



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,218	0.5 %	10.6 %
BSE SENSEX	32,949	1.1 %	10.8 %
CNX BANK	25,234	0.7 %	17.1 %
CNX MIDCAP	19,961	0.7 %	15.2 %
CNX SMALLCAP	8,637	0.8 %	22.1 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,211	0.3 %	21.8 %
S&P 500	2,637	0.3 %	16.8 %
FTSE 100	7,321	(0.4) %	2.0 %
HANG SENG	28,303	0.3 %	27.8 %
NIKKEI	22,498	1.5 %	14.8 %
SHANGHAI COMPOSITE	3,272	(0.7) %	4.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.57	0.3 %	(4.2) %
EUR/USD	1.18	(0.5) %	11.0 %
GBP/USD	1.35	0.4 %	9.6 %
USD/JPY	113.34	0.9 %	(2.3) %
USD/AUD	1.33	1.1 %	(2.6) %
USD/SGD	1.35	0.3 %	(5.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	1.3 %	8.3 %
Gold(INR/10g)	28,742	(0.8) %	3.3 %
Gold Comex(USD/oz)	1,251	(1.2) %	8.1 %
SILVER(INR/1Kg)	36,800	(1.2) %	(5.4) %
Aluminium(USD/MT)	1,994	(1.7) %	17.2 %
Copper(USD/MT)	6,531	(0.1) %	17.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	0.0 %	(0.1) %

Global Economy: The euro area economy expanded, as initially estimated, in the third quarter largely on investment and exports, Eurostat reported Thursday. Gross domestic product rose 0.6% sequentially, slightly slower than the 0.7% expansion seen in the second quarter. The rate came in line with the estimate released on November 14. On a yearly basis, GDP rose by 2.6%, revised up from the flash estimate of 2.5%. Germany's industrial production fell 1.4 percent month-on-month in October, following a revised 0.9% drop in September, data from Destatis revealed. Excluding energy and construction, industrial production decreased 2%. Japan's leading index, which measures the future economic activity, dropped to 106.1 in October from 106.5 in September, preliminary figures from the Cabinet Office showed. The coincident index that reflects the current economic activity rose to 116.5 in October from 116.2 in the preceding month. The reading was expected to remain stable at 116.2.

Global Equities: Sentiments remained cautious as investors eyed further details on progress towards US tax reform. Investors also focused on reports that the US Congress likely to approve legislation that would avert a partial government shutdown over the weekend.

Indian Economy: Making out a strong case for slashing of corporate tax to 25%, the ASSOCHAM President Sandeep Jajodia said in his presentation before Finance Minister Arun Jaitley tax exemption limits for senior citizens and salaried employees should be also raised substantially for a demand push to the economy. Participating in the Pre-Budget consultations with the Finance Minister, the ASSOCHAM President said senior citizens and salaried employees are particularly affected by rising prices of essential commodities and deserve relief. This would not only give a push to the consumer demand but also promote personal savings.

Equity Markets: Local equities logged strong gains in a broad-based rally led by index pivots ICICI Bank, Maruti Suzuki India and L&T. Latest fall in oil prices in global commodities market also boosted investors' sentiment. Auto stocks rose across the board. Bank stocks edged higher while Telecom shares were also in demand. Bargain buying was in full force after benchmark indices dropped to near two month low in earlier session.

Corporate News: Jet Airways net profit for the second quarter of financial year 2017-18 fall to Rs 49.63 crore in comparison to Rs 549.02 crore recorded last year for the corresponding period last fiscal. Despite posting a profitable quarter, the second-largest air carrier saw its profit fall by 91 per cent in the September quarter of the current fiscal. Emami Ltd has acquired 30% stake in Helios Lifestyle Ltd, which owns the premium male grooming brand 'The Man Company'. Tata Motors-owned Jaguar Land Rover (JLR) today reported 10% increase in retail sales at 52,332 units in November as compared with the same month last year. The company said sales during the month were primarily driven by the introduction of the new Land Rover Discovery and the Range Rover Velar.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(174.4)	(130.6)	8.4
MF(INR cr)	299.6	561.5	598.6

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	31,096	25,621	31,869
F&O(INR cr)	1,162,965	635,716	613,819

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.2	11.1	10.9
NSE VIX	14.3	14.8	12.1

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,057	0.8 %	16.3 %	Energy	14,157	1.4 %	19.8 %
IT	11,163	0.8 %	5.4 %	Pharma	8,960	0.2 %	(14.7) %
Metals	3,595	1.8 %	15.8 %	Finance	10,198	0.8 %	15.5 %
Auto	11,236	1.9 %	13.3 %	PSU	3,799	1.2 %	7.7 %
FMCG	25,849	0.9 %	9.3 %	Real Estate	321	1.9 %	46.5 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
GAIL (Indi	493	8.0 %	28.0 %	Interglobe	1,125	(1.1) %	7.9 %
Bharti Air	515	6.5 %	50.6 %	Coal India	263	(0.9) %	(10.9) %
Tech Mahin	497	5.3 %	9.8 %	Godrej Con	995	(0.9) %	17.4 %
UPL	722	5.3 %	(1.8) %	Glenmark P	532	(0.7) %	(38.0) %
Petronet L	257	5.2 %	24.0 %	Emami	1,264	(0.6) %	20.4 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Home Loans (MoM) (OCT)	08-12-2017	0:30	AUD	-	(0.023)
Investment Lending (OCT)	08-12-2017	0:30	AUD	-	(0.062)
Value of Loans (MoM) (OCT)	08-12-2017	0:30	AUD	-	(0.021)
Capacity Utilization Rate (3Q)	08-12-2017	13:30	CAD	-	0.85
Housing Starts (NOV)	08-12-2017	13:15	CAD	-	-
German Current Account (euros) (OCT)	08-12-2017	7:00	EUR	-	-
German Exports s.a. (MoM) (OCT)	08-12-2017	7:00	EUR	-	(0.004)
German Imports s.a. (MoM) (OCT)	08-12-2017	7:00	EUR	-	(0.01)
German Trade Balance (OCT)	08-12-2017	7:00	EUR	-	-
Labor Costs SA (QoQ) (3Q)	08-12-2017	7:00	EUR	-	0.003
Labor Costs WDA (YoY) (3Q)	08-12-2017	7:00	EUR	-	0.023
BoE/TNS Inflation Next 12 Mths (NOV)	08-12-2017	9:30	GBP	-	0.028
Construction Output SA (MoM) (OCT)	08-12-2017	9:30	GBP	-	(0.016)
Construction Output SA (YoY) (OCT)	08-12-2017	9:30	GBP	-	0.011
Industrial Production (MoM) (OCT)	08-12-2017	9:30	GBP	-	0.007
Industrial Production (YoY) (OCT)	08-12-2017	9:30	GBP	-	0.025
Manufacturing Production (MoM) (OCT)	08-12-2017	9:30	GBP	-	0.007
Manufacturing Production (YoY) (OCT)	08-12-2017	9:30	GBP	-	0.027
NIESR Gross Domestic Product Estimate (NOV)	08-12-2017	13:00	GBP	-	0.005
Trade Balance (OCT)	08-12-2017	9:30	GBP	-	-
Trade Balance Non EU GBP/Mn (OCT)	08-12-2017	9:30	GBP	-	-
Visible Trade Balance (Pounds) (OCT)	08-12-2017	9:30	GBP	-	-
Bankruptcies (YoY) (NOV)	08-12-2017	4:30	JPY	-	0.073
BOJ Outright Bond Purchase 1~3 Years	08-12-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 10~25 Years	08-12-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 25 Years~	08-12-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 3~5 Years	08-12-2017	1:10	JPY	-	-
Labor Cash Earnings (YoY) (OCT)	08-12-2017	0:00	JPY	-	0.009
Real Cash Earnings (YoY) (OCT)	08-12-2017	0:00	JPY	-	(0.001)



Average Hourly Earnings (MoM) (NOV)	08-12-2017	13:30	USD	-	0
Average Hourly Earnings (YoY) (NOV)	08-12-2017	13:30	USD	-	0.024
Average Weekly Hours All Employees (NOV)	08-12-2017	13:30	USD	-	34.4
Baker Hughes U.S. Rig Count (DEC 08)	08-12-2017	18:00	USD	-	929
Change in Manufact. Payrolls (NOV)	08-12-2017	13:30	USD	-	-
Change in Non-farm Payrolls (NOV)	08-12-2017	13:30	USD	-	-
Change in Private Payrolls (NOV)	08-12-2017	13:30	USD	-	-
Labor Force Participation Rate (NOV)	08-12-2017	13:30	USD	-	0.627
Two-Month Payroll Net Revision (NOV)	08-12-2017	13:30	USD	-	-
U. of Mich. 1 Yr Inflation (DEC P)	08-12-2017	15:00	USD	-	0.025
U. of Mich. 5-10 Yr Inflation (DEC P)	08-12-2017	15:00	USD	-	0.024
U. of Mich. Current Conditions (DEC P)	08-12-2017	15:00	USD	-	113.5
U. of Mich. Expectations (DEC P)	08-12-2017	15:00	USD	-	88.9
U. of Mich. Sentiment (DEC P)	08-12-2017	15:00	USD	-	98.5
Underemployment Rate (NOV)	08-12-2017	13:30	USD	-	0.079
Unemployment Rate (NOV)	08-12-2017	13:30	USD	-	0.041
Wholesale Inventories (MoM) (OCT F)	08-12-2017	15:00	USD	-	(0.004)
Wholesale Trade Sales (MoM) (OCT)	08-12-2017	15:00	USD	-	0.013

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