



08 Apr.2020

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	8,689	(1.2) %	5.3 %
BSE SENSEX	30,067	9.0 %	5.6 %
CNX BANK	18,799	(1.4) %	3.2 %
CNX MIDCAP	11,893	(0.3) %	3.7 %
CNX SMALLCAP	3,630	0.4 %	2.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	22,654	(0.1) %	(20.6) %
S&P 500	2,659	(0.2) %	(17.7) %
FTSE 100	5,704	2.2 %	(25.0) %
HANG SENG	24,253	2.1 %	(15.0) %
NIKKEI	18,950	2.0 %	(18.3) %
SHANGHAI COMPOSITE	2,821	2.1 %	(8.6) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	75.48	(0.2) %	6.0 %
EUR/USD	1.09	(0.9) %	(3.1) %
GBP/USD	1.23	(0.6) %	(6.6) %
USD/JPY	108.90	1.4 %	0.2 %
USD/AUD	1.62	(1.3) %	13.7 %
USD/SGD	1.43	(0.4) %	6.0 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	24	(9.4) %	(61.4) %
Gold(INR/10g)	40,989	0.0 %	5.1 %
Gold Comex(USD/oz)	1,680	(1.4) %	8.9 %
SILVER(INR/1Kg)	36,871	0.0 %	(19.9) %
Aluminium(USD/MT)	1,456	2.2 %	(17.9) %
Copper(USD/MT)	5,068	4.1 %	(17.8) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	0.0 %	(1.2) %

**Global Economy:** The Fed said consumer credit surged up by \$22.3 billion in February after climbing by \$12.1 billion in January. German industrial production grew 0.3% month-on-month in February, data from Destatis revealed Tuesday. Nonetheless, the pace of growth eased from January's 3.2% rise. Destatis said the coronavirus pandemic did not yet have any notable impact on the production in industry in Germany. On a yearly basis, industrial production declined 1.2% after falling 0.9% in January. Japan's leading rose in February after falling in the previous month, preliminary data from the Cabinet Office showed on Tuesday. The leading index, which measures the future economic activity, edged to 82.1 in February from 90.5 in January. Australia's central bank maintained its interest rate and the target yield on three-year government bonds. At the monetary policy meeting on Tuesday, the Reserve Bank of Australia board kept its interest rate at a record low 0.25%.

**Global Equities:** US stocks pulled back after hitting nearly one month top in coronavirus deaths in New York spiked by 731 on Monday, reording the biggest one-day increase.

**Indian Economy:** Food Corporation of India or FCI has sent enough stocks to states throughout the country to implement PM Garib Kalyan Ann Yojana (PMGKAY) wherein 5 kg foodgrain per person per month for next three months has to be distributed free to all National Food Security Act (NFSA) beneficiaries. In last 14 days since 24.03.2020 when the lockdown was announced to fight the COVID-19 pandemic, FCI moved an average of 1.44 Lakh MT food grain per day as against the pre-lockdown daily average of about 0.8 Lakh MT. A total of 658 rakes carrying about 18.42 Lakh MT food grains have been transported across the country till 06.04.2020.

**Equity Markets:** Domestic shares soared on Tuesday, amid positive global cues, buoyed by tentative signs the coronavirus crisis could be slowing. The barometer index, the S&P BSE Sensex, spurted 2476.26 points or 8.97% at 30,067.21. The Nifty 50 index added 702.10 points or 8.69% at 8,785.90. Private banks and pharma shares witnessed strong demand. Buying was also triggered by hopes that India may attract about Rs 9,900 crore in passive flows as the country has moved into a new regime in which the FPI limit has been increased to the sector foreign limit.

**Corporate News:** Hero MotoCorp has extended the duration of all its warranty and free services in view of the nationwide COVID-19 lockdown. Wipro said that the meeting of the board of directors will be held on 15 April 2020, to consider and approve financial results for the quarter and year ended 31 March 2020. Deepak Nitrite commenced production of 2 Ethyl Hexyl Nitrate (2EHN) at its Nandesari, Vadodara, Gujarat facility effective 6 April 2020. Galaxy Surfactants said it has partially resumed operations at its plants with effect from 6 April 2020.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(296.5)	(296.5)	(296.5)
MF(INR cr)	2,708.8	1,413.8	366.9

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	54,788	30,244	30,244
F&O(INR cr)	765,848	817,424	817,424

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	45.2	50.0	50.0
NSE VIX	51.8	55.7	55.7

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	19,063	10.5 %	4.7 %	Energy	11,668	7.2 %	8.3 %
IT	12,589	7.8 %	4.5 %	Pharma	8,125	10.4 %	15.6 %
Metals	1,637	7.5 %	5.4 %	Finance	9,278	8.4 %	3.8 %
Auto	4,952	9.6 %	6.3 %	PSU	1,262	2.4 %	(1.7) %
FMCG	28,745	8.3 %	9.1 %	Real Estate	183	6.4 %	6.3 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
IndusInd B	384	22.6 %	12.2 %	Bandhan Ba	167	(7.9) %	(14.2) %
Axis Bank	389	19.5 %	8.4 %	Bank of Ba	48	(1.1) %	(6.0) %
Hindalco I	104	17.1 %	13.4 %	NMDC	79	(0.4) %	0.4 %
Aurobindo	446	16.6 %	13.6 %	Piramal En	912	(0.0) %	(2.6) %
M & M	321	14.4 %	17.6 %				

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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