



08 Sep.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,362	(0.1) %	16.8 %
BSE SENSEX	58,279	(0.0) %	16.5 %
CNX BANK	36,469	(0.3) %	7.7 %
CNX MIDCAP	29,105	(0.3) %	20.7 %
CNX SMALLCAP	10,551	(0.1) %	27.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,100	(0.8) %	14.7 %
S&P 500	4,520	(0.3) %	20.3 %
FTSE 100	7,149	(0.5) %	8.8 %
HANG SENG	26,354	0.7 %	(4.1) %
NIKKEI	29,916	0.9 %	9.8 %
SHANGHAI COMPOSITE	3,677	1.5 %	5.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.79	(0.1) %	(0.2) %
EUR/USD	1.19	0.2 %	(3.1) %
GBP/USD	1.39	0.4 %	1.5 %
USD/JPY	109.72	(0.3) %	6.3 %
USD/AUD	1.34	(0.8) %	3.5 %
USD/SGD	1.34	(0.1) %	1.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	69	(1.0) %	45.5 %
Gold(INR/10g)	47,224	(0.2) %	(7.4) %
Gold Comex(USD/oz)	1,830	(0.4) %	(6.1) %
SILVER(INR/1Kg)	64,205	(1.0) %	(6.8) %
Aluminium(USD/MT)	2,746	1.8 %	36.4 %
Copper(USD/MT)	9,402	0.4 %	18.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.4 %

Global Economy: Shipments from the world's biggest exporter in August rose at a faster-than-expected rate of 25.6% from a year earlier, from a 19.3% gain in July, pointing to some resilience in China's industrial sector. Exports unexpectedly grew at a faster pace in August, as solid global demand offset some of the pressure on the world's second-biggest economy from a resurgence of domestic COVID-19 cases and supply bottlenecks. Imports increased 33.1% year-on-year in August, compared with 28.1% growth in the previous month. China posted a trade surplus of \$58.34 billion in August, versus \$56.58 billion in July. Euro area gross domestic product grew 2.2% sequentially in the second quarter, bigger than the initial estimate of 2%, revised data from Eurostat showed on Tuesday. The growth reversed the 0.3% fall in the first quarter and the 0.4% drop in the fourth quarter of 2020. Year-on-year, GDP expanded 14.3% instead of the prior estimate of 13.6%. This follows a 1.2% decline in the first quarter. German ZEW Indicator of Economic Sentiment fell to 26.5 in September from 40.4 in August, survey results from the ZEW - Leibniz Centre for European Economic Research showed Tuesday. The current reading suggests that over the next six months economic growth will only slightly be higher than its current rate, the institute said. The Reserve Bank Of Australia (RBA) decided to maintain the cash rate target at 10 basis points and the interest rate on Exchange Settlement balances of zero per cent maintain the target of 10 basis points for the April 2024 Australian Government bond purchase government securities at the rate of \$4 billion a week and to continue the purchases at this rate until at least mid February 2022. Prior to the Delta outbreak the Australian economy had considerable momentum.

Global Equities: The DOW and S&P 500 closed lower on Tuesday while the Nasdaq reached a record high.

Indian Economy: The Reserve Bank released data on the performance of the private corporate sector during the first quarter of 2021-22 drawn from abridged quarterly financial results of 2,610 listed non-government non-financial (NGNF) companies. Sales of 1,647 manufacturing companies recorded extraordinarily high growth (y-o-y) of 75% in Q1 2021-22, which was aided by very low base, reflecting the COVID-19 pandemic impact on operations.

Equity Markets: The benchmarks indices ended almost flat after a volatile session on Tuesday. The Nifty closed above the 17,350 mark. Realty shares corrected after surging in the past eight sessions.

Corporate News: PSP Projects is in receipt of Letter of Intent(s) for projects worth Rs 132.57 crore towards industrial and precast segment from different clients in Gujarat. EID Parry India: The company has approved the setting up of a 120 KLPD grain/sugar syrup/molasses based Distillery at Sankili unit in Andhra Pradesh.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	57.5	60.3	3.0
MF(INR cr)	851.5	167.8	432.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	62,583	65,318	70,176
F&O(INR cr)	5,464,790	6,102,470	5,007,877

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.4	16.4	17.7
NSE VIX	14.9	14.6	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,469	(0.3) %	7.7 %	Energy	20,935	(0.4) %	13.1 %
IT	34,951	(1.3) %	34.5 %	Pharma	14,387	(0.7) %	16.2 %
Metals	5,708	(0.6) %	36.3 %	Finance	18,104	0.1 %	13.8 %
Auto	10,153	(0.1) %	1.3 %	PSU	2,327	(1.2) %	5.1 %
FMCG	40,290	0.3 %	15.5 %	Real Estate	421	(2.3) %	25.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Indus Towe	242	8.0 %	(5.4) %	DLF	336	(2.7) %	15.2 %
P & G Hygi	13,963	2.7 %	11.1 %	Apollo Hos	4,877	(2.4) %	68.5 %
H D F C	2,837	2.6 %	12.1 %	Piramal En	2,581	(2.3) %	45.0 %
Bharti Air	671	2.4 %	28.8 %	HDFC AMC	3,125	(2.0) %	5.5 %
Colgate-Pa	1,731	1.7 %	10.8 %	Jubilant F	4,076	(1.9) %	38.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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