



08 Nov.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,917	0.5 %	20.5 %
BSE SENSEX	60,068	0.5 %	20.1 %
CNX BANK	39,574	0.4 %	16.9 %
CNX MIDCAP	31,443	0.8 %	30.4 %
CNX SMALLCAP	11,040	1.3 %	33.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,328	0.6 %	18.7 %
S&P 500	4,698	0.4 %	25.1 %
FTSE 100	7,304	0.3 %	11.1 %
HANG SENG	24,871	(1.4) %	(9.5) %
NIKKEI	29,612	(0.6) %	8.6 %
SHANGHAI COMPOSITE	3,492	(1.0) %	(0.3) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.39	(0.3) %	2.0 %
EUR/USD	1.16	(0.2) %	(5.7) %
GBP/USD	1.36	(0.4) %	(0.5) %
USD/JPY	113.95	0.1 %	10.4 %
USD/AUD	1.35	0.6 %	3.9 %
USD/SGD	1.35	0.2 %	2.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	81	3.1 %	70.7 %
Gold(INR/10g)	47,257	0.0 %	(7.4) %
Gold Comex(USD/oz)	1,820	1.4 %	(6.6) %
SILVER(INR/1Kg)	62,908	0.0 %	(8.6) %
Aluminium(USD/MT)	2,491	(5.8) %	23.7 %
Copper(USD/MT)	9,740	(0.5) %	23.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	(0.1) %	0.5 %

Global Economy: The US non-farm payroll employment surged up by 531,000 jobs in October after climbing by an upwardly revised 312,000 jobs in September. Employment in the leisure and hospitality sector helped lead the job growth, increasing by 164,000 jobs. With employment increasing by more than expected, the unemployment rate fell to 4.6% in October from 4.8% in September, hitting its lowest level since March of 2020. Germany industrial production declined in September on supply bottlenecks, figures from Destatis revealed on Friday. Industrial production dropped 1.1% on a monthly basis, but slower than the revised 3.5% decline seen in August. On a yearly basis, retail sales fell 1%, in contrast to the 2.2% increase. Eurozone retail sales dropped unexpectedly in September, data published by Eurostat showed on Friday. Retail turnover declined 0.3% month-on-month, in contrast to the 1% increase in August. The average of household spending in Japan was down 1.9% on year in September, the Ministry of Internal Affairs and Communications said on Friday - coming in at 265,306 yen. This followed the 3% fall in August.

Global Equities: The US stocks jumped to new record closing highs on upbeat jobs data in last session.

Indian Economy: India's economic recovery gained momentum in recent months on the back of rapid progress in vaccinations, festive season and consequent improvement in consumer and industry sentiments, industry chamber PHDCCI said on Sunday. The PHDCCI Economy GPS Index for October 2021 increased to 131 as compared with 113.1 in the previous month. During the April-October 2021 period, it stood at 114.8 as compared with 78.7 in the previous financial year, the chamber stated.

Equity Markets: Local stocks market rebounded during the Muhurat trading on November 4. The BSE Sensex settled trade above 60,000 mark, rising 295.70 points to 60,067.62, while the Nifty 50 spiked 87.60 points to 17,916.80. The market was shut on November 5 for Diwali Balipratipada.

Corporate News: Gail will be in focus as National Company Law Tribunal (NCLT) has granted approval for acquisition of 26% equity stake of Infrastructure Leasing & Financial Services (IL&FS) Group by Gail (India) in ONGC Tripura Power Company (OTPC). Grasim Industries has successfully commissioned Chloromethane (CMS) project at Vilayat Unit, Gujarat, having capacity of 150 ton per day (TPD) or 50,000 ton per annum (TPA). This will result into an additional annualised revenue of around Rs 400 crore. NMDC has fixed prices of iron ore. Lump ore price is at Rs 5,950 per ton, and fines rate at Rs 4,760 per ton.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	156.7	59.8	(6.7)
MF(INR cr)	(2,626.9)	83.7	380.4

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	12,638	38,704	72,212
F&O(INR cr)	760,144	7,142,270	5,563,336

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.5	16.1	18.0
NSE VIX	15.8	16.5	16.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	39,574	0.4 %	16.9 %	Energy	23,584	0.4 %	27.4 %
IT	35,334	0.4 %	36.0 %	Pharma	13,948	0.4 %	12.7 %
Metals	5,698	0.0 %	36.0 %	Finance	18,994	0.3 %	19.4 %
Auto	11,570	1.5 %	15.4 %	PSU	2,953	1.4 %	33.3 %
FMCG	38,710	0.9 %	11.0 %	Real Estate	548	0.2 %	63.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Eicher Mot	2,662	5.5 %	1.2 %	Adani Tran	1,818	(1.4) %	81.9 %
M & M	873	2.8 %	8.1 %	Hindalco I	473	(1.2) %	34.9 %
H P C L	322	2.5 %	35.5 %	Gland Phar	3,676	(0.6) %	49.0 %
Pidilite I	2,408	2.1 %	32.1 %	ICICI Bank	782	(0.5) %	31.6 %
ITC	227	1.8 %	3.0 %	Asian Pain	3,159	(0.4) %	23.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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