



08 Jun.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,752	0.5 %	5.9 %
BSE SENSEX	52,329	0.4 %	4.6 %
CNX BANK	35,444	0.4 %	4.7 %
CNX MIDCAP	26,881	1.2 %	11.5 %
CNX SMALLCAP	9,623	1.6 %	16.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,630	(0.4) %	13.1 %
S&P 500	4,227	(0.1) %	12.5 %
FTSE 100	7,077	0.1 %	7.7 %
HANG SENG	28,787	(0.5) %	4.8 %
NIKKEI	29,019	0.3 %	6.5 %
SHANGHAI COMPOSITE	3,600	0.2 %	2.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.90	(0.0) %	(0.1) %
EUR/USD	1.22	(0.3) %	(0.8) %
GBP/USD	1.41	(0.1) %	3.6 %
USD/JPY	109.98	0.3 %	6.6 %
USD/AUD	1.30	0.6 %	0.1 %
USD/SGD	1.33	0.2 %	0.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	70	1.1 %	46.2 %
Gold(INR/10g)	48,624	0.5 %	(4.7) %
Gold Comex(USD/oz)	1,899	1.3 %	(2.6) %
SILVER(INR/1Kg)	70,787	0.6 %	2.8 %
Aluminium(USD/MT)	2,413	1.1 %	19.8 %
Copper(USD/MT)	9,852	(1.2) %	24.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.1) %	0.6 %

Global Economy: The US Consumer credit increased at a seasonally adjusted annual rate of 5.1% during the first quarter. Revolving credit increased at an annual rate of 2.4%, while nonrevolving credit increased at an annual rate of 5.9%. China's exports continued to grow. According to the General Administration of Customs, China's exports advanced 27.9% year-on-year in May. The imports spiked 51.1% annually. Consequently, the trade surplus widened to \$45.5 billion in May from \$42.8 billion in the previous month. Germany's manufacturing orders dropped 0.2% month-on-month in April, in contrast to the 3.9% increase seen in March, as the decrease in domestic demand offset the growth in foreign orders, data from Destatis revealed on Monday. Excluding major orders, real new orders in manufacturing were 1.5% higher than in the previous month. On a yearly basis, new orders growth surged to 78.9% from 29.2% in the previous month. UK house prices increased at the fastest pace in nearly seven years in May on the gradual reopening of the housing market, data from Lloyds Bank subsidiary Halifax and IHS Markit showed on Monday. House prices spurt 9.5% year-on-year in May, following April's 8.2% rise. On a monthly basis, house price growth eased to 1.3% in May from 1.5% in April. The average UK property prices rose to a record GBP 261,743 in May. Japan's leading index, which measures the future economic activity, grew to 103.0 in April from 102.4 in March, preliminary data from the Cabinet Office showed on Monday. The latest reading was the highest since March 2014, when it was 103.4. The Australian Industry Group Australian Performance of Services Index rose by 0.2 points to 61.2 in May, indicating a slightly stronger pace of recovery compared to April and recording its highest monthly result since October 2003.

Global Equities: The US stocks saw a cautious outing with buyers keeping on side lines after recent gains.

Indian Economy: Prime Minister Narendra Modi announced on Monday that the Central government will provide free coronavirus vaccine to states for inoculation of all above the age of 18 from June 21, and stated that vaccine supply would be increased significantly in the country in coming days. The Centre has decided to buy 75% of jabs from vaccine makers, including 25% of the state quota, and give it for free to state governments, the prime minister said in an address to the nation. He also announced the government will distribute free foodgrains to around 80 crore people till Diwali under the PMGKAY.

Equity Markets: As per the provisional closing data, the barometer index, the S&P BSE Sensex, added 228.46 points or 0.44% at 52,328.37. The Nifty 50 index gained 81.40 points or 0.52% to 15,751.50.

Corporate News: The Indian Oil Corporation has signed up an investment pact for adding petrochemical and lube plants to its previously announced plan to expand crude oil processing capacity at its Koyali refinery at Vadodara in Gujarat. Infosys announced a collaboration with Archrock, the leading provider of natural gas compression services in the US, to integrate digital technologies and mobile tools for its field service technicians. Union Bank of India reported standalone profit at Rs 1,329.77 crore in Q4FY21 against loss at Rs 2,503.18 crore in Q4FY20. Its net interest income jumped to Rs 5,402.86 crore from Rs 2,878.11 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	207.3	147.7	(3.7)
MF(INR cr)	61.6	61.6	138.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	87,537	79,620	74,717
F&O(INR cr)	2,624,914	4,327,760	4,475,616

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.0	17.5	18.5
NSE VIX	15.6	16.4	20.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,444	0.4 %	4.7 %	Energy	20,744	1.8 %	12.0 %
IT	27,296	1.1 %	5.1 %	Pharma	14,069	(0.2) %	13.7 %
Metals	5,316	(0.4) %	26.9 %	Finance	16,703	(0.2) %	5.0 %
Auto	10,807	0.7 %	7.8 %	PSU	2,501	0.4 %	12.9 %
FMCG	35,375	0.7 %	1.4 %	Real Estate	353	(0.3) %	5.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Yes Bank	15	9.5 %	(4.1) %	NMDC	182	(5.7) %	31.7 %
Adani Port	879	5.4 %	19.3 %	Adani Ente	1,624	(4.5) %	46.7 %
Power Grid	236	4.5 %	8.0 %	Bajaj Fina	5,730	(4.4) %	8.7 %
NTPC	116	4.2 %	7.9 %	MRF	82,401	(3.0) %	(0.9) %
GAIL (Indi	168	3.9 %	20.1 %	Bajaj Fins	11,829	(2.7) %	20.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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