



08 Oct.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,310	(0.1) %	1.0 %
BSE SENSEX	34,377	(2.3) %	3.5 %
CNX BANK	24,471	0.1 %	0.6 %
CNX MIDCAP	16,205	(0.6) %	(15.1) %
CNX SMALLCAP	5,886	(0.4) %	(25.8) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,447	(0.7) %	6.5 %
S&P 500	2,886	(0.6) %	7.0 %
FTSE 100	7,319	(1.4) %	(4.3) %
HANG SENG	26,573	(0.2) %	(12.9) %
NIKKEI	23,784	(0.8) %	1.2 %
SHANGHAI COMPOSITE	2,821	1.1 %	(15.7) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.77	0.3 %	15.9 %
EUR/USD	1.15	0.1 %	(4.1) %
GBP/USD	1.31	0.8 %	(2.9) %
USD/JPY	113.72	(0.2) %	0.9 %
USD/AUD	1.42	0.2 %	10.9 %
USD/SGD	1.38	0.1 %	3.6 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	74	0.0 %	23.1 %
Gold(INR/10g)	31,216	0.5 %	6.3 %
Gold Comex(USD/oz)	1,207	0.4 %	(7.8) %
SILVER(INR/1Kg)	38,480	0.5 %	(0.3) %
Aluminium(USD/MT)	2,140	(4.6) %	(5.1) %
Copper(USD/MT)	6,183	(2.0) %	(13.9) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.2	0.0 %	0.8 %

Global Economy: The Labor Department said non-farm payroll employment climbed by 134,000 jobs in September and showed a significant upward revision to the pace of job growth in August, with employment spiking by 270,000 jobs compared to the originally reported jump of 201,000 jobs. Despite the weaker than expected job growth, the Labor Department said the unemployment rate dropped to 3.7% in September from 3.9% in August - recording the lowest level in around 50 years. Germany's factory orders grew by 2% on month in August, reversing a 0.9% drop in July, figures published by Destatis revealed. Japan's leading index, which measures the future economic activity, rose to 104.4 in August from 103.9 in July, preliminary data from the Cabinet Office showed Friday.

Global Equities: DOW extended a drop from record high after the US jobs data made investors concerned about the outlook for interest rates.

Indian Economy: The RBI Monetary Policy Committee (MPC) on the basis of an assessment of the current and evolving macroeconomic situation, decided to keep the policy repo rate under the liquidity adjustment facility (LAF) unchanged at 6.5%. Consequently, the reverse repo rate under the LAF remains at 6.25%, and the marginal standing facility (MSF) rate and the Bank Rate at 6.75%. The decision of the MPC is consistent with the stance of calibrated tightening of monetary policy in consonance with the objective of achieving the medium-term target for consumer price index (CPI) inflation of 4% within a band of +/- 2%, while supporting growth.

Equity Markets: Local stocks tumbled for a third session. Key benchmark indices dropped sharply amid a broad-based sell-off in index pivots. The barometer index, the S&P BSE Sensex, lost 792.17 points or 2.25% to settle at 34,376.99. The Nifty 50 index lost 282.80 points or 2.67% at 10,316.45. The slide on the bourses was led by index pivots Reliance Industries, HDFC and ITC. Shares from oil & gas sectors dropped sharply.

Corporate News: IT services major HCL Technologies will invest Rs 750 crore to set up two facilities in Andhra Pradesh that will help create 7,500 jobs in 10 years. Indiabulls Housing Finance has redeemed (bought back) secured, redeemable, non-convertible debentures of face value Rs 10,00,000 each. Additionally, the company has bought back Rs 1,505 crore of commercial paper since September 21, 2018 till date. JSW Energy said that CARE revised the company's ratings on the long term Bank facilities and non-convertible debentures from 'AA-/Negative' to 'AA-/Stable'. The company's ratings on short term Bank facilities and commercial paper issue are reaffirmed at 'A1+'. PNB Housing Finance has raised Rs 1,470 crore via external commercial borrowing under automatic route.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(306.5)	(245.5)	(38.6)
MF(INR cr)	887.6	1,293.8	417.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	42,979	42,772	35,180
F&O(INR cr)	769,990	1,186,699	962,449

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	14.8	13.2	14.0
NSE VIX	19.7	18.4	13.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,443	(1.5) %	0.5 %	Energy	13,278	(8.0) %	(0.1) %
IT	15,592	1.0 %	22.7 %	Pharma	9,547	(0.9) %	10.7 %
Metals	3,445	(3.6) %	(2.7) %	Finance	10,217	(2.5) %	(0.4) %
Auto	8,915	(3.2) %	(19.4) %	PSU	2,656	(4.4) %	(7.0) %
FMCG	27,874	(2.6) %	5.2 %	Real Estate	209	(2.7) %	(29.6) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Infosys	725	2.5 %	27.4 %	H P C L	165	(24.0) %	(52.1) %
Titan Comp	792	2.0 %	(16.1) %	B P C L	265	(19.9) %	(37.3) %
TCS	2,103	1.8 %	44.5 %	I O C L	118	(15.9) %	(30.7) %
Bharti Inf	260	1.6 %	(22.9) %	O N G C	147	(14.7) %	(18.3) %
Oracle Fin	4,020	1.3 %	2.1 %	Oil India	187	(10.6) %	(17.7) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report