



09 Feb.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,164	0.3 %	83.7 %
BSE SENSEX	51,349	1.2 %	82.1 %
CNX BANK	36,059	0.2 %	98.0 %
CNX MIDCAP	22,861	0.4 %	99.3 %
CNX SMALLCAP	7,787	0.4 %	119.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,386	0.8 %	2.5 %
S&P 500	3,916	0.7 %	4.2 %
FTSE 100	6,524	0.5 %	(0.7) %
HANG SENG	29,319	0.1 %	6.7 %
NIKKEI	29,389	2.1 %	7.8 %
SHANGHAI COMPOSITE	3,532	1.0 %	0.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.69	(0.3) %	(0.4) %
EUR/USD	1.20	0.1 %	(1.8) %
GBP/USD	1.37	0.6 %	0.6 %
USD/JPY	105.42	0.4 %	2.2 %
USD/AUD	1.30	(0.8) %	0.4 %
USD/SGD	1.34	0.2 %	1.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	58	2.0 %	21.7 %
Gold(INR/10g)	47,457	0.9 %	(7.0) %
Gold Comex(USD/oz)	1,840	1.3 %	(5.6) %
SILVER(INR/1Kg)	68,727	1.8 %	(0.2) %
Aluminium(USD/MT)	2,026	0.9 %	0.6 %
Copper(USD/MT)	8,007	0.9 %	1.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.2	0.0 %	0.3 %

Global Economy: Eurozone investor confidence dropped in February as the slower pace of vaccination weighed on both the assessment of current situation and expectations, survey data from Sentix showed on Monday. The investor sentiment index fell to -0.2 in February from +1.3 in the previous month. Germany's industrial production was unchanged in December compared to previous month, following a revised 1.5% rise in November, data from Destatis revealed on Monday. On a yearly basis, the decline in industrial output eased to 1% from 2.5% a month ago. Compared to February 2020, the month before the start of the restrictions due to the corona pandemic, production was still 3.6% lower in December. In 2020 as a whole, production in the manufacturing sector was 8.5% lower than in the previous year, data showed. The current conditions index of the Japanese Economy Watchers' Survey, which measures the current situation of the economy, decreased to 31.2 in January from 34.3 in December, survey data from the Cabinet Office showed on Monday. However, a reading below 50 suggests pessimism. The outlook index that signals future activity rose to 39.9 in January from 36.1 in the previous month. In November, the reading was 47.7.

Global Equities: The US stocks continued to stay supported amid lack of major economic cues. Wall Street's main indexes scaled all-time highs on Monday, as investors hoped that a fiscal relief package and a global vaccine roll-out would lead to a speedy economic recovery.

Indian Economy: Consumer confidence has picked up this year, although households and companies view the current economic situation as significantly worse than a year ago, according to a Reserve Bank of India (RBI) survey released on Friday. Consumers perceived that the current economic situation was significantly worse when compared to a year ago, but it improved from November 2020 round of the survey. The current situation index (CSI) continued to improve from its all-time low registered in September. Weak sentiments emanated from downbeat perception on the major parameters, viz., general economic situation, employment scenario, price levels and household incomes, when compared to a year ago.

Equity Markets: Domestic equity benchmarks ended the session with strong gains on Monday. IT, auto and private banks rallied while PSU banks, FMCG and pharma stocks lagged. As per provisional closing data, the barometer index, the S&P BSE Sensex, spurted 617.14 points or 1.22% to 51,348.77. The Nifty 50 index climbed 191.55 points or 1.28% to 15,115.80.

Corporate News: ONGC plans to undertake India's first geothermal field development project in Ladakh with an aim to generate a new green energy source for the union territory. NMDC reported sharply higher profit at Rs 2,108 crore in Q3FY21 against Rs 1,375 crore in Q3FY20 while its revenue jumped to Rs 4,355.1 crore from Rs 3,006.4 crore YoY. The Indian pharmaceutical industry has proved to be a dependable supplier of quality drugs in a time of global need on account of the COVID-19 pandemic, and is expected to reach a size of USD 130 billion by 2030, Chemical and Fertiliser Minister D V Sadananda Gowda said on Monday.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	193.7	453.7	163.0
MF(INR cr)	(1,118.1)	(1,135.7)	(535.5)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	82,484	96,299	61,077
F&O(INR cr)	2,496,737	4,282,491	2,290,056

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.2	23.8	28.6
NSE VIX	24.0	23.5	25.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,984	0.9 %	97.6 %	Energy	17,664	1.4 %	64.0 %
IT	25,916	2.3 %	115.1 %	Pharma	12,971	0.2 %	84.6 %
Metals	3,552	3.2 %	128.7 %	Finance	16,862	0.8 %	88.6 %
Auto	11,061	3.1 %	137.5 %	PSU	2,254	(1.0) %	75.7 %
FMCG	34,452	(0.6) %	30.7 %	Real Estate	348	2.0 %	102.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	572	8.0 %	201.8 %	Indus Towe	240	(5.6) %	54.7 %
Container	502	7.6 %	58.3 %	Punjab Nat	38	(5.4) %	24.8 %
M & M	928	7.3 %	240.3 %	Britannia	3,474	(1.9) %	35.4 %
Hindalco I	279	6.4 %	204.4 %	Bank of Ba	81	(1.9) %	58.0 %
Tata Motor	336	6.3 %	394.4 %	Godrej Con	735	(1.8) %	34.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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