



08 Jan.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,137	0.0 %	71.3 %
BSE SENSEX	48,093	(0.2) %	70.1 %
CNX BANK	31,956	0.0 %	75.5 %
CNX MIDCAP	21,965	0.0 %	91.5 %
CNX SMALLCAP	7,399	0.0 %	109.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,041	0.7 %	1.4 %
S&P 500	3,804	1.5 %	1.3 %
FTSE 100	6,857	0.2 %	4.3 %
HANG SENG	27,549	(0.5) %	0.3 %
NIKKEI	27,490	1.6 %	0.9 %
SHANGHAI COMPOSITE	3,576	0.7 %	2.1 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.06	0.2 %	0.1 %
EUR/USD	1.23	0.4 %	0.4 %
GBP/USD	1.36	(0.1) %	(0.3) %
USD/JPY	102.95	(0.1) %	(0.2) %
USD/AUD	1.28	(1.1) %	(1.0) %
USD/SGD	1.32	(0.1) %	(0.3) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	0.0 %	(21.0) %
Gold(INR/10g)	50,871	(1.3) %	(0.3) %
Gold Comex(USD/oz)	1,895	0.2 %	22.8 %
SILVER(INR/1Kg)	68,396	(2.2) %	(0.7) %
Aluminium(USD/MT)	2,049	1.0 %	15.6 %
Copper(USD/MT)	7,964	0.9 %	29.2 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	0.9	0.0 %	(1.0) %

**Global Economy:** The US ISM said its services PMI rose to 57.2 in December from 55.9 in November, with a reading above 50 indicating growth in the service sector. The Commerce Department said the trade deficit widened to \$68.1 billion in November from \$63.1 billion in October. The US initial jobless claims edged down to 787,000, a decrease of 3,000 from the previous week's upwardly revised level of 790,000. Eurozone's headline inflation stayed unchanged in December, preliminary data from Eurostat showed on Thursday. The harmonized consumer price index, or HICP, dropped 0.3% year-on-year, same as in November. The core CPI, which excludes prices of food, energy and alcohol & tobacco, rose 0.2% year-on-year, same as in November. Germany's factory orders rose 2.3% month-on-month in November, figures from the Federal Statistical Office/Destatis showed Thursday. The growth for October was revised to 3.3% from 2.9%. Excluding major orders, real new orders in manufacturing rose 1.6% from the previous month. Domestic orders increased 1.6% and foreign demand grew 2.9%. On a year-on-year basis, factory orders grew 6.3% in November after a 2.3% increase in the previous month. Australia had a merchandise trade surplus of A\$5.022 billion in November, the Australian Bureau of Statistics said on Thursday, down from the downwardly revised A\$6.583 billion in October. Imports were up 10% on month after gaining an upwardly revised 2% in the previous month. Exports rose 3% on month, slowing from the downwardly revised 4.4% gain a month earlier.

**Global Equities:** The Dow extended its winning streak as expectations that Democrats will target further fiscal relief boosted sentiments.

**Indian Economy:** Indian economy is estimated to contract 7.7% in 2020-21 compared to 4.2% growth in the previous fiscal, mainly on account of the impact of the COVID-19 pandemic. As per the first advanced estimates of the national income released by the National Statistical Office (NSO) on Thursday, there was contraction in almost all sectors with the exception of agriculture. India has crossed across a significant milestone in its fight against COVID. Total Cumulative recoveries have crossed 1 crore mark (10,016,859). India's recoveries are the highest in the world. The national Recovery Rate has further grown to 96.36%. The gap between active cases and recovered cases is continuously increasing (97,88,776). The Recovered cases are 44 times the number of Active Cases.

**Equity Markets:** The main equity indices closed mildly lower on Thursday. Buying was seen in metal, realty and financial stocks while FMCG, IT and pharma shares corrected. The broader market outperformed the benchmarks. The S&P BSE Mid-Cap index added 1.05% while the S&P BSE Small-Cap index rose 0.85%.

**Corporate News:** State Bank of India (SBI) and Indian Oil Corporation launched a co-branded contactless RuPay debit card. Tata Consumer Products has launched new teas with immunity boosting ingredients such as tulsi, ginger, cardamom etc. Honda Motorcycle & Scooter India (HMSI) on Thursday said its "Activa" scooter model has crossed 2.5 crore customers in the domestic market.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(47.2)	116.5	161.1
MF(INR cr)	(1,156.3)	(1,490.2)	(493.3)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	78,745	56,911	58,456
F&O(INR cr)	6,051,311	3,229,699	2,117,163

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	21.9	29.2
NSE VIX	20.6	20.3	26.2

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	31,956	0.5 %	75.5 %	Energy	17,043	(0.3) %	58.2 %
IT	25,251	(0.7) %	109.6 %	Pharma	13,061	(0.4) %	85.9 %
Metals	3,550	3.8 %	128.5 %	Finance	15,425	0.2 %	72.5 %
Auto	9,430	0.5 %	102.5 %	PSU	1,838	0.7 %	43.3 %
FMCG	34,032	(0.9) %	29.1 %	Real Estate	323	1.3 %	87.6 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Hindustan	308	12.0 %	92.1 %	Adani Gree	1,063	(4.0) %	595.3 %
Piramal En	1,497	5.8 %	59.8 %	ICICI Lomb	1,571	(2.5) %	42.1 %
Tata Steel	723	5.7 %	171.4 %	Nestle Ind	18,127	(2.1) %	15.8 %
Hindalco I	273	5.3 %	197.8 %	HDFC Life	704	(2.1) %	63.8 %
United Spi	614	4.7 %	32.6 %	Hind. Unil	2,369	(2.0) %	8.7 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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