



08 Apr.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,666	0.6 %	(0.0) %
BSE SENSEX	38,862	0.5 %	(0.0) %
CNX BANK	30,085	0.6 %	(0.8) %
CNX MIDCAP	18,246	0.8 %	(0.5) %
CNX SMALLCAP	6,686	1.0 %	(0.8) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,425	0.2 %	13.3 %
S&P 500	2,893	0.5 %	15.4 %
FTSE 100	7,447	0.6 %	10.6 %
HANG SENG	29,936	(0.2) %	19.1 %
NIKKEI	21,808	0.4 %	11.5 %
SHANGHAI COMPOSITE	3,247	0.9 %	31.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	68.94	0.4 %	(0.7) %
EUR/USD	1.12	(0.1) %	(1.9) %
GBP/USD	1.31	(0.2) %	3.0 %
USD/JPY	111.51	0.0 %	1.7 %
USD/AUD	1.41	(0.0) %	(1.1) %
USD/SGD	1.35	0.0 %	(0.8) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	63	1.6 %	35.5 %
Gold(INR/10g)	31,615	0.2 %	0.3 %
Gold Comex(USD/oz)	1,291	0.0 %	0.0 %
SILVER(INR/1Kg)	37,561	0.9 %	(1.8) %
Aluminium(USD/MT)	1,864	(0.4) %	0.3 %
Copper(USD/MT)	6,419	(0.4) %	9.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.5	(0.0) %	(0.1) %

Global Economy: The US job growth showed a substantial reacceleration in the month of March, according to a report released by the Labor Department on Friday. The report said non-farm payroll employment jumped by 196,000 jobs in March after edging up by a revised 33,000 jobs in February. Despite the stronger than expected job growth, the unemployment rate held at 3.8% in March, unchanged from February. Germany's industrial production rose in February after stagnating at the start of the year, driven by a surge in construction. Industrial production grew a price, seasonally and calendar adjusted 0.7%. January's originally reported decline of 0.8% was revised to 0%. UK house price inflation unexpectedly accelerated in March to its highest level in seven months, survey data from the Lloyds Bank subsidiary Halifax showed. The house price inflation rose to 3.2% from 2.8% in February.

Global Equities: Sentiments remained supported for US stocks after nonfarm payrolls. The major averages ended the session at their best closing levels in about six months.

Indian Economy: India's foreign exchange reserves surged by US\$ 5.24 billion to US\$ 411.91 billion in the week ended 29 March 2019. The foreign exchange reserves had stood at US\$ 406.67 a week ago. The water storage available in 91 major reservoirs of the country for the week ending on April 04, 2019 was 48.319 BCM, which is 30% of total storage capacity of these reservoirs. This percentage was at 31% for the week ending on March 28, 2019. The level of water storage in the week ending on April 04, 2019 was 112% of the storage of corresponding period of last year and 102% of storage of average of last ten years.

Equity Markets: Shares bounced back on Friday, after sliding in past two trading sessions. Gains were supported by upbeat global cues amid hopes of an end to the skirmish between US and China. The Sensex rose 177.51 points or 0.46% to settle at 38,862.23. The index rose 273.88 points, or 0.71% at the day's high of 38,958.60. The index rose 16.32 points, or 0.04% at the day's low of 38,701.04. The Nifty 50 index rose 67.95 points or 0.59% to settle at 11,665.95. The index rose 91.65 points, or 0.79% at the day's high of 11,689.65. The index rose 11.50 points, or 0.10% at the day's low of 11,609.50.

Corporate News: NIIT Technologies Ltd is selling 30% stake to Baring Private Equity Asia for Rs 2,627 crore. Baring Private Equity Asia (BPEA) has signed definitive agreements to purchase approximately 18.85 million NIIT Technologies Ltd shares from NIIT Ltd and other promoter entities at a price of Rs 1,394 per share. Lumax Industries acquired assets for manufacturing of PCB's for Rs 22.45 crore from Lumax Auto Technologies. Future Consumer board approved issuing of up to \$10 million worth Compulsorily Convertible Debentures to Verlinvest SA, and Rs 250 crore worth to International Finance Corporation on a preferential basis. The board also approved issuing of warrants to promoter/promoter group entities, for an amount of Rs 70 crore on a preferential basis.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(29.7)	324.6	324.6
MF(INR cr)	179.1	(139.2)	(139.2)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	32,871	38,667	38,667
F&O(INR cr)	623,820	1,048,686	1,048,686

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.8	13.4	13.4
NSE VIX	18.4	18.4	18.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,085	0.6 %	(0.8) %	Energy	16,171	0.3 %	(2.2) %
IT	15,923	1.1 %	0.5 %	Pharma	9,272	0.1 %	(1.1) %
Metals	3,132	2.0 %	1.0 %	Finance	12,595	0.8 %	0.8 %
Auto	8,565	0.3 %	1.8 %	PSU	3,295	(0.7) %	(2.7) %
FMCG	29,869	(0.4) %	(1.1) %	Real Estate	276	1.3 %	3.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vodafone I	16	7.6 %	(8.2) %	General In	258	(2.0) %	4.6 %
A B B	1,378	3.9 %	4.5 %	Colgate-Pa	1,227	(1.9) %	(2.5) %
Tata Steel	549	3.5 %	2.6 %	Page Indus	24,012	(1.7) %	(6.0) %
SBI Life I	612	2.9 %	2.3 %	Britannia	2,994	(1.6) %	(1.8) %
UltraTech	4,190	2.7 %	3.4 %	Power Grid	196	(1.5) %	0.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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