



**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,356	0.7 %	61.8 %
BSE SENSEX	45,427	0.8 %	60.7 %
CNX BANK	30,212	0.5 %	65.9 %
CNX MIDCAP	20,428	1.1 %	78.1 %
CNX SMALLCAP	6,784	1.3 %	91.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,070	(0.5) %	5.4 %
S&P 500	3,692	(0.2) %	14.3 %
FTSE 100	6,555	0.1 %	(13.8) %
HANG SENG	26,507	(1.2) %	(7.1) %
NIKKEI	26,547	0.8 %	14.4 %
SHANGHAI COMPOSITE	3,417	(0.8) %	10.7 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.65	0.1 %	3.4 %
EUR/USD	1.21	0.3 %	8.1 %
GBP/USD	1.34	0.4 %	1.9 %
USD/JPY	104.20	(0.3) %	(4.1) %
USD/AUD	1.35	(0.6) %	(5.6) %
USD/SGD	1.34	(0.2) %	(0.8) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	46	0.8 %	(25.4) %
Gold(INR/10g)	49,059	(0.2) %	25.8 %
Gold Comex(USD/oz)	1,842	(0.2) %	19.4 %
SILVER(INR/1Kg)	62,103	(1.4) %	34.8 %
Aluminium(USD/MT)	2,028	(0.0) %	14.4 %
Copper(USD/MT)	7,742	0.8 %	25.6 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	1.0	0.1 %	(1.0) %

**Global Economy:** US CEOs say a COVID-19 relief package and investment in infrastructure are their top priorities for the incoming Biden administration, according to a new findings from the Business Roundtable. In the group's quarterly economic outlook survey, 83% of executives rated coronavirus relief and 77% rated infrastructure as "most" or "very" important. China's exports advanced 21.1% year-on-year in November, driven by robust global demand, data from the General Administration of Customs showed on Monday. At the same time, imports grew moderately by 4.5% annually. As a result, the trade surplus increased to \$75.4 billion in November. German industrial output rose in October on higher production of automobile and capital goods, data revealed Monday. Industrial production edged up 3.2% month-on-month, faster than the revised 2.3% gain in September, Destatis reported. The growth rate for September was revised up from 1.6%. Compared with February 2020, the month before restrictions were imposed due to the corona pandemic in Germany, production was 4.9% lower in October. Japan's leading index, which measures the future economic activity, climbed to 93.8 in October from 93.3 in September, preliminary data from the Cabinet Office showed on Monday. The latest reading was the highest since June last year.

**Global Equities:** Rising number of US Covid-19 hospitalizations weighed on DOW though the hopes of a fresh US economic stimulus supported overall mood.

**Indian Economy:** The government is committed to improving the ease of doing business and innovation ecosystem where every school student has access to the innovative tools and trends, Niti Aayog Vice Chairman Rajiv Kumar has said. India's coal import saw a drop of 18.6% to 116.81 million tonnes (MT) during April-October this fiscal as against the same period a year ago.

**Equity Markets:** The barometer index, the S&P BSE Sensex, jumped 347.42 points or 0.77% at 45,426.97. The Nifty 50 index gained 97.20 points or 0.73% to 13,355.75. Both the indices attained record closing high levels. The Sensex hit a record high of 45,458.92 while the Nifty scaled a fresh high of 13,366.65 in late trade on COVID vaccination optimism after Pfizer-BioNTech and Serum Institute (Oxford-Astra) both applied for an early EUA (emergency usage authorizations) for India.

**Corporate News:** ICICI Bank on Monday launched a new version of its mobile payment app which is interoperable and allows payments and other banking services to customers of any other bank. Goa Carbon said its November 2020 production was up 58.8% at 14,309.200 MT versus 9,006.000 MT in October 2020. Titan is set to direct Swiss arm Favre Leuba to scale down operations, to cease further investments.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	428.5	357.7	144.5
MF(INR cr)	(59.1)	(953.1)	(427.9)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	72,027	73,342	57,964
F&O(INR cr)	1,823,826	2,639,799	1,978,952

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.2	21.3	29.5
NSE VIX	18.0	19.0	27.0

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,212	0.5 %	65.9 %	Energy	16,999	0.4 %	57.8 %
IT	22,441	0.6 %	86.3 %	Pharma	12,556	1.6 %	78.7 %
Metals	3,161	(0.0) %	103.5 %	Finance	14,360	0.5 %	60.6 %
Auto	9,311	0.1 %	99.9 %	PSU	1,734	2.1 %	35.1 %
FMCG	32,867	1.6 %	24.7 %	Real Estate	282	(0.3) %	64.1 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
HDFC AMC	2,711	4.6 %	24.0 %	Adani Gree	1,106	(2.1) %	623.5 %
Bandhan Ba	411	4.5 %	110.9 %	Nestle Ind	17,563	(1.5) %	12.2 %
UPL	476	4.4 %	55.7 %	DLF	208	(1.5) %	57.0 %
Adani Port	472	3.9 %	92.6 %	JSW Steel	365	(1.5) %	155.2 %
Lupin	967	3.7 %	67.1 %	Kotak Mah.	1,821	(1.4) %	54.1 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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