



08 Jun.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,651	(0.1) %	4.5 %
BSE SENSEX	31,271	0.3 %	4.5 %
CNX BANK	23,559	(0.0) %	9.3 %
CNX MIDCAP	17,832	(0.1) %	2.9 %
CNX SMALLCAP	7,310	(0.2) %	3.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,174	0.2 %	6.5 %
S&P 500	2,433	0.2 %	7.8 %
FTSE 100	7,479	(0.6) %	4.2 %
HANG SENG	25,974	(0.1) %	17.3 %
NIKKEI	19,985	0.0 %	2.0 %
SHANGHAI COMPOSITE	3,140	1.2 %	0.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.33	(0.2) %	(4.6) %
EUR/USD	1.13	(0.2) %	6.1 %
GBP/USD	1.30	0.4 %	5.4 %
USD/JPY	109.89	0.4 %	(5.2) %
USD/AUD	1.33	(0.0) %	(3.0) %
USD/SGD	1.38	0.3 %	(3.3) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	46	(5.1) %	(12.6) %
Gold(INR/10g)	29,232	(0.3) %	5.1 %
Gold Comex(USD/oz)	1,289	(0.4) %	11.4 %
SILVER(INR/1Kg)	40,249	(0.5) %	3.4 %
Aluminium(USD/MT)	1,904	0.6 %	11.8 %
Copper(USD/MT)	5,576	0.6 %	0.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	0.0 %	(0.3) %

Global Economy: Global growth is set to improve this year with the world economy likely to expand at the fastest pace in six years and the momentum is expected to continue, but more efforts are needed to ensure that benefits of such expansion and globalization are more widely shared, the Organisation for Economic Co-operation and Development said on Wednesday. The world economy is projected to grow 3.5% this year, the Paris-based think tank said in its semi-annual Global Economic Outlook report. That would be the fastest growth since 2011. The forecast was raised from 3.3% predicted in November and retained in an interim report in March. In 2016, the global economy grew 3%. The projection for next year was retained at 3.6%. The improvement in the growth momentum is expected to be underpinned by stronger business and consumer confidence, rising industrial production and recovering employment and trade flows.

Global Equities: US stocks managed to end modestly higher. The higher close on the day came on the heels of the pullback seen over the two previous sessions.

Indian Economy: The Monetary Policy Committee (MPC), Reserve Bank of India in its Second Bi-Monthly Monetary Policy Statement, 2017-18 kept the key policy rates unchanged same as in the first Bi-Monthly Monetary Policy Statement, 2017-18. The policy repo rate under the liquidity adjustment facility (LAF) kept unchanged at 6.25%. Consequently, the reverse repo rate under the LAF remains at 6.0%, and the marginal standing facility (MSF) rate and the Bank Rate at 6.50%. The Reserve Bank of India has decided to reduce the Statutory Liquidity Ratio (SLR) of commercial banks, primary (urban) co-operative banks (UCBs), state co-operative banks and central co-operative banks from 20.5% of their Net Demand and Time Liabilities (NDTL) to 20% from the fortnight commencing 24 June 2017.

Equity Markets: Key benchmark indices settled with modest gains in a volatile session of trade after the Reserve Bank of India (RBI) decided to keep the policy repo rate unchanged after a policy review meet. After opening with small gains, key indices held firm till early afternoon after extending gains and hitting fresh intraday high in morning trade as sentiment was boosted by firm Asian stocks and good prospects of rains.

Corporate News: Infosys clarified after market hours yesterday, 7 June 2017, that the news reports on pricing cuts seen by the IT industry being attributed to the Infosys chief operating officer (COO) are incorrect. His comments have been misrepresented. The comments made in the media interview refer to cost take out efforts by clients towards reducing their program investments in the 'run' side of business, to reinvest them in newer technologies or the 'change' side of business. Reliance Capital announced after market hours yesterday, 7 June 2017, that the board of Reliance Nippon Life Asset Management (RNAM) has approved the plans to list the equity shares of RNAM, subject to necessary regulatory and corporate approvals. Cyient announced after market hours yesterday, 7 June 2017, that its subsidiary, Cyient DLM, has been qualified as an approved product supplier to UTC Aerospace Systems.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(487.0)	(139.2)	14.9
MF(INR cr)	355.9	453.5	530.5

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	26,561	25,677	30,091
F&O(INR cr)	441,670	408,353	519,619

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.5	10.0	11.7
NSE VIX	10.9	11.0	11.4

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	23,568	0.6 %	9.4 %	Energy	11,789	1.0 %	(0.3) %
IT	10,701	(1.9) %	1.0 %	Pharma	9,301	1.4 %	(11.5) %
Metals	2,925	1.0 %	(5.8) %	Finance	9,559	0.4 %	8.3 %
Auto	10,932	0.8 %	10.2 %	PSU	3,549	1.2 %	0.6 %
FMCG	26,230	0.7 %	11.0 %	Real Estate	253	0.1 %	15.4 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Cadila Hea	537	9.7 %	21.2 %	United Spi	2,351	(3.3) %	14.8 %
ICICI Pru	421	5.0 %	9.3 %	TCS	2,615	(3.0) %	8.4 %
Colgate-Pa	1,066	3.8 %	5.9 %	Petronet L	440	(2.2) %	6.3 %
NHPC Ltd	31	2.6 %	(3.3) %	Tech Mahin	400	(2.1) %	(11.7) %
Divi's Lab	646	2.5 %	2.9 %	Wipro	549	(2.0) %	8.3 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Trade Balance (Australian dollar) (APR)	08-06-2017	1:30	AUD	-	-
Bank of Canada Releases Financial System Review	08-06-2017	14:30	CAD	-	-
Housing Starts (MAY)	08-06-2017	12:15	CAD	-	-
New Housing Price Index (MoM) (APR)	08-06-2017	12:30	CAD	-	0.002
New Housing Price Index (YoY) (APR)	08-06-2017	12:30	CAD	-	0.033
Consumer Price Index (MoM) (MAY)	08-06-2017	7:15	CHF	-	0.002
Consumer Price Index (YoY) (MAY)	08-06-2017	7:15	CHF	-	0.004
CPI EU Harmonized (MoM) (MAY)	08-06-2017	7:15	CHF	-	0.005
CPI EU Harmonized (YoY) (MAY)	08-06-2017	7:15	CHF	-	0.007
Unemployment Rate (MAY)	08-06-2017	5:45	CHF	-	0.033
Unemployment Rate s.a. (MAY)	08-06-2017	5:45	CHF	-	0.033
ECB Asset Purchase Target (JUN)	08-06-2017	11:45	EUR	-	-
ECB Deposit Facility Rate (JUN 08)	08-06-2017	11:45	EUR	-	(0.004)
ECB Marginal Lending Facility (JUN 08)	08-06-2017	11:45	EUR	-	0.0025
ECB President Mario Draghi Holds Press Conference	08-06-2017	12:30	EUR	-	-
European Central Bank Rate Decision (JUN 08)	08-06-2017	11:45	EUR	-	0
Euro-Zone Government Expenditure (QoQ) (1Q)	08-06-2017	9:00	EUR	-	0.004
Euro-Zone Gross Domestic Product s.a. (QoQ) (1Q F)	08-06-2017	9:00	EUR	-	0.005
Euro-Zone Gross Domestic Product s.a. (YoY) (1Q F)	08-06-2017	9:00	EUR	-	0.017
Euro-Zone Gross Fixed Capital (QoQ) (1Q)	08-06-2017	9:00	EUR	-	0.006
Euro-Zone Household Consumption (QoQ) (1Q)	08-06-2017	9:00	EUR	-	0.004
German Industrial Production n.s.a. and w.d.a. (YoY) (APR)	08-06-2017	6:00	EUR	-	0.019
German Industrial Production s.a. (MoM) (APR)	08-06-2017	6:00	EUR	-	(0.004)
Bankruptcies (YoY) (MAY)	08-06-2017	4:30	JPY	-	(0.022)
Eco Watchers Survey Current SA (MAY)	08-06-2017	5:00	JPY	-	48.1
Eco Watchers Survey Outlook SA (MAY)	08-06-2017	5:00	JPY	-	48.8
Japan Money Stock M2+CD (YoY) (MAY)	08-06-2017	23:50	JPY	-	0.043
Japan Money Stock M3 (YoY) (MAY)	08-06-2017	23:50	JPY	-	0.036
Taiwan New York Office Visitation (MAY)	08-06-2017	2:00	USD	-	2.20



Continuing Claims (MAY 27)	08-06-2017	12:30	USD	-	-
EIA Natural Gas Storage Change (JUN 02)	08-06-2017	14:30	USD	-	81
EIA Working Natural Gas Implied Flow (JUN 02)	08-06-2017	14:30	USD	-	85
Household Change in Net Worth (1Q)	08-06-2017	16:00	USD	-	-
Initial Jobless Claims (JUN 03)	08-06-2017	12:30	USD	-	-

..... End of Report

