



08 Aug.2024

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	24,298	1.3 %	8.2 %
BSE SENSEX	79,468	1.1 %	7.4 %
CNX BANK	50,119	0.7 %	5.3 %
CNX MIDCAP	56,874	2.4 %	16.3 %
CNX SMALLCAP	18,383	2.9 %	16.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	38,763	(0.6) %	2.8 %
S&P 500	5,200	(0.8) %	9.6 %
FTSE 100	8,167	1.8 %	5.8 %
HANG SENG	16,878	1.4 %	0.5 %
NIKKEI	35,090	1.2 %	5.4 %
SHANGHAI COMPOSITE	2,870	0.1 %	(3.1) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	83.94	0.2 %	1.1 %
EUR/USD	1.09	0.3 %	(0.8) %
GBP/USD	1.28	(0.2) %	0.3 %
USD/JPY	143.66	(2.0) %	1.8 %
USD/AUD	1.54	0.5 %	5.1 %
USD/SGD	1.32	(0.3) %	0.2 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	73	0.0 %	3.6 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	2,387	(0.9) %	14.8 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,205	1.8 %	(5.6) %
Copper(USD/MT)	8,715	1.1 %	3.4 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.3	(0.0) %	0.1 %
10 Y GSec US 10	3.9	0.1 %	0.0 %

**Global Economy:** Germany's industrial output rebounded in June on automobile production, while exports posted a sharper-than-expected decrease amid a moderate rise in imports, pushing the trade surplus down, official data revealed Wednesday. Industrial output grew 1.4 percent on month in June, partially offsetting the revised 3.1 percent rise in May, Destatis reported. The growth was largely driven by the 7.5 percent increase in the automobile industry after the sector posted a sharp 9.9 percent fall in May. Another report from Destatis showed that exports decreased by more-than-expected 3.4 percent month-on-month in June after easing 3.1 percent in May. Meanwhile, imports gained 0.3 percent, in contrast to the 5.5 percent decline in May. Consequently, the trade surplus declined to EUR 20.4 billion from EUR 25.3 billion in the prior month. The value of overall bank lending in Japan was up 3.2 percent on year in July, the Bank of Japan said on Thursday - coming in at 624.67 trillion yen. Excluding trusts, bank lending was up 3.6 percent on year for the second straight month to 547.25 trillion yen. Lending from trusts rose an annual 0.5 percent to 77.41 trillion yen. Japan posted a current account surplus of 1.533 trillion yen in June, the Ministry of Finance said on Thursday - up 0.9 percent on year. Imports were up 3.4 percent on year at 8.612 trillion yen, while exports rose an annual 5.9 percent to 9.169 trillion yen for a trade surplus of 556.3 billion yen.

**Global Indices:** The Nasdaq slumped 171.05 points or 1.1 percent to 16,195.81, the S&P 500 slid 40.53 points or 0.8 percent to 5,199.50 and the Dow fell 234.21 points or 0.6 percent to 38,763.45.

**Indian Economy:** Ministry of Statistics & Programme Implementation stated that it is expected that by 2030, more than 40% of India's population will live in urban areas. This estimation has been made on the basis of studies and reports of NITI Aayog.

**Equity Market:** The S&P BSE Sensex jumped 874.94 points or 1.11% to 79,468.01. The Nifty 50 index surged 304.95 points or 1.27% to 24,297.50. The 50-unit index slumped 4.07% in the past three sessions.

**Corporate News:** Godrej Consumer Products saw a 41.4 per cent increase in profit to Rs 450.7 crore, up from Rs 318.8 crore Y-o-Y, despite a 3.4 per cent decline in revenue to Rs 3,331.6 crore from Rs 3,448.9 crore. The company also declared an interim dividend of Rs 5 per share. Abbott India profit increased by 13 per cent Y-o-Y to Rs 328.01 crore from Rs 290.2 crore, with revenue up 5.3 per cent to Rs 1,557.6 crore from Rs 1,479 crore.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(360.5)	(246.2)	16.3
MF(INR cr)	5,848.0	2,110.8	1,634.5

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	125,518	143,193	137,184
F&O(INR cr)	60,690,355	39,047,030	37,661,131

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.7	27.1	55.1
NSE VIX	16.2	16.5	15.4

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	50,119	0.7 %	5.3 %	Energy	43,400	2.2 %	9.9 %
IT	39,195	1.5 %	11.8 %	Pharma	22,037	2.2 %	14.7 %
Metals	9,128	2.7 %	6.6 %	Finance	22,805	1.3 %	7.6 %
Auto	24,938	1.7 %	16.6 %	PSU	6,916	1.5 %	(2.8) %
FMCG	62,323	1.2 %	15.6 %	Real Estate	1,019	1.8 %	8.4 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
ONGC	329	7.5 %	21.9 %	Shree Ceme	25,099	(3.8) %	(5.1) %
Zomato Ltd	266	6.7 %	44.0 %	IndusInd B	1,345	(2.6) %	(12.8) %
Coal India	532	6.4 %	20.2 %	Tata Power	430	(1.5) %	5.7 %
Jio Financ	330	5.9 %	(7.6) %	Berger Pai	534	(1.3) %	(5.8) %
A B B	7,870	5.4 %	21.0 %	Eicher Mot	4,597	(1.2) %	16.5 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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