



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,739	0.7 %	42.2 %
BSE SENSEX	39,879	0.8 %	41.1 %
CNX BANK	22,965	0.5 %	26.1 %
CNX MIDCAP	17,128	(0.5) %	49.3 %
CNX SMALLCAP	5,904	(0.3) %	66.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	28,303	1.9 %	(0.8) %
S&P 500	3,419	1.7 %	5.8 %
FTSE 100	5,946	(0.1) %	(21.8) %
HANG SENG	24,243	1.1 %	(15.1) %
NIKKEI	23,423	(0.1) %	0.9 %
SHANGHAI COMPOSITE	3,218	(0.2) %	4.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.28	0.2 %	2.9 %
EUR/USD	1.18	0.5 %	5.0 %
GBP/USD	1.30	0.2 %	(1.8) %
USD/JPY	105.64	0.3 %	(2.8) %
USD/AUD	1.40	0.0 %	(2.0) %
USD/SGD	1.36	(0.3) %	1.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	41	3.7 %	(33.5) %
Gold(INR/10g)	50,069	(1.5) %	28.4 %
Gold Comex(USD/oz)	1,875	(2.1) %	21.6 %
SILVER(INR/1Kg)	58,663	(3.7) %	27.4 %
Aluminium(USD/MT)	1,500	(13.9) %	(15.3) %
Copper(USD/MT)	6,509	0.0 %	5.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	(0.0) %	(1.2) %

Global Economy: The damage of the Covid-19 recession will be doubled by the US Federal Reserve's inability to cut interest rates further, unless it employs massive additional asset purchases, one of the central bank's top researchers said in a new paper. Bond purchases equal to 30% of U.S. economic output, or about \$6.5 trillion, are required to offset the impact of the Fed's benchmark rate already being nearly zero, stated Michael Kiley, a senior Fed economist and deputy director of the bank's financial stability division. Germany's industrial production declined in August, data from Destatis showed today. The industrial production fell 0.2% on a monthly basis in August, in contrast to a 1.4% gain in July. On a yearly basis, industrial production decreased 9.6% following a 10% decline in July. UK house prices grew 7.3% on a yearly basis in three months to September, following a 5.2% rise in three months to August, data from the Lloyds Bank subsidiary Halifax and IHS Markit showed Wednesday. On a monthly basis, house prices were up 1.6% but slightly slower than the 1.7% increase logged in August. Prices were forecast to advance 1.5% in September. Japan's leading index rose to a six-month high in August, preliminary data from the Cabinet Office showed on Wednesday. The leading index, which measures the future economic activity, rose to 88.8 in August from 86.7 in July.

Global Equities: DOW jumped impressively as traders continued to focus on the US economic stimulus. US President Donald Trump urged Congress Tuesday night to approve piecemeal coronavirus relief measures.

Indian Economy: Principal Economic Adviser Sanjeev Sanyal on Wednesday said the government recognises the need for further stimulus at an appropriate time to perk up demand in the economy hurt by COVID-19. Addressing the 115th AGM of PHD Chamber of Commerce and Industry, he said there was space on the monetary and fiscal side to implement further stimulus. The appointments committee of the Cabinet has cleared the name of M Rajeswar Rao for the post of Deputy Governor, Reserve Bank of India (RBI), the government said.

Equity Markets: The benchmark indices advanced for the fifth trading session on Wednesday, led by index major Reliance Industries. Positive Asian cues and decent Q2 business update from domestic companies also supported buying. Auto and IT shares were in demand while metal and pharma shares witnessed selling. The Nifty has risen 4.60% in five sessions now.

Corporate News: IT major TCS said its net profit fell 7% to Rs 7,475 crore for the September quarter on YOY. TCS said its board has approved a share buyback proposal amounting up to Rs 16,000 crore. The software exporter said its revenue for the quarter rose to Rs 40,135 crore from Rs 38,977 crore YoY. Nilkamal said CARE reaffirmed credit rating on company's long-term bank facilities at AA/Stable. Local oil marketing companies could be in focus on slippery undertone in crude oil prices.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	144.7	148.3	87.3
MF(INR cr)	132.1	132.1	(185.6)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	56,281	53,527	55,781
F&O(INR cr)	2,342,834	2,450,969	1,727,508

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	29.5	28.4	30.2
NSE VIX	20.1	19.4	28.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	22,965	0.5 %	26.1 %	Energy	14,914	(0.4) %	38.5 %
IT	21,017	0.6 %	74.5 %	Pharma	11,915	(0.8) %	69.6 %
Metals	2,268	(1.5) %	46.0 %	Finance	11,341	0.3 %	26.8 %
Auto	8,170	1.4 %	75.4 %	PSU	1,284	(1.2) %	0.1 %
FMCG	30,169	0.4 %	14.5 %	Real Estate	218	(1.8) %	26.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	272	4.7 %	43.6 %	Adani Gree	699	(5.0) %	357.4 %
Titan Comp	1,254	4.5 %	34.0 %	Hindustan	211	(4.8) %	31.3 %
Ambuja Cem	235	4.2 %	49.9 %	Bajaj Fina	3,331	(4.1) %	50.1 %
Bajaj Auto	3,077	3.5 %	50.0 %	B P C L	342	(2.8) %	13.0 %
ICICI Lomb	1,275	3.2 %	15.3 %	Tata Motor	141	(2.6) %	107.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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