



09 Apr.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	8,749	0.0 %	6.0 %
BSE SENSEX	29,894	(0.6) %	7.1 %
CNX BANK	18,946	0.0 %	4.1 %
CNX MIDCAP	12,144	0.0 %	5.9 %
CNX SMALLCAP	3,679	0.0 %	3.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,434	3.4 %	(17.9) %
S&P 500	2,750	3.4 %	(14.9) %
FTSE 100	5,678	(0.5) %	(25.3) %
HANG SENG	23,970	(1.2) %	(16.0) %
NIKKEI	19,353	2.1 %	(16.6) %
SHANGHAI COMPOSITE	2,815	(0.2) %	(8.7) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.71	(0.4) %	6.3 %
EUR/USD	1.09	0.5 %	(3.1) %
GBP/USD	1.24	0.4 %	(6.3) %
USD/JPY	108.82	0.5 %	0.2 %
USD/AUD	1.62	(2.6) %	13.5 %
USD/SGD	1.43	(0.7) %	6.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	25	6.2 %	(59.0) %
Gold(INR/10g)	40,989	0.0 %	5.1 %
Gold Comex(USD/oz)	1,683	0.2 %	9.1 %
SILVER(INR/1Kg)	36,871	0.0 %	(19.9) %
Aluminium(USD/MT)	1,422	(2.3) %	(19.8) %
Copper(USD/MT)	4,976	(1.8) %	(19.3) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.8	0.1 %	(1.1) %

Global Economy: Minutes from the Federal Reserve's emergency monetary policy meetings in March showed a few participants preferred a smaller interest rate cut to slashing rates by a full percentage point at the March 15th meeting. German economy probably shrank by 9.8% in the second quarter, its biggest decline since records began in 1970 and more than double the decline seen during the global financial crisis in 2009, Germany's leading institutes said on Wednesday. The top economic research institutes said that was due to the lockdown measures introduced to help slow the spread of the coronavirus. They said the economy probably shrank by 1.9% between January and March. UK job vacancies declined for the first time since the global financial crisis in 2009 as the outbreak of COVID-19, had a detrimental impact on the labor market, the latest Report on Jobs from IHS Markit showed on Wednesday. France's economy collapsed in the first quarter as the spread of the coronavirus, or Covid-19, and the consequent lockdown hurt economic activity, Bank of France said Wednesday. Gross domestic product shrunk 6% in the first quarter of this year, the bank estimated. That is the worst performance since 1945. Japan core machine orders rose a seasonally adjusted 2.3% on month in February standing at 858.5 billion yen, the Cabinet Office said on Wednesday, following the 2.9% increase in January. On a yearly basis, core machine orders fell 2.4% following the 0.3% drop in the previous month. For the first quarter of 2020, core machine orders are forecast to have fallen 2% on quarter and 0.6% on year.

Global Equities: DOW soared 3.4% on sustained buying. Senator Bernie Sanders has dropped out of the race for the Democratic presidential nomination.

Equity Markets: Key barometers ended the volatile session with minor losses on Wednesday. The barometer index, the S&P BSE Sensex, lost 173.25 points or 0.58% at 29,893.96. The Nifty 50 index fell 43.45 points or 0.49% at 8,748.75. Shares surged in morning trade amid signs that virus cases were potentially peaking. China on Tuesday reported no new deaths from coronavirus over the past 24 hours. The number of new coronavirus cases was dropping in the European hot spots of Italy and Spain.

Indian Economy: Union Home Secretary, Ajay Kumar Bhalla has written to all State Chief Secretaries to take urgent steps to ensure availability of essential goods, by invoking provisions of the Essential Commodities (EC) Act 1955. These measures include fixing of stock limits, capping of prices, enhancing production, inspection of accounts of dealers and other such actions. Ministry of Home Affairs (MHA), with its orders under the Disaster Management Act, has allowed manufacture/production, transport and other related supply-chain activities in respect of essential goods like foodstuff, medicines and medical equipment.

Corporate News: Titan Company in its quarterly update for Q4 March 2020 said that consequent to the serious disruptions in operations in March, revenue growth for the quarter and consequently for the year has been impacted severely. Marico said that in the India business, early signs of improvement across categories seen until early March were more than offset by disruptions in the last 12 days, due to lockdowns in some states culminating into a first-ever national lockdown, to contain the outbreak of COVID-19. IDBI Bank said that the Board of Directors, at its meeting held on Wednesday, 8 April 2020, has approved in principle the proposal to sell IDBI Bank's stake in IDBI Federal Life Insurance Company (IFLI) to the extent of 23-27%.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	134.1	(81.2)	(81.2)
MF(INR cr)	8.5	(366.6)	(366.6)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	60,157	37,722	37,722
F&O(INR cr)	1,162,159	903,608	903,608

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	46.7	49.3	49.3
NSE VIX	52.2	54.8	54.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	18,946	(0.6) %	4.1 %	Energy	11,685	0.1 %	8.5 %
IT	12,492	(0.8) %	3.7 %	Pharma	8,412	3.5 %	19.7 %
Metals	1,625	(0.7) %	4.6 %	Finance	9,243	(0.4) %	3.4 %
Auto	5,044	1.9 %	8.3 %	PSU	1,261	(0.0) %	(1.7) %
FMCG	28,840	0.3 %	9.4 %	Real Estate	181	(1.4) %	4.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bandhan Ba	194	15.8 %	(0.6) %	Ambuja Cem	150	(5.8) %	(4.4) %
Cadila Hea	350	12.0 %	32.6 %	ACC	956	(5.3) %	(0.8) %
Shriram Tr	595	10.6 %	(4.2) %	ICICI Pru	341	(4.6) %	(0.6) %
Ashok Leyl	44	10.0 %	6.7 %	NMDC	75	(4.6) %	(4.1) %
Petronet L	215	7.5 %	7.6 %	TCS	1,705	(3.9) %	(0.2) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report