



08 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,177	1.6 %	15.5 %
BSE SENSEX	57,634	1.6 %	15.2 %
CNX BANK	36,618	2.5 %	8.2 %
CNX MIDCAP	30,283	1.4 %	25.6 %
CNX SMALLCAP	10,827	1.1 %	30.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,719	1.4 %	16.7 %
S&P 500	4,687	2.1 %	24.8 %
FTSE 100	7,340	1.5 %	11.7 %
HANG SENG	23,984	2.7 %	(12.7) %
NIKKEI	28,456	1.9 %	4.4 %
SHANGHAI COMPOSITE	3,595	0.2 %	2.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.06	0.3 %	2.9 %
EUR/USD	1.13	(0.1) %	(7.8) %
GBP/USD	1.32	(0.5) %	(3.1) %
USD/JPY	112.87	(0.2) %	9.4 %
USD/AUD	1.43	1.5 %	10.2 %
USD/SGD	1.37	0.4 %	3.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	69	4.5 %	45.9 %
Gold(INR/10g)	47,682	(0.0) %	(6.5) %
Gold Comex(USD/oz)	1,781	(0.2) %	(8.7) %
SILVER(INR/1Kg)	60,931	0.3 %	(11.5) %
Aluminium(USD/MT)	2,601	(1.8) %	29.2 %
Copper(USD/MT)	9,526	0.1 %	20.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	0.1 %	0.5 %

Global Economy: The US Commerce Department said the trade deficit decreased to \$67.1 billion in October from a revised \$81.4 billion in September. The narrower trade deficit came as the value of exports surged by 8.1% to \$223.6 billion in October after tumbling by 3% to \$206.8 billion in September. The US Labor Department said labor productivity tumbled by 5.2% in the third quarter compared to the previously reported 5% slide. The Labor Department said productivity jumped by 2.4% in the second quarter, while the increase in unit labor costs during the quarter was upwardly revised to 5.9% from 1.1%. China exports grew at a pace of 22% year-on-year in November, according to the General Administration of Customs. However, this was slower than the 27.1% increase posted in October. Meanwhile, imports growth advanced to 31.7% from 20.6% a month ago. As a result, the trade surplus fell to \$71.7 billion in November from \$84.5 billion in October. Germany industrial production grew 2.8% on a monthly basis in October, reversing a 0.5% fall in September, data released by Destatis revealed on Tuesday. Excluding energy and construction, industrial production was up 3.2% in October. Year-on-year, industrial production dropped 0.6%, bigger than September's 0.4% fall. UK house prices rose for fifth straight month and the average home price hit a fresh record high in November, reflecting the resilience of the housing market, survey results from the Lloyds Bank subsidiary Halifax and IHS Markit showed Tuesday. The house price index rose 8.2% year-on-year, same as in October, which was the highest rate since June. Japan's leading index, which measures the future economic activity, rose to 102.1 in October from 100.2 in September, preliminary data from the Cabinet Office showed on Tuesday. This was the highest since July, when it was 103.8. The coincident index increased to 89.9 in October from 88.7 in the previous month.

Global Equities: The US stocks surged further as buying support continued to boost the indices.

Indian Economy: Domestic Sugar mills have exported 9.39 lakh tonnes of the sweetener till the first week of December during the ongoing 2021-22 marketing year that started from October 1, and are not in hurry to sell further stock in view of sluggish global price trend, trade body All India Sugar Trade Association or AISTA said on Tuesday, according to media reports. As many as 421 cases involving a realisable value of Rs 2.55 lakh crore were resolved and 1,149 cases having a liquidation value of Rs 52,036 crore went for liquidation under the insolvency law till this September, the government said on Tuesday.

Equity Markets: The domestic equity barometers ended near the day's higher after a strong session on Tuesday. The Nifty closed above the 17,150 mark. Shares across sectors advanced, with metals, banks, financials and auto stocks gaining the most.

Corporate News: Reliance Industries and Abu Dhabi Chemicals Derivatives Company RSC (TA'ZIZ) have agreed to launch 'TA'ZIZ EDC & PVC', a world-scale chemical production partnership at the TA'ZIZ Industrial Chemicals Zone in Ruwais. The new joint venture will construct and operate a Chlor-Alkali, Ethylene Dichloride (EDC) and polyvinyl chloride (PVC) production facility, with an investment of more than \$2 billion. Hindustan Zinc has approved an interim dividend of Rs 18 per equity share on a face value of Rs 2 per share for FY22.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(397.1)	(299.9)	(18.7)
MF(INR cr)	402.3	1,461.5	515.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	3,990	39,304	70,966
F&O(INR cr)	6,315,542	7,379,592	5,786,683

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.2	28.8	18.4
NSE VIX	18.5	18.9	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,618	2.5 %	8.2 %	Energy	23,173	1.2 %	25.1 %
IT	35,272	1.1 %	35.8 %	Pharma	13,234	0.3 %	6.9 %
Metals	5,494	3.1 %	31.2 %	Finance	17,979	2.2 %	13.0 %
Auto	10,759	1.6 %	7.3 %	PSU	2,654	2.3 %	19.9 %
FMCG	37,176	1.0 %	6.6 %	Real Estate	500	2.2 %	49.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Hindalco I	443	5.0 %	26.3 %	Cadila Hea	449	(0.7) %	1.7 %
S A I L	108	4.7 %	28.5 %	Cipla	889	(0.6) %	8.7 %
Torrent Ph	3,075	4.7 %	20.7 %	Britannia	3,474	(0.6) %	(4.0) %
Interglobe	1,945	4.6 %	20.3 %	Divi's Lab	4,625	(0.5) %	27.9 %
Yes Bank	13	4.0 %	(16.6) %	I O C L	121	(0.3) %	29.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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