



09 Mar.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,956	0.1 %	81.2 %
BSE SENSEX	50,441	0.1 %	78.5 %
CNX BANK	35,276	0.1 %	93.7 %
CNX MIDCAP	24,149	0.3 %	110.5 %
CNX SMALLCAP	8,406	0.5 %	137.4 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,802	1.0 %	3.9 %
S&P 500	3,821	(0.5) %	1.7 %
FTSE 100	6,719	1.3 %	2.2 %
HANG SENG	28,541	(1.9) %	3.9 %
NIKKEI	28,743	(0.4) %	5.4 %
SHANGHAI COMPOSITE	3,421	(2.3) %	(2.3) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	72.84	(0.2) %	(0.2) %
EUR/USD	1.20	(0.4) %	(1.9) %
GBP/USD	1.39	(0.2) %	2.1 %
USD/JPY	107.44	0.5 %	4.1 %
USD/AUD	1.29	0.5 %	(0.8) %
USD/SGD	1.33	0.2 %	0.9 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	0.0 %	38.8 %
Gold(INR/10g)	44,349	0.1 %	(13.1) %
Gold Comex(USD/oz)	1,683	(1.3) %	(13.7) %
SILVER(INR/1Kg)	65,306	0.5 %	(5.2) %
Aluminium(USD/MT)	2,153	(1.5) %	6.9 %
Copper(USD/MT)	8,993	(0.3) %	13.6 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

**Global Economy:** A report released by the Commerce Department on Monday showed wholesale inventories in the US rose in the month of January. The Commerce Department said wholesale inventories spiked by 1.3% in January after climbing by an upwardly revised 0.6% in December. Germany's industrial production fell 2.5% month-on-month in January, data from Destatis revealed on Monday. Production had advanced 1.9% in December. On a yearly basis, industrial output dropped 3.9%, which was bigger than December's 1% decrease. Excluding energy and construction, industrial output was down by 0.5% on month in January. Energy production was up by 0.6%, while construction output declined by 12.2%. Japan posted a current account surplus of 646.8 billion yen in January, the Ministry of Finance said on Monday, down 2.3% on year, following the 1,165.6 billion yen surplus in December. The trade balance showed a deficit of 130.1 billion yen, down 86.9% on year after showing a surplus of 127.48 billion yen in the previous month. Exports were up 2.7% on year at 5,691.6 billion yen after adding 0.3% to 6,561.5 billion yen in December. Imports dropped an annual 10.9% to 5,821.7 billion yen after sinking 13.5% to 5,596.4 billion yen in the previous month. Japan's leading index surged to the highest level in two-and-a-half years in January, preliminary data from the Cabinet Office showed on Monday. The leading index, which measures the future economic activity, moved up to 99.1 in January from 97.7 in December.

**Global Equities:** The DOW scaled up all-time highs on Monday after the Senate approved the \$1.9 trillion stimulus relief package.

**Indian Economy:** The business confidence of India Inc has soared to 10-year high, according to FICCI Business Confidence Survey. Domestic firms are optimistic about greater pricing power that would drive their profits over the next two quarters with better hiring prospects, though fears of a fresh wave of Covid inflections, lack of affordable credit and rising costs are some of the key concerns, media reports noted.

**Equity Markets:** Domestic equity benchmarks ended with small gains on Monday. Banks, IT, metals and pharma stocks advanced while autos, financials and FMCG shares declined. The Nifty closed near the 15,000 mark. The broader market advanced. The S&P BSE Mid-Cap index advanced 0.30%. The S&P BSE Small-Cap index gained 0.63%.

**Corporate News:** Wipro will be in focus. Appirio, a Wipro company, is helping National Grid transform its business with an omnichannel customer experience by unifying its engagement with 68 million customers across two continents. Coal India has approved a record 32 mining projects this fiscal at an investment of Rs 47,300 crore. While 24 of the 32 are expansion of the existing projects, eight are new greenfield projects.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(246.9)	150.0	156.0
MF(INR cr)	(1,080.9)	(174.2)	(540.5)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	64,668	78,726	62,809
F&O(INR cr)	3,407,749	4,351,400	2,463,707

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	25.5	25.5	28.1
NSE VIX	24.7	0	0

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,276	0.1 %	93.7 %	Energy	19,650	1.1 %	82.4 %
IT	25,348	0.5 %	110.4 %	Pharma	12,240	0.4 %	74.2 %
Metals	3,901	0.8 %	151.1 %	Finance	16,285	(0.4) %	82.1 %
Auto	10,507	(0.2) %	125.6 %	PSU	2,379	1.6 %	85.4 %
FMCG	33,190	(0.5) %	25.9 %	Real Estate	354	(1.0) %	105.7 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
UPL	630	6.5 %	106.0 %	Avenue Sup	3,191	(2.9) %	53.2 %
GAIL (Indi	154	4.8 %	103.5 %	Adani Tran	794	(2.4) %	319.2 %
Power Fin.	134	4.0 %	50.4 %	Shree Ceme	27,185	(2.4) %	64.3 %
NMDC	138	4.0 %	76.0 %	Muthoot Fi	1,259	(2.4) %	108.3 %
Larsen & T	1,515	3.5 %	95.7 %	Berger Pai	713	(2.3) %	47.4 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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