



08 Mar.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,938	(0.9) %	81.0 %
BSE SENSEX	50,405	(0.9) %	78.3 %
CNX BANK	35,228	(1.6) %	93.5 %
CNX MIDCAP	24,078	(2.2) %	109.9 %
CNX SMALLCAP	8,368	(1.5) %	136.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,496	1.9 %	2.9 %
S&P 500	3,842	2.0 %	2.3 %
FTSE 100	6,631	(0.3) %	0.9 %
HANG SENG	29,098	(0.5) %	5.9 %
NIKKEI	28,864	(0.2) %	5.9 %
SHANGHAI COMPOSITE	3,502	(0.0) %	(0.0) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.84	(0.2) %	(0.2) %
EUR/USD	1.20	(0.4) %	(1.9) %
GBP/USD	1.39	(0.2) %	2.1 %
USD/JPY	107.44	0.5 %	4.1 %
USD/AUD	1.29	0.5 %	(0.8) %
USD/SGD	1.33	0.2 %	0.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	3.5 %	38.8 %
Gold(INR/10g)	44,310	(0.8) %	(13.1) %
Gold Comex(USD/oz)	1,706	0.5 %	(12.5) %
SILVER(INR/1Kg)	64,964	(1.5) %	(5.7) %
Aluminium(USD/MT)	2,185	0.7 %	8.5 %
Copper(USD/MT)	9,022	2.7 %	13.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: The Labor Department said non-farm payroll employment jumped by 379,000 jobs in February after climbing by an upwardly revised 166,000 jobs in January. The US Commerce Department said the trade deficit widened to \$68.2 billion in January from a revised \$67.0 billion in December. China's exports spiked 60.6% on-year in the January-February period while imports rose 22.2%, official data showed Sunday. The figures marked a sharp rebound compared to last year's fall of around 17% in exports and 4% drop in imports. China set economic growth target for 2021 at 6%. In 2020, the government avoided setting an annual growth target due to uncertainty caused by the coronavirus pandemic. The economy had expanded 2.3 percent last year, making China the only major economy to avoid a contraction amid the Covid-19 pandemic. However, this was the weakest growth in nearly five decades. UK house prices fell for the second straight month in February, data released by the Lloyds Bank subsidiary Halifax and IHS Markit showed on Friday. House prices fell 0.1% on month, easing than the 0.4% decline seen in January. This was the second consecutive fall for the prices. Germany's factory orders rose in January driven by foreign demand, data from Destatis revealed on Friday. Factory orders gained 1.4% month-on-month in January, following a revised 2.2% fall in the previous month. Domestic orders dropped 2.6%, while foreign demand rose 4.2% in January. On a yearly basis, factory orders growth slowed to 2.5% from 6.1% in the last month.

Global Equities: The DOW jumped nearly 2% amid volatile trades. Meanwhile, the US Senate has passed \$1.9 trillion relief plan on Saturday. The House of Representatives - controlled by US President Joe Biden's Democrats is likely to approve it on Tuesday.

Indian Economy: FICCI said its Overall Business Confidence Index has witnessed a decadal high of 74.2 in the current round on account of improvement in present conditions as well as expectations. The Index had stood at 70.9 in the previous survey and 59 a year ago, noted the survey. It revealed recovery of demand conditions, improved capacity utilisation and a promising outlook on various operational parameters. On a review of current liquidity and financial conditions, the Reserve Bank has decided to conduct simultaneous purchase and sale of Government securities under Open Market Operations (OMO) for an aggregate amount of Rs 20,000 crore under purchase and Rs 15,000 crore under sale on March 10, 2021. These include 5.15% GS 2025, 7.17% GS 2028, 5.85% GS 2030 and 7.57% GS 2033.

Equity Markets: Domestic benchmark indices extended their losing run to second trading session on Friday. Resurgent worries about rising US bond yields hit global shares. The Nifty closed below the crucial 15,000 mark. All sectoral indices on the NSE were ended in the red.

Corporate News: Aarti Drugs subsidiary Aarti Speciality Chemicals stands out to be one of the beneficiaries of the Government of India's recently approved Production Linked Incentive scheme for the pharmaceutical sector. Foreign direct investments (FDI) in the computer software and hardware sector jumped nearly four-times to USD 24.4 billion during April-December 2020-21, according to the latest data of DPIIT. Soaring crude oil prices could keep local oil and gas counters in focus.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	186.8	249.2	157.7
MF(INR cr)	(259.6)	116.8	(541.1)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	82,632	81,538	62,801
F&O(INR cr)	2,556,871	4,540,130	2,459,655

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	24.7	25.5	28.1
NSE VIX	25.6	0	0

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,228	(1.6) %	93.5 %	Energy	19,428	(0.4) %	80.4 %
IT	25,230	(1.6) %	109.4 %	Pharma	12,193	(1.3) %	73.5 %
Metals	3,869	(2.7) %	149.1 %	Finance	16,346	(1.2) %	82.8 %
Auto	10,524	(1.0) %	126.0 %	PSU	2,341	(3.9) %	82.4 %
FMCG	33,360	(0.2) %	26.6 %	Real Estate	358	(1.4) %	107.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Avenue Sup	3,286	3.4 %	57.8 %	Bank of Ba	81	(6.0) %	57.4 %
O N G C	115	2.0 %	74.8 %	IndusInd B	1,040	(4.8) %	203.8 %
GAIL (Indi	147	1.9 %	94.3 %	Havells In	1,117	(4.7) %	130.5 %
ICICI Lomb	1,496	1.6 %	35.3 %	Hindustan	311	(4.4) %	94.1 %
Maruti Suz	7,249	1.6 %	70.7 %	Punjab Nat	42	(4.4) %	36.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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