



09 Apr.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,332	0.1 %	1.2 %
BSE SENSEX	33,627	0.1 %	1.1 %
CNX BANK	24,873	0.5 %	2.2 %
CNX MIDCAP	19,519	0.5 %	2.2 %
CNX SMALLCAP	8,205	0.9 %	3.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,933	(2.3) %	(3.6) %
S&P 500	2,604	(2.2) %	(3.4) %
FTSE 100	7,184	(0.2) %	(6.1) %
HANG SENG	29,845	1.1 %	(2.2) %
NIKKEI	21,568	(0.4) %	(8.2) %
SHANGHAI COMPOSITE	3,131	(0.2) %	(6.5) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.97	0.0 %	2.0 %
EUR/USD	1.23	0.2 %	2.3 %
GBP/USD	1.41	0.5 %	4.3 %
USD/JPY	106.94	(0.2) %	(5.1) %
USD/AUD	1.30	(0.0) %	1.8 %
USD/SGD	1.32	(0.1) %	(1.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	62	(2.3) %	2.8 %
Gold(INR/10g)	30,396	(0.3) %	3.5 %
Gold Comex(USD/oz)	1,337	0.2 %	2.1 %
SILVER(INR/1Kg)	37,884	0.2 %	(1.9) %
Aluminium(USD/MT)	1,967	(0.1) %	(12.8) %
Copper(USD/MT)	6,703	(0.9) %	(6.7) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.8	(0.0) %	0.3 %

Global Economy: After reporting a substantial increase in US employment in the previous month, the Labor Department released a report on Friday showing job growth slowed by much more than anticipated in the month of March. The Labor Department said non-farm payroll employment rose by 103,000 jobs in March after spiking by an upwardly revised 326,000 jobs in February. The Fed said consumer credit rose by \$10.6 billion in February after jumping by an upwardly revised \$15.6 billion in January. Germany's industrial production declined at the fastest pace in two-and-a-half years in February largely on weak construction activity. Industrial output dropped 1.6% month-on-month in February, in contrast to a revised 0.1% gain seen in January, data from Destatis showed Friday.

Global Equities: Renewed trade war fears hit US stock markets on Friday. DOW tumbled more than 2% following President Donald Trump's proposal of fresh tariffs against China. China recently announced new tariffs on 106 US products, including soy, cars and chemicals.

Indian Economy: As per the World Economic Situation and Prospects 2018 report of the United Nations, the Indian economy is projected to grow at 7.2% in 2018-19 and 7.4% in 2019-20. The report indicates that the outlook for India remains largely positive, underpinned by robust private consumption and public investment as well as ongoing structural reforms. Share of public sector (including public financial corporations, public non-financial corporations and General Government) in total Gross Fixed Capital Formation (GFCF) increased from 21.4% in 2011-12 to 23.3% in 2014-15 and further to 25.1% in 2016-17 (the latest year for which data is available). The share of public GFCF in GDP at current prices increased from 7.0% in 2014-15 to 7.2% in 2016-17.

Equity Markets: Local stocks edged up on Friday amid volatile moves. Stocks hovered in a small range in negative zone till mid-afternoon trade. Indices trimmed gains in late trade amid high volatility soon after hitting intraday high.

Corporate News: Local OMCs could be in focus after a heavy tumble in global Crude oil prices which tested near two week low on selling in equities. Kwaliti announced that Brickwork Ratings has assigned the Fund Based Long Term rating as 'BWR A+', Non Fund Based Short Term rating as 'BWR A1' and assigned 'BWR A+' for Non-Convertible Debentures. Dabur has completed acquisition of two personal care products firms in South Africa.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	82.4	3.6	3.6
MF(INR cr)	42.4	374.6	374.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	32,674	33,031	33,031
F&O(INR cr)	465,313	688,802	688,802

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.5	21.6	21.6
NSE VIX	14.8	15.3	15.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,873	0.5 %	2.2 %	Energy	13,491	0.4 %	1.5 %
IT	12,603	(0.6) %	(0.8) %	Pharma	8,772	1.3 %	1.8 %
Metals	3,604	(0.1) %	1.8 %	Finance	10,468	0.5 %	2.0 %
Auto	11,444	0.3 %	3.5 %	PSU	3,019	0.9 %	5.8 %
FMCG	26,806	0.5 %	1.1 %	Real Estate	303	0.6 %	2.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Punjab Nat	102	5.3 %	6.1 %	Idea Cellu	75	(2.5) %	(3.7) %
Piramal En	2,664	4.9 %	7.8 %	Bharti Air	385	(2.3) %	(2.6) %
Havells In	533	4.0 %	5.0 %	Infosys	1,127	(1.8) %	(0.9) %
Aurobindo	619	3.4 %	4.5 %	Vedanta	285	(1.7) %	1.0 %
Cummins In	769	3.3 %	7.4 %	Oracle Fin	3,878	(1.0) %	(1.5) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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