiment was weak across global stock markets amid worries of an unsuccessful US-China trade negotiation. The Sensex ended below 38,000 mark while the Nifty closed below 11,400 level. The Sensex fell 487.50 points or 1.27% to settle at 37,789.13. The Nifty 50 index fell 138.45 points or 1.20% to settle at 11,359.45.

Corporate News: Titan reported a 4.42% year-on-year rise in standalone net profit at Rs 294.58 crore for March quarter. The firm had posted a net of Rs 282.12 crore in the corresponding quarter last year. Bharat Financial Inclusion announced that the company has assigned a pool of receivables of an aggregate value of Rs 1,107.41 crore to one of the largest private sector banks on a direct assignment basis as per the guidelines prescribed by the Reserve Bank of India in FY20. Deepak Fertilizers & Petrochemicals Corporation on 08 May 2019 announced that the Company has approved the terms and conditions for issue of Foreign Currency Convertible Bonds (FCCBs) aggregating to US\$ 30 million in two equal tranches by the Company.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	405.5	128.8	149.5
MF(INR cr)	426.1	57.3	(201.3)

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	2,032	20,477	31,979
F&O(INR cr)	1,324,483	1,169,990	1,183,552

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	19.3	15.5	13.4
NSE VIX	26.4	25.3	21.9

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	28,994	(1.0) %	(4.4) %	Energy	15,926	(1.9) %	(3.7) %
IT	16,062	(0.5) %	1.4 %	Pharma	9,003	(1.6) %	(4.0) %
Metals	2,960	(0.7) %	(4.6) %	Finance	12,216	(1.2) %	(2.3) %
Auto	8,096	(1.3) %	(3.8) %	PSU	2,940	(1.4) %	(13.1) %
FMCG	29,396	(0.5) %	(2.6) %	Real Estate	250	(2.1) %	(6.3) %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
MRF	54,118	2.2 %	(10.0) %	Zee Entert	332	(10.2) %	(23.2) %
UPL	962	1.1 %	2.9 %	Vodafone I	14	(8.3) %	(19.4) %
United Spi	527	0.9 %	(4.1) %	Cadila Hea	287	(4.2) %	(16.7) %
P & G Hygi	10,424	0.7 %	(3.4) %	Bandhan Ba	571	(3.3) %	7.8 %
Shriram Tr	1,027	0.4 %	(16.9) %	Piramal En	2,193	(3.3) %	(18.6) %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
International Merchandise Trade (Canadian dollar) (MAR)	09-05-2019	12:30	CAD	-	-
New Housing Price Index (MoM) (MAR)	09-05-2019	12:30	CAD	-	0
New Housing Price Index (YoY) (MAR)	09-05-2019	12:30	CAD	-	0.001
Consumer Price Index (YoY) (APR)	09-05-2019	01:30	CNY	-	0.023
Producer Price Index (YoY) (APR)	09-05-2019	01:30	CNY	-	0.004
BOJ Outright Bond Purchase 5~10 Years	09-05-2019	01:10	JPY	-	-
Tokyo Avg Office Vacancies (APR)	09-05-2019	02:00	JPY	-	1.78
Consumer Confidence Index (APR)	09-05-2019	05:00	JPY	-	40.5
Labor Cash Earnings (YoY) (MAR)	09-05-2019	23:30	JPY	-	(0.008)
Overall Household Spending (YoY) (MAR)	09-05-2019	23:30	JPY	-	0.017
Real Cash Earnings (YoY) (MAR)	09-05-2019	23:30	JPY	-	(0.011)
BOJ Summary of Opinions	09-05-2019	23:50	JPY	-	-
Foreign Buying Japan Bonds (MAY 3)	09-05-2019	23:50	JPY	-	-
Foreign Buying Japan Stocks (MAY 3)	09-05-2019	23:50	JPY	-	-
Japan Buying Foreign Bonds (Yen) (MAY 3)	09-05-2019	23:50	JPY	-	-
Japan Buying Foreign Stocks (Yen) (MAY 3)	09-05-2019	23:50	JPY	-	-
Bi-Weekly Core CPI (APR 30)	09-05-2019	13:00	MXN	-	0.004
Bi-Weekly CPI (APR 30)	09-05-2019	13:00	MXN	-	(0.0003)
Bi-Weekly CPI (YoY) (APR 30)	09-05-2019	13:00	MXN	-	0.0438
CPI (MoM) (APR)	09-05-2019	13:00	MXN	-	0.0039
CPI (YoY) (APR)	09-05-2019	13:00	MXN	-	0.04
CPI Core (MoM) (APR)	09-05-2019	13:00	MXN	-	0.0034
Card Spending Retail (MoM) (APR)	09-05-2019	22:45	NZD	-	(0.003)
NZ Card Spending (MoM) (APR)	09-05-2019	22:45	NZD	-	(0.002)
Continuing Claims (APR 27)	09-05-2019	12:30	USD	-	-
Initial Jobless Claims (MAY 4)	09-05-2019	12:30	USD	-	-
Powell Opening Remarks at a Fed Community Development Conferen	09-05-2019	12:30	USD	-	-
PPI Ex Food, Energy, Trade (MoM) (APR)	09-05-2019	12:30	USD	-	0
PPI Ex Food, Energy, Trade (YoY) (APR)	09-05-2019	12:30	USD	-	0.02



Producer Price Index Ex Food and Energy (MoM) (APR)	09-05-2019	12:30	USD	-	0.003
Producer Price Index Ex Food and Energy (YoY) (APR)	09-05-2019	12:30	USD	-	0.024
Producer Price Index Final Demand (MoM) (APR)	09-05-2019	12:30	USD	-	0.006
Producer Price Index Final Demand (YoY) (APR)	09-05-2019	12:30	USD	-	0.022
Trade Balance (MAR)	09-05-2019	12:30	USD	-	-
Fed's Bostic Discusses Economic Outlook	09-05-2019	13:45	USD	-	-
Wholesale Inventories (MoM) (MAR F)	09-05-2019	14:00	USD	-	0
Wholesale Trade Sales (MoM) (MAR)	09-05-2019	14:00	USD	-	0.003
EIA Natural Gas Storage Change (MAY 3)	09-05-2019	14:30	USD	-	123
U.S. to Sell 4-Week Bills	09-05-2019	15:30	USD	-	-
U.S. to Sell 8-Week Bills	09-05-2019	15:30	USD	-	-
U.S. to Sell USD19 Bln 30-Year Bonds	09-05-2019	17:00	USD	-	-
Fed's Evans Speaks at Community Development Conference	09-05-2019	17:15	USD	-	-

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